

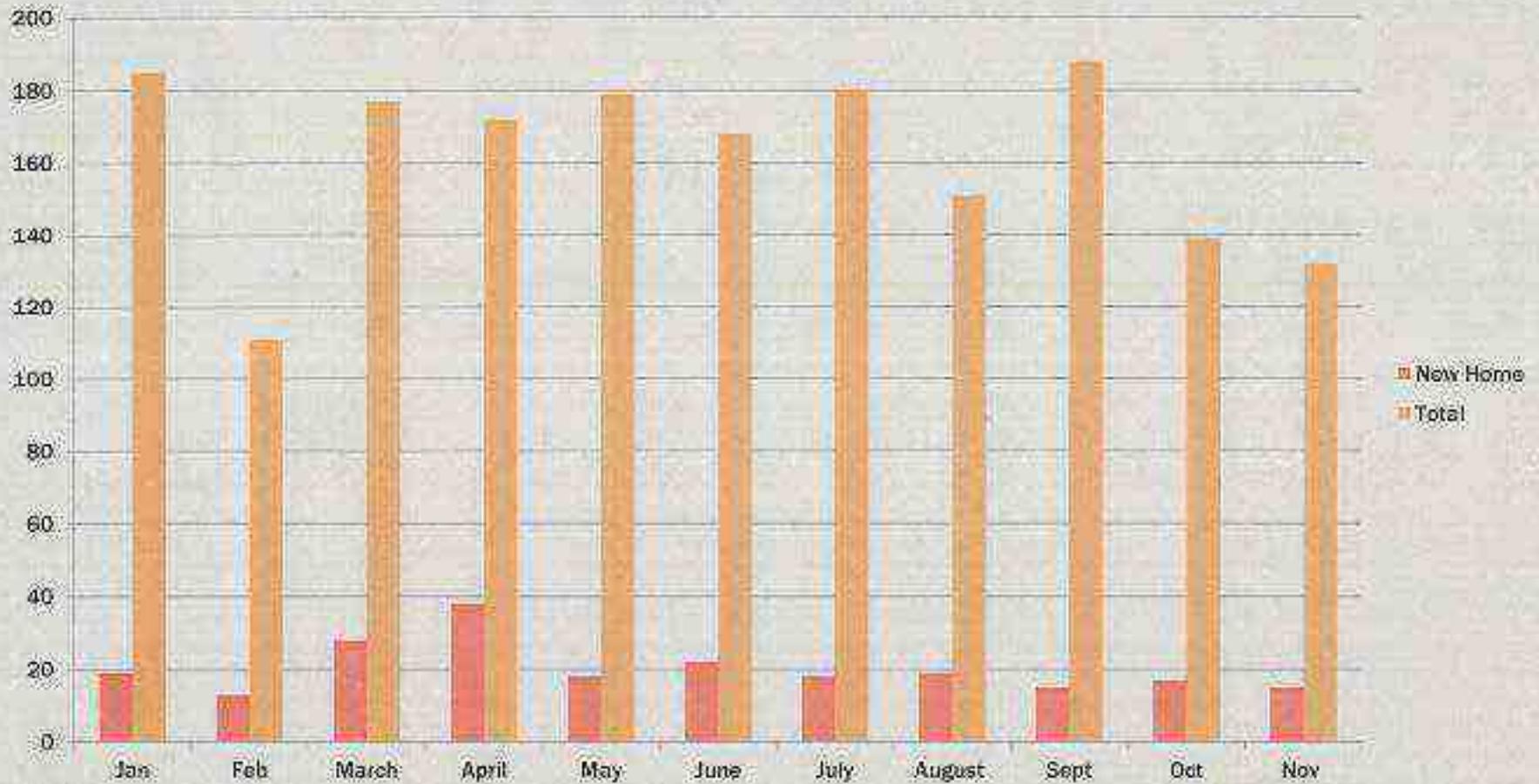
COMMUNITY DEVELOPMENT UPDATE

Planning & Economic Development Committee

December 8, 2016

Josh Stephens, Deputy Director

BUILDING PERMITS



PLANNING & ZONING

■ Subdivisions:

- Development pipeline is filling up and projects are moving forward:
- Sketch Plan
 - Timber Bay
 - Tiny Homes at Pointe West
- Preliminary Plan
 - Sugar Hill Point
- Final
 - Little Keowee Bay
 - Sunset Cove
 - Cottages at Riverbirch
 - Peninsula Pointe Phase 2 & 3

COMPREHENSIVE PLAN

- **Review of Goals is complete**
- **Drafting of proposed updates to Goals section is complete**

- **13 Community based meetings to gather public input have been held**

- **Next Steps:**
 - Draft proposed updates to Elements to align with Goals
 - Planning Commission review of Element drafts
 - Planning Commission review of entire Comp Plan draft
 - Planning Commission recommendation for adoption by resolution
 - Council review and adoption of Comp Plan by March 2016

COMMUNITY DEVELOPMENT

■ **Workload Planning:**

- Hartwell Village and New Spring
- Staff
 - Training
 - Inspections - hiring inspector
 - Permitting

■ **One Stop Shop:**

- Continue to work with partners to expand use of software:
 - Westminster, Walhalla, West Union, Salem - business license and zoning/land use approvals
 - DHEC - septic permits
 - DOT - encroachment permits

STRATEGIC PLANNING

KEOWEE-TOXAWAY PROJECT RELICENSING

- Relicensing Continues to Move Ahead On Schedule with 2 Major Milestones Since Last Update:
 - 1)FERC Staff Completed Review of License Application
 - and Issued a Draft Environmental Assessment
 - -Duke's Relicensing Team Generally Pleased with Draft and Optimistic that New License will be Consistent with Standards Proposed by the Stakeholder Relicensing Agreement
 - 2) SC DHEC Issued the Required '401 Water Quality Certification' Stating Proposed Operational Standards for New License are Consistent with the Clean Water Act

KEOWEE-TOXAWAY PROJECT RELICENSING

- **Duke Staff Hopeful New License will be Issued as Scheduled Next Year**
- **Note: Last Month Duke Finally Received a New FERC License to Operate the Catawba-Wateree Project for Another 40 Years**
- Relicensing Effort began in 2003 with Same Type of Stakeholder Process Oconee has Participated In
- Duke Filed Application in 2006; Old License Expired 2008 (Operations Allowed to Continue Until FERC Decision on Application)
- Challenges Delayed Issuance of New License for 7 Years

AIR QUALITY

- EPA Met Court-Ordered Deadline and Issued New Standards for Ground-Level Ozone in October
- New Standard is to be 70 parts per billion (Old Standard 75 parts per billion)- Legal Challenges Guaranteed
- DHEC Staff had been Concerned Standard would be Tougher to Meet (Some Anticipated 65 ppb, Which May Have Resulted in Non-Attainment Designation for Much or All of Upstate; 70 ppb An Issue Only in More Dense Urban Areas)
- More Environmentally-Friendly Technologies & Practices Making Impact in Recent Years; Trends Very Positive
- Overall, *Very Good Outcome* for Oconee

- I. **Purpose:**
Establish the Oconee County Agricultural Advisory Committee (OCAAC) in order to increase the level of representation and participation from the Agricultural community in economic policy and land use policy development as it relates to agri-business, agri-tourism and agricultural activities in general.

- II. **Role and General Responsibilities:**
 - a. Identify ways to bolster agri-business, agri-tourism and agriculture in general
 - b. Serve as an educational and public awareness forum for agriculture related topics
 - c. Coordinate policy development with other jurisdictions and agencies to better promote the agriculture industry on the state level
 - d. Make policy recommendations, through the Planning Commission, to County Council regarding agricultural land use policy

- III. **Membership:**
 - a. 7 voting: two year terms, staggered
 - i. 5 – Appointed by groups listed below
 - 1. Oconee Poultry Growers
 - 2. Oconee Cattlemen’s Assoc.
 - 3. OSWCD Commissioner or designee
 - 4. Beekeepers Association
 - 5. Fruits and Vegetable Growers (Clemson Extension)
 - ii. 2 - At Large voting: nominations for the two at-large seats will be provided by nomination through groups such as beekeepers association, small fruit growers committee, approved vendor with the Heritage Farmers Market or Clemson Extension Office, or the agriculture industry in general. An At-Large seat cannot be filled someone from one the five organizations listed above. The above five seats shall receive these nominations and vote to recommend two At-Large to County Council for consideration. County Council would make the two appointments. Should County Council not appointee a member as recommended, Council can only appoint someone from the list of nominees that was submitted to the above five members.
 - b. Other possible members, with ex-officio status, could include (These members are “institutional” in nature and will play a key role assisting the Committee):
 - i. Planning Commission Rep.
 - ii. Clemson University (Extension Office)
 - iii. Farm Bureau

- IV. **Meetings:**
The OCAAC should meet monthly in order to allow for sufficient time to fully develop policy recommendations.

- V. **Staff Support:**
The OCAAC will be responsible for discussing and exploring a variety of issues that affect the agriculture community. As a result, staff from a variety of county departments could be relied upon depending on what topics are up for discussion. Primarily though, the Community Development Department will be responsible for providing a staff liaison to the OCAAC.

- VI. **Potential Projects to include but not limited to the following:**
 - a. Recommend amendments to local ordinances to preserve, protect and promote agriculture
 - b. Host workshops on appropriate issues

- c. Recommend ways to improve permitting of agricultural projects
- d. Partner with the South Carolina Food Policy Council to promote food systems planning
- e. Develop a Transfer/Purchase of Development Rights program
- f. Make recommendation on land use issues, such as zoning, if those issues impact agriculture
- g. Identify ways to incorporate natural resources into overall policy development
- h. Identify ways to increase participation of youth

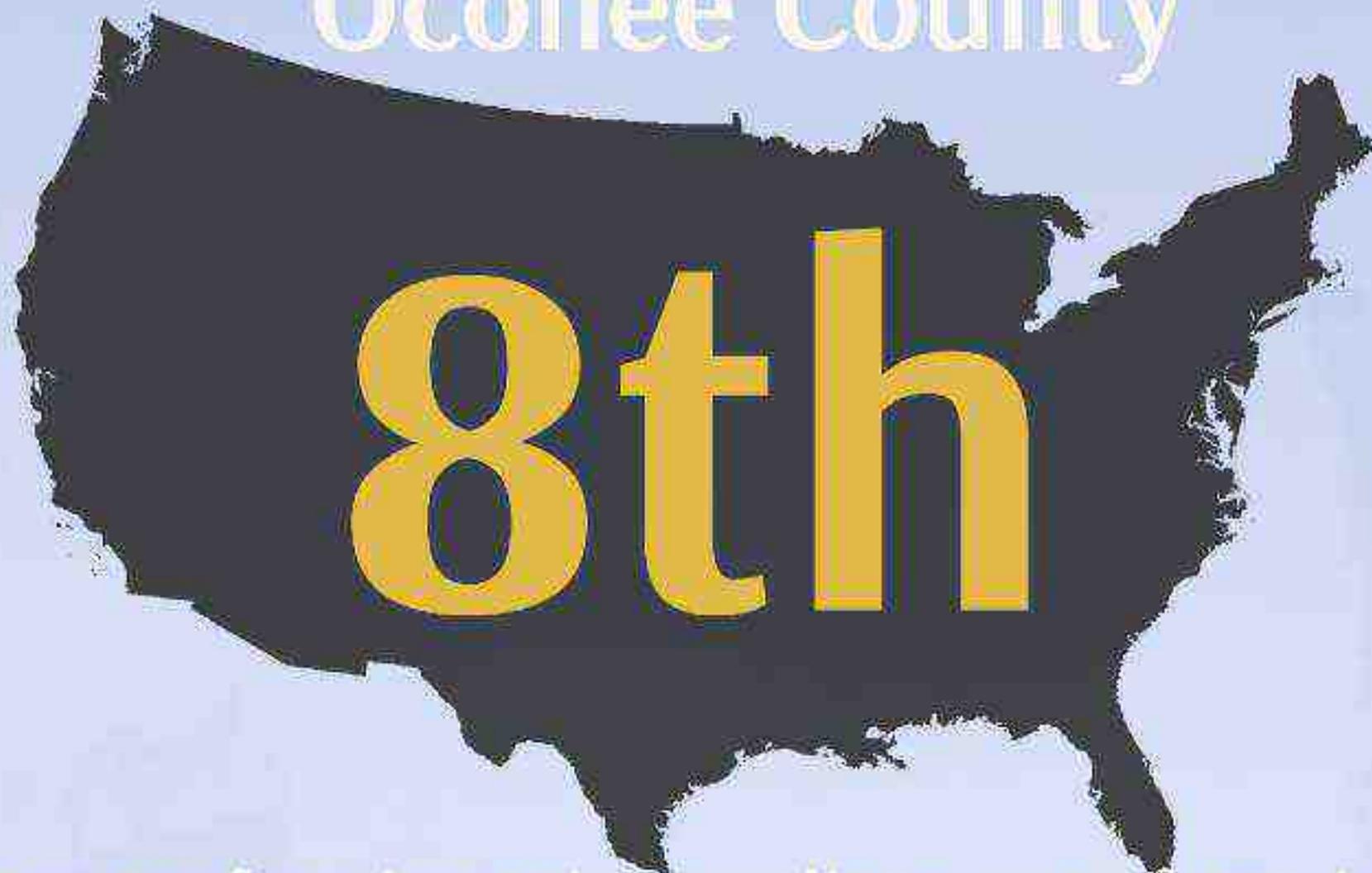


Economic Development Update

**Planning & Economic
Development Committee of
Oconee County Council**



Oconee County



8th

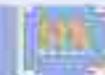
Top Performing Micropolitan out of 576 in the
United States



SITE
SELECTION

Oconee County and the Oconee Economic Alliance are a *Top Micropolitan Group of the Year*, according to *Site Selection Magazine*.

The magazine bases their analysis on four objective project criteria: Jobs, Capital Investment, Jobs Per Capita and Investment Per Capita as tracked in Conway's proprietary New Plant Database. Additional criteria include the creativity of economic development strategy; scope of project activity; and the ability to accurately document the link between the EDO and real results.

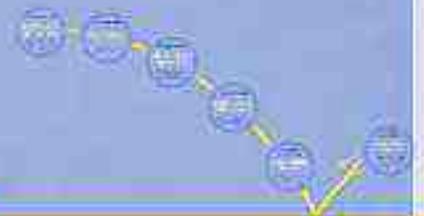




SOUTH CAROLINA
WORK READY
COMMUNITIES

SIX

announcements



ANALYSIS OF SPANISH 2011

Truist Bank, LLC
\$6.03 million
34 new jobs

ITT Corporation
\$2.5 million

BorgWarner
\$13.3 million
50 new jobs

Hartwell YRGP
\$30+ million
500+ new jobs

**DM Global
Manufacturing**
\$500,000
10 jobs

**Excelling
Manufacturing, Inc.**
\$1.02 million
31 new jobs

New Announcements and Expansions - 2015

ITECH South, LLC

\$6.03 million
34 new jobs

ITECH South, LLC, the Palmetto State operations of Injection Technology Corporation (ITECH), is expanding its existing plant in Oconee County.

ITT Corporation

\$2.5 million
over the next five years

ITT Corporation expanded its manufacturing operations in Oconee County by adding a new \$1 million testing facility.

BorgWarner

\$13.3 million
50 new jobs

BorgWarner, Inc., a global leader in powertrain solutions, is expanding its existing manufacturing operations in Oconee County.

Hartwell Village

\$30+ million
300+ new jobs

CASTO Development will develop 45.5 acres into a 300,000-square-foot mixed-use project. Hartwell Village will be the first power retail center located in the Oconee market.

CRM Global Manufacturing

\$500,000
10 jobs

CRM Global Manufacturing, a full service contract manufacturer, announced its new location in Oconee County.

US Building Innovations, Inc.

\$1.02 million
31 new jobs

US Building Innovations, Inc., a company that specializes in the production of advanced coatings, is expanding its Upstate South Carolina operations with a new facility in Oconee County.

**426
NEW**

jobs announced in 2015



That's more the last *two* years combined!



**\$53
MILLION**

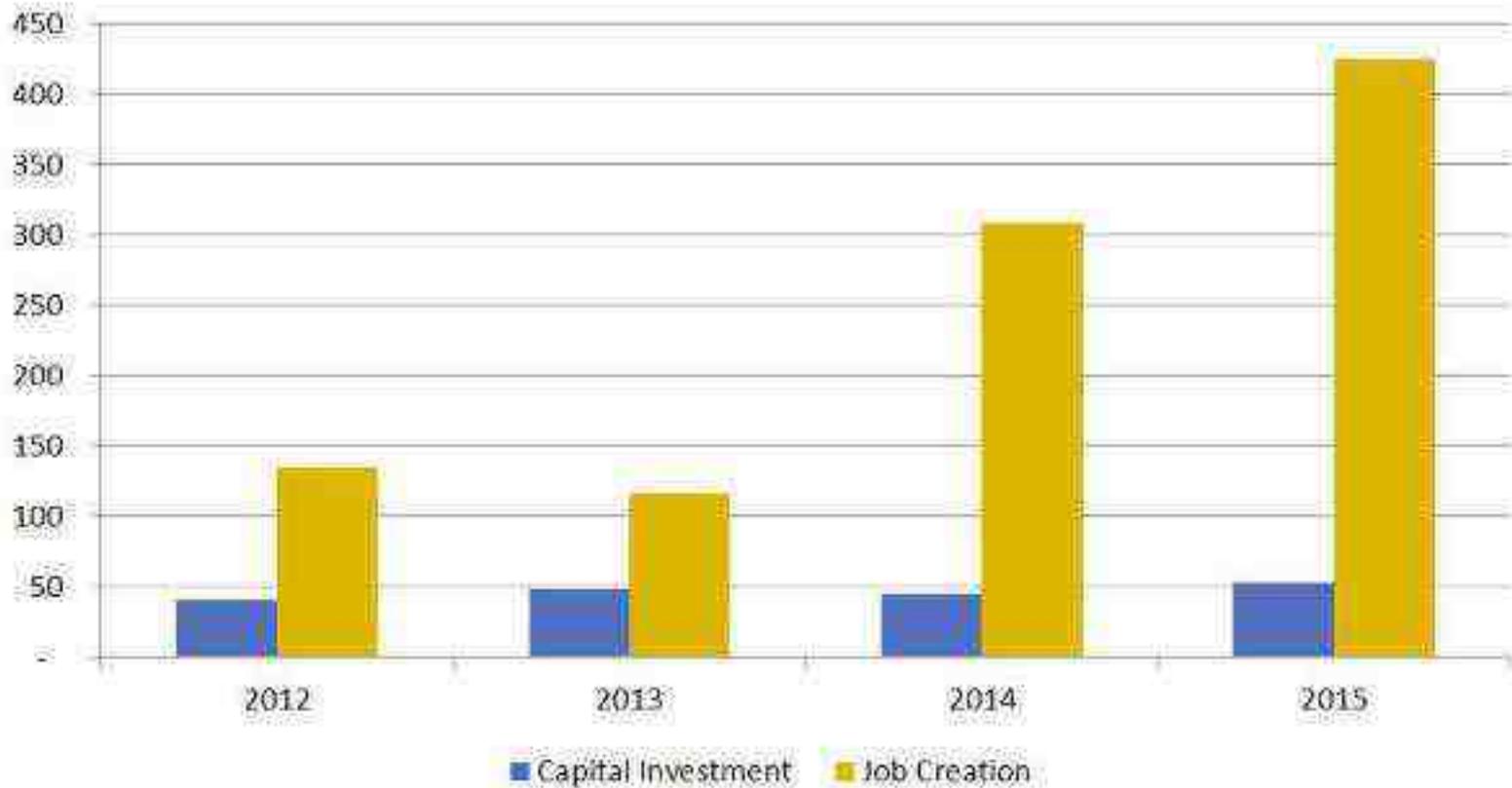
in capital investment in 2015



Over 188 Million since April 2012!



Capital Investment & Job Creation



What do these **Six Announcements** mean for Oconee County?

Total Capital Investment

\$53,400,000.00

Total Job Creation

426

Estimated 10 Year Revenue

\$3,887,243.00

New Square Footage

390,000

Square Footage Absorbtion

180,000

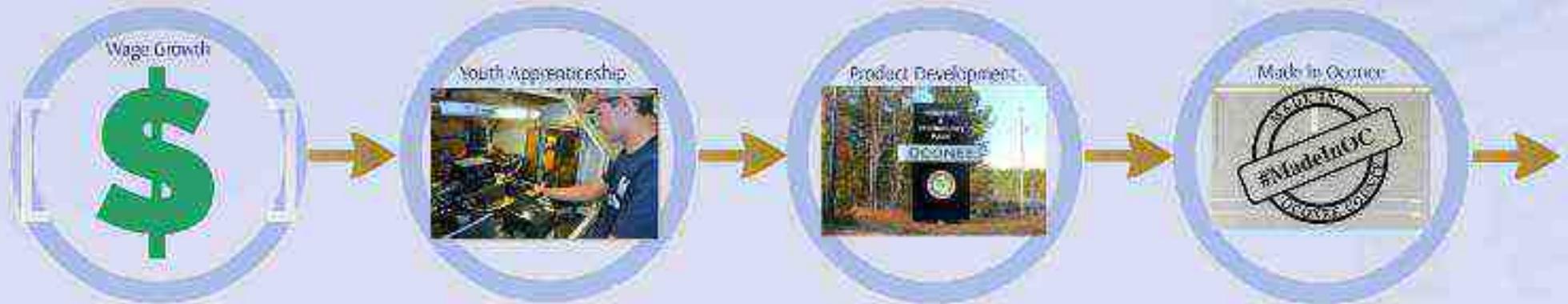
Oconee County's unemployment has *dropped* from **6.2%** in October **2014** to **5.3%** in October **2015**.

Labor

Participation:



COMMUNITY DEVELOPMENT



Wage Growth



Youth Apprenticeship



Product Development



Made In Oconee



Action
Item

Spec Building

Recommendation



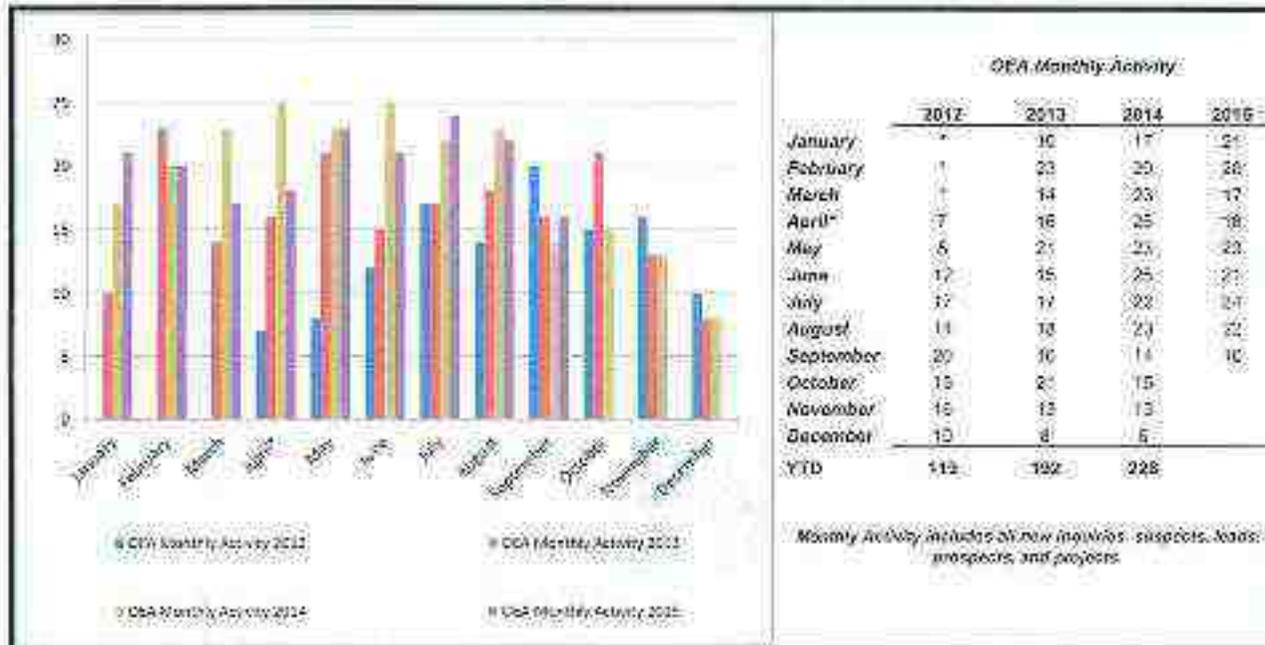
Questions?



Oconee Economic Alliance
SOUTH CAROLINA

INVESTOCONEESC.COM

Business Development Summary September 2015



ONGOING ACTIVITY BREAKOUT

- Leads & Projects: 38
- Projects: 13
- OEA in-house Suspects: 127

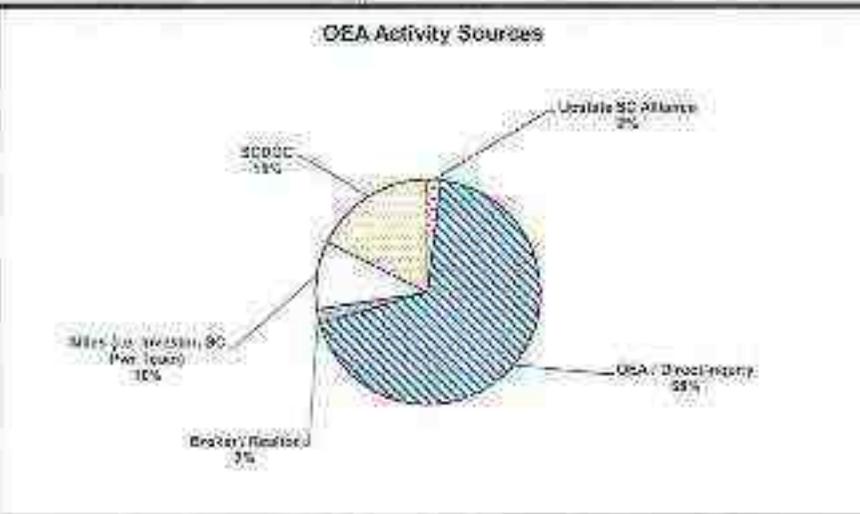
PROJECT ACTIVITY BREAKOUT

- New Companies: 18
- Existing Companies: 3
- National: 6
- International: 1
- Unknown: 6

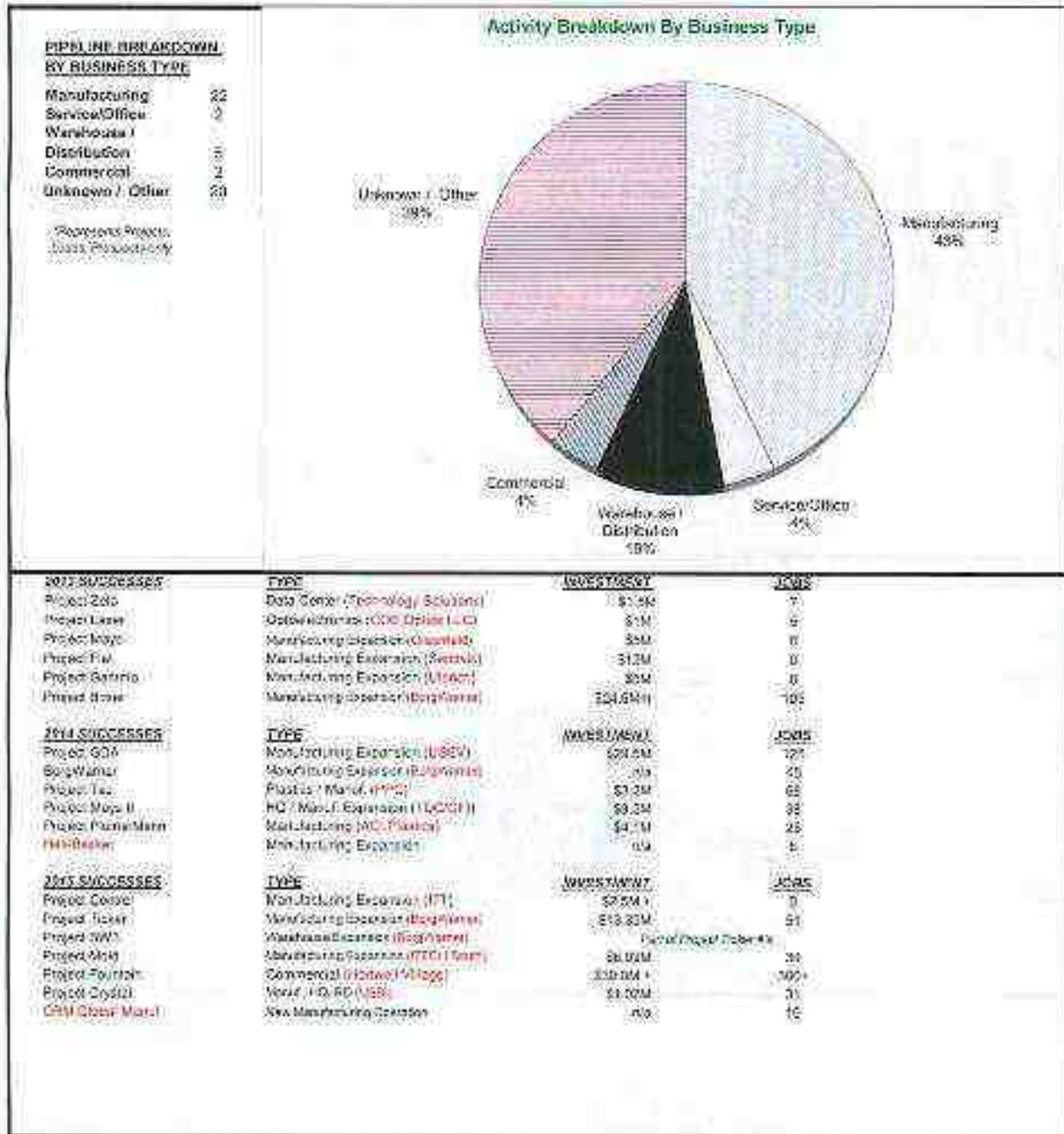
ACTIVITY SOURCE:

- Update SC Alliance: 3
- OEA / Direct Inquiry: 30
- Broker / Realtor: 5
- Allies (i.e. investor, SC Per Team): 0
- SCDOC: 9

*Rounded Projects, Leads, Prospectivity



**Business Development Summary
September 2015**



Economic Development Revolving Loan



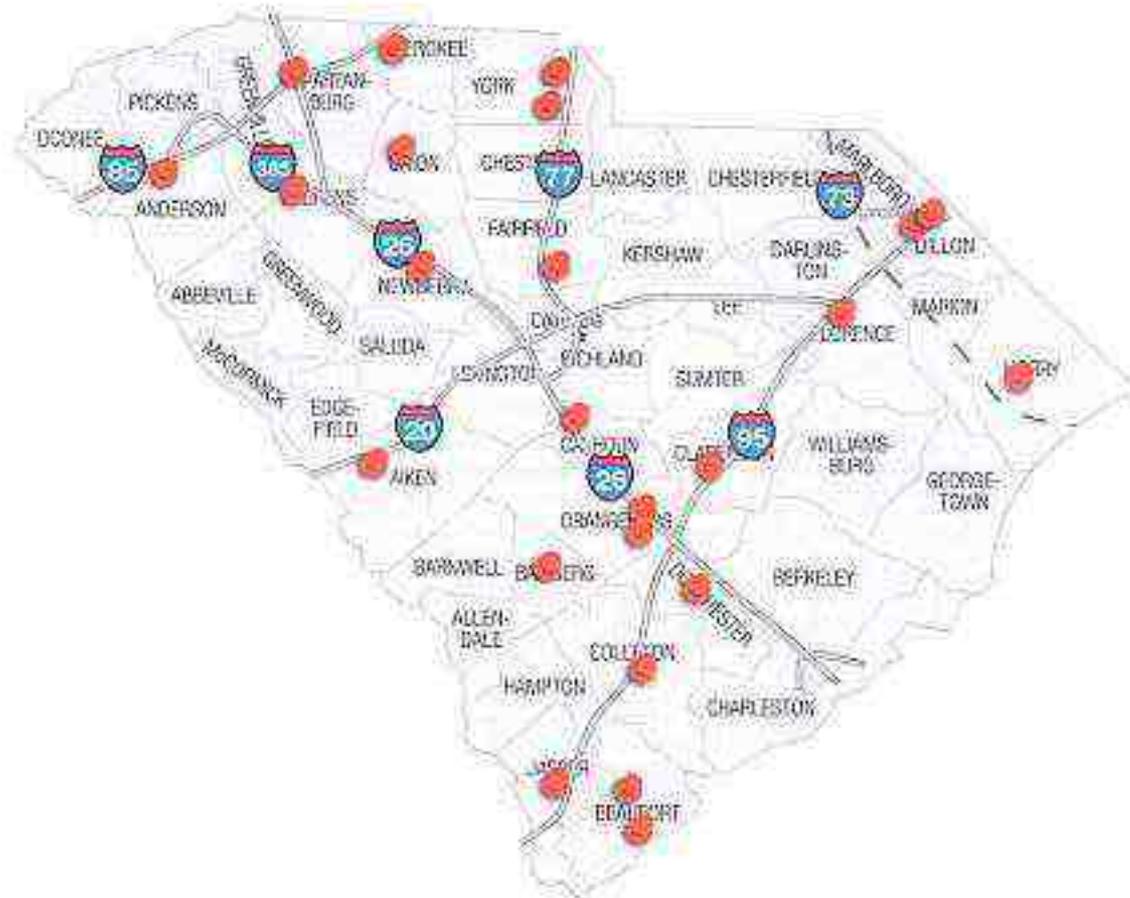
- Eligibility:
 - For Local Governments/Municipalities and Nonprofit Economic Development Organizations within Santee Cooper direct-service, wholesale, and municipal-served territories
- Up to \$6 million per project request
- Term: Not to exceed 10 years
- Interest Rate:
 - Years 1-3: 0%
 - Years 4-5: $\frac{1}{2}$ of the 10-years "Insured" Municipal Market Data (MMD) Index
 - Years 6-10: Resets annually to the 10-year US Treasury Rate
- Eligible Uses of Funds:
 - Construction of speculative building
 - Property acquisition for industrial park
 - Infrastructure improvements or expansion
- Maximum of 60% of total "project" costs
- No prepayment penalties
- Loan must be repaid once building is sold or leased
- Certain securities and/or liens on property will be required

**Details current as of July 27, 2015*

Approved ED Loans



1. **Dorchester County**
2. **Newberry County**
3. **Laurens County**
4. **Town of Blythewood**
5. **Horry County**
6. **Anderson County**
7. **Dillon County (2)**
8. **City of Greer**
9. **Florence County**
10. **City of Union**
11. **Colleton County**
12. **York County**
13. **City of Rock Hill**
14. **Clarendon County**
15. **Aiken County**
16. **Town of Bluffton**
17. **Beaufort County**
18. **Calhoun County**
19. **Jasper County**
20. **Orangeburg County (2)**
21. **Bamberg County**
22. **Cherokee County**



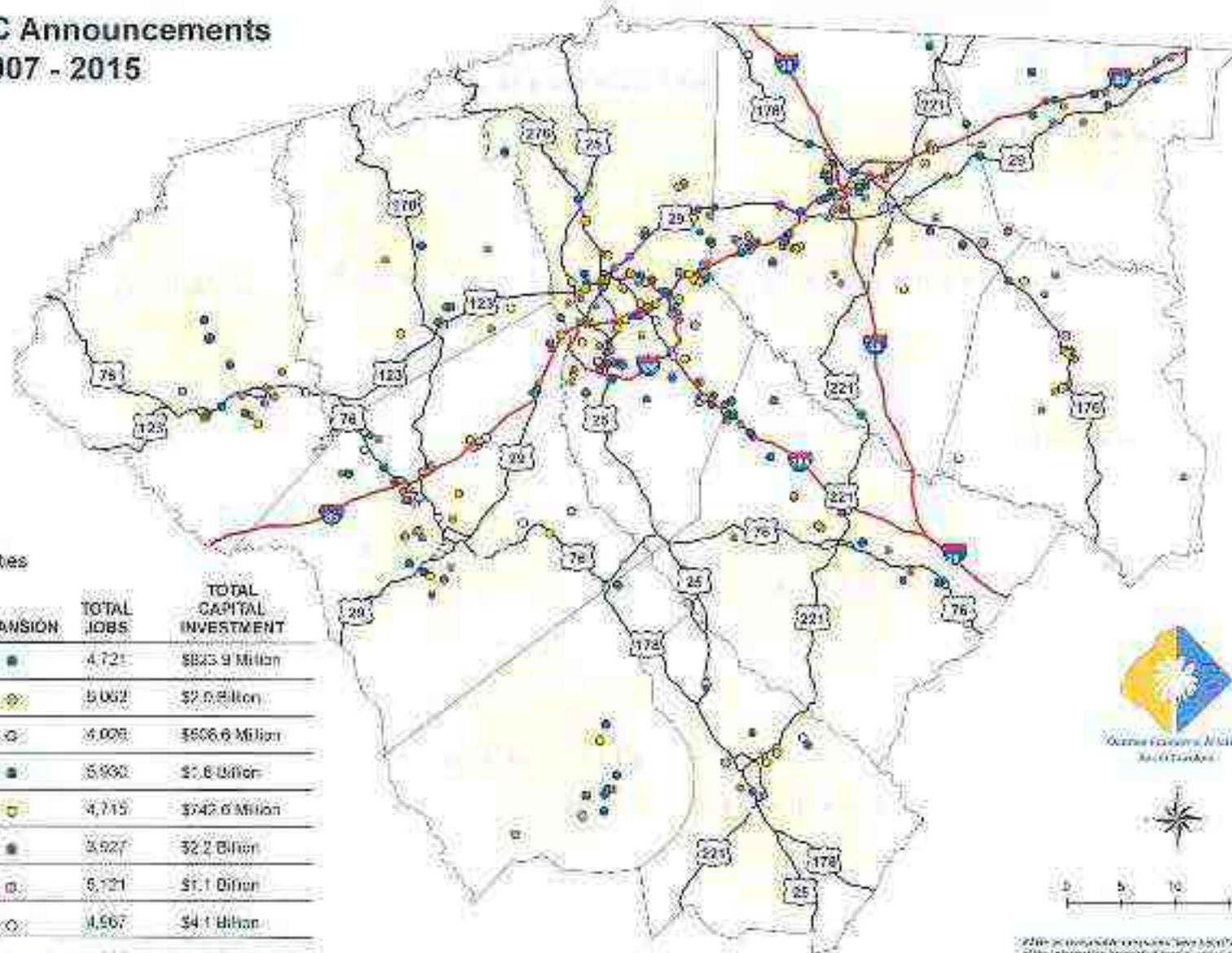
Total Loans: \$55.13 million

Results



- 2014
 - \$923.52 million in Capital Investment Announced
 - 8,381 new jobs
- Through June 2015
 - \$1.16 billion in Capital Investment Announced
 - 3,645 new jobs

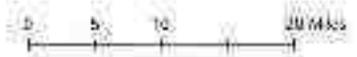
Upstate SC Announcements 2007 - 2015



- US Highways
- Interstates
- Upstate Counties

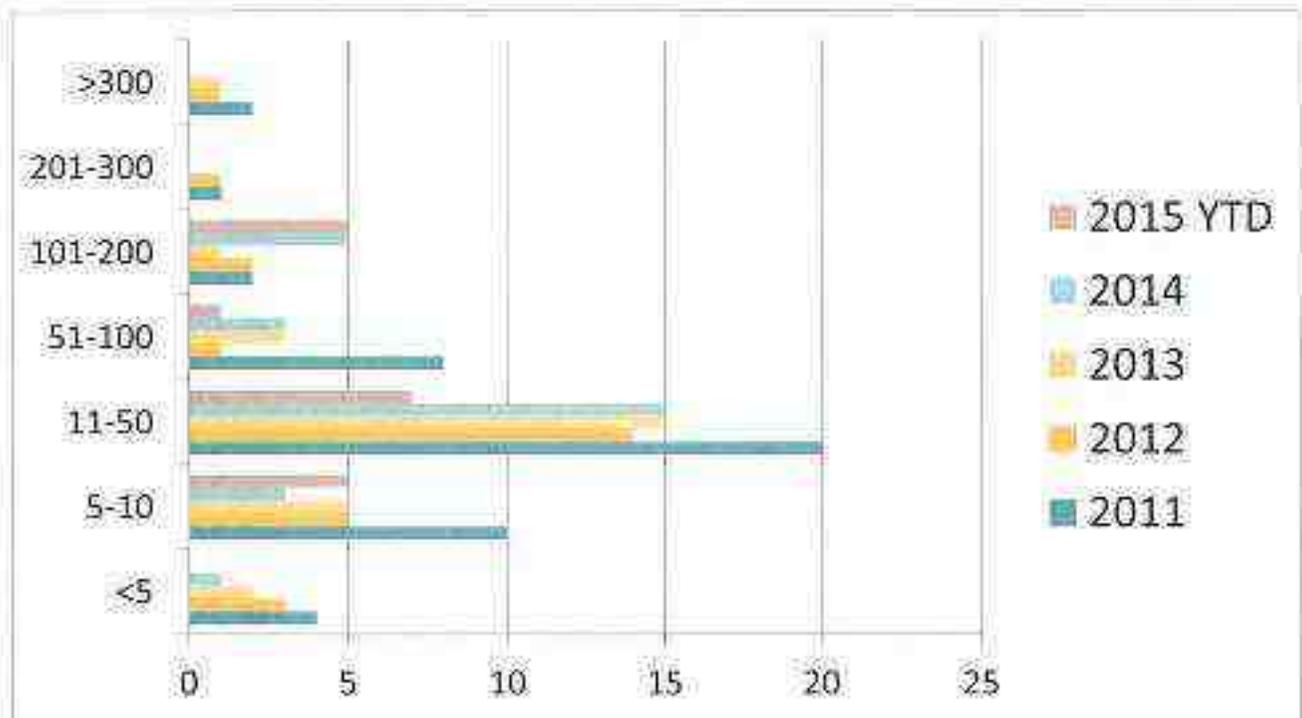
| YEAR | NEW FACILITY | EXPANSION | TOTAL JOBS | TOTAL CAPITAL INVESTMENT |
|------|--------------|-----------|------------|--------------------------|
| 2007 | ● | ● | 4,721 | \$823.9 Million |
| 2008 | ● | ● | 5,062 | \$2.0 Billion |
| 2009 | ● | ● | 4,008 | \$606.6 Million |
| 2010 | ● | ● | 5,992 | \$1.8 Billion |
| 2011 | ● | ● | 4,715 | \$742.6 Million |
| 2012 | ● | ● | 5,527 | \$2.2 Billion |
| 2013 | ● | ● | 5,121 | \$1.1 Billion |
| 2014 | ● | ● | 4,567 | \$4.1 Billion |
| 2015 | ● | ● | 4,858 | \$901.9 Million |

Source: Upstate SC Alliance

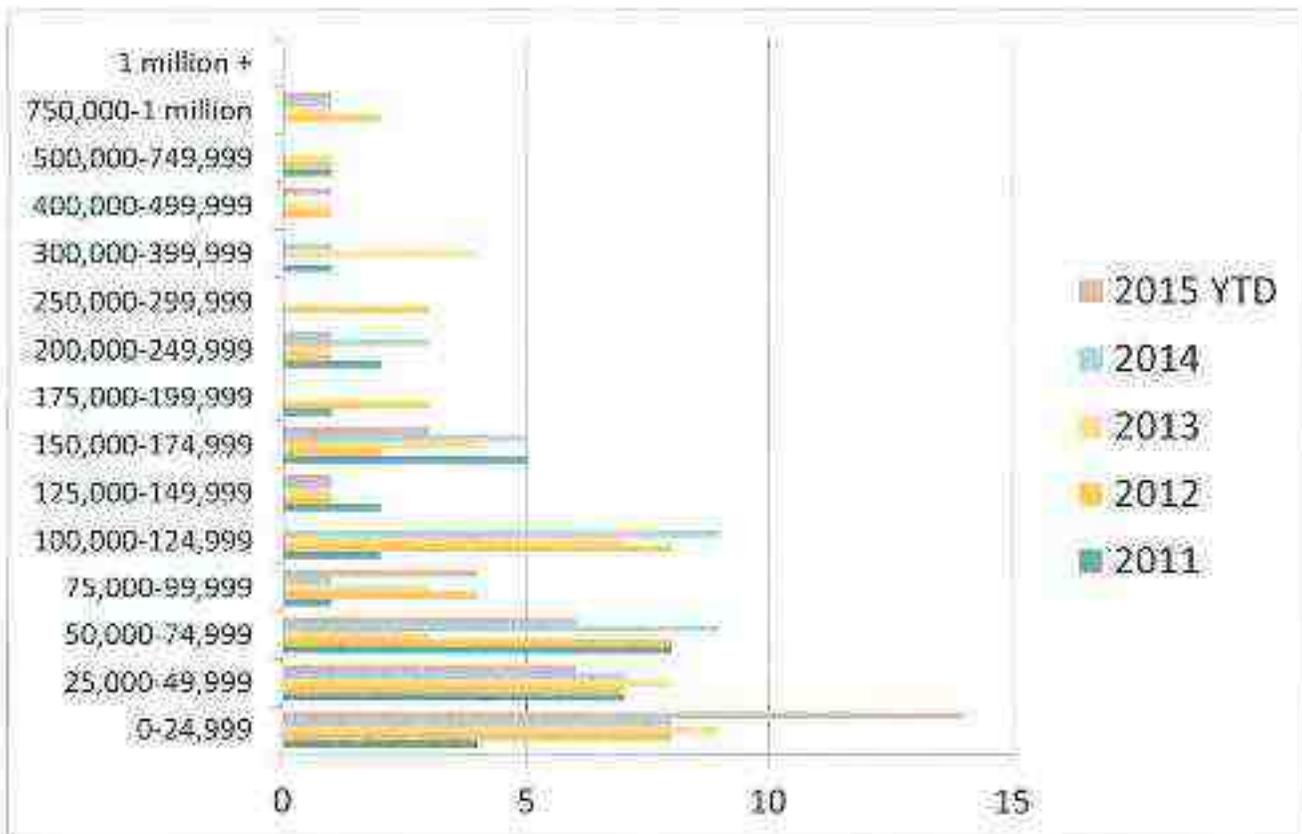


All data provided by companies have been verified to ensure the accuracy of the information presented herein, unless otherwise noted. The Upstate Economic Alliance, Upstate SC Alliance and SC Application Center & Corporation make no warranty, expressed or implied, and accept no liability with regard to any of the data presented.

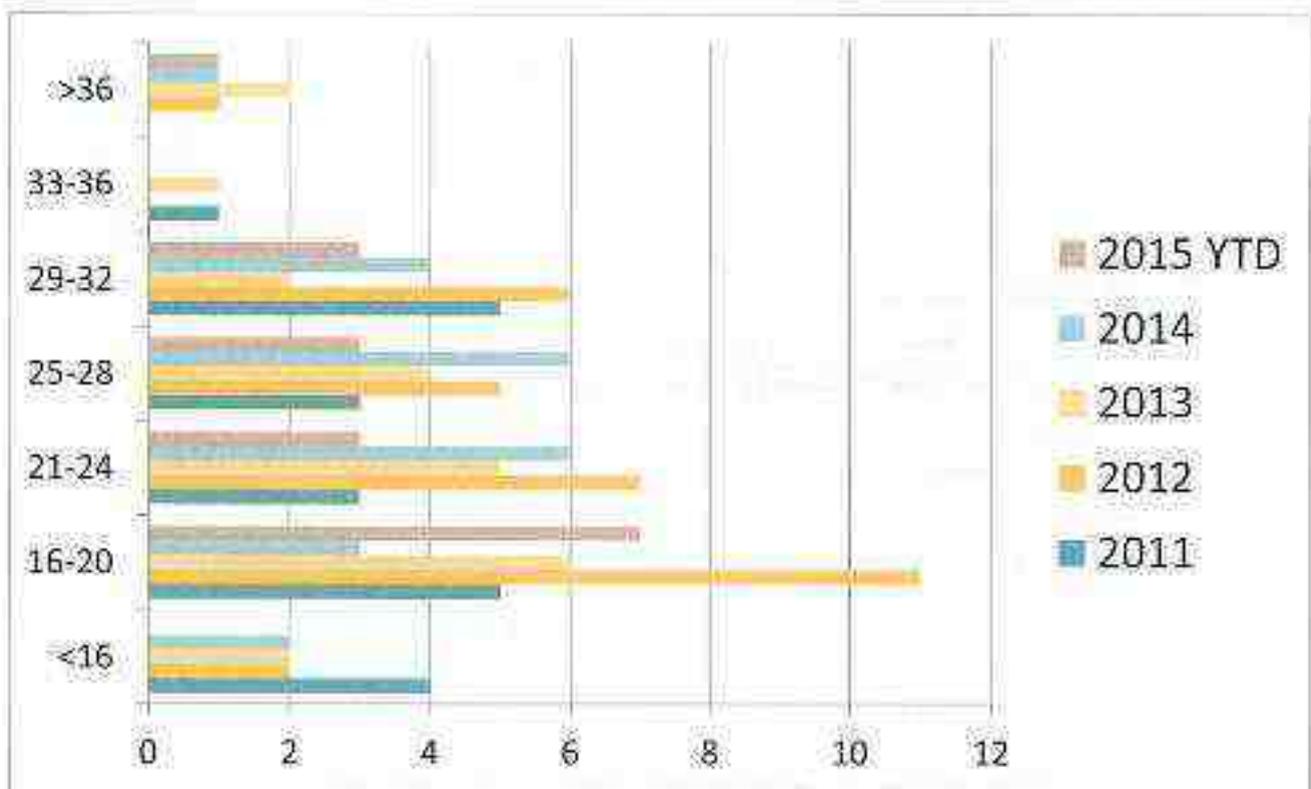
REQUESTS BY SITE SIZE (ACRES)



REQUESTS BY BUILDING SIZE (SQUARE FEET)



REQUESTS BY CEILING HEIGHT (MINIMUM FEET)



Source: Requests for information received by Upstate SC Alliance, updated November 30, 2015.



UpstateSCAlliance

Business moves here.

For additional information:

Elizabeth Feather, Director of Research

Phone: 864-283-2306 | Email: efeather@upstatealliance.com

Existing

| Name | County | Business Park | Year Built | Size | Expansion Size | Clear Range | Status |
|---------------------------------------|--------------|--|------------|---------------|----------------|---------------|----------|
| Abbeville County Spec Building | Abbeville | Lakelands Commerce Center | 2010 | 60,000 | 500,000 | 26' - 28'6" | Existing |
| Point Salkehatchie Spec Building | Allendale | Pointe Salkehatchie Industrial Park | 2005 | 40,000 | 100,000 | 25' - 28' | Existing |
| Jebburg Spec Building 1 | Berkeley | Jebburg Commerce Center | 2007 | 342,026 | | 33'1" - 36'8" | Existing |
| Crosspoint Building 4 | Charleston | Palmetto Commerce Park | 2024 | 270,000 | | 30' - 32' | Existing |
| Carlinas Centre Spec Building | Chesterfield | Carlinas Centre Industrial Park | 2012 | 52,284 | 100,000 | 26' - 28'2" | Existing |
| Clarendon County Spec Building #7 | Clarendon | Clarendon County Industrial Park | 2014 | 50,000 | 200,000 | 30' - 34' | Existing |
| Colleton County Spec Building 2 | Colleton | Colleton County Commerce Park | 2014 | 100,056 | 600,000 | 32' - 35' | Existing |
| Fairfield County Speculative Building | Fairfield | Walter Brown II Industrial Park | 2012 | 75,000 | 150,000 | 26'1" - 30'4" | Existing |
| Pee Dee Electric Spec Building | Florence | Pee Dee Touchstone | 2013 | 100,000 | 300,000 | 28' | Existing |
| 130 Caliber Ridge | Greenville | Caliber Ridge Industrial Park | 2015 | 156,000 | | 30' | Existing |
| Hampton County Spec Building | Hampton | Southern Carolina Business Campus | 2012 | 50,000 | 200,000 | 34' - 42' | Existing |
| Lee County Spec Building 2 | Lee | I-20 Industrial Center | 2007 | 48,884 | 200,000 | 27' - 32' | Existing |
| Newberry County Spec Building | Newberry | Mid-Carolina Commerce Center | 2014 | 50,000 | 150,000 | 32' - 35' | Existing |
| 130 Corporate Drive | Spartanburg | Business BS Corporate Center | 2014 | 50,000 | 72,000 | 24' | Existing |
| Black River Spec Building 4 | Sumter | Black River Airport Industrial Park | 2001 | 104,640 | 300,000 | 26' - 29' | Existing |
| Union County Speculative Building | Union | Union Commerce Park | 2015 | 60,000 | 85,000 | 30' | Existing |
| Hemingway Spec Building | Williamsburg | Hemingway Commerce Centre | 2007 | 52,724 | 100,000 | 29'3" - 34'5" | Existing |
| Williamsburg Spec Building 3 | Williamsburg | Williamsburg Cooperative Commerce Centre | 2004 | 48,884 | 150,000 | 30' - 32' | Existing |
| Waterford Business Park Bldg. 1 | York | Waterford Business Park | 2015 | 40,000 | 60,000 | 28' | Existing |
| Saxe Gotha Spec Building | Lexington | Saxe Gotha Industrial Park | 2015 | 120,000 | 180,000 | 30' | Existing |
| Aiken County Industrial Spec Building | Aiken | Sage Mill Industrial Park | 2015 | 105,000 | 1,000,000 | 32' | Existing |
| | | | | 93,160 | 251,611 | | |

Under Construction

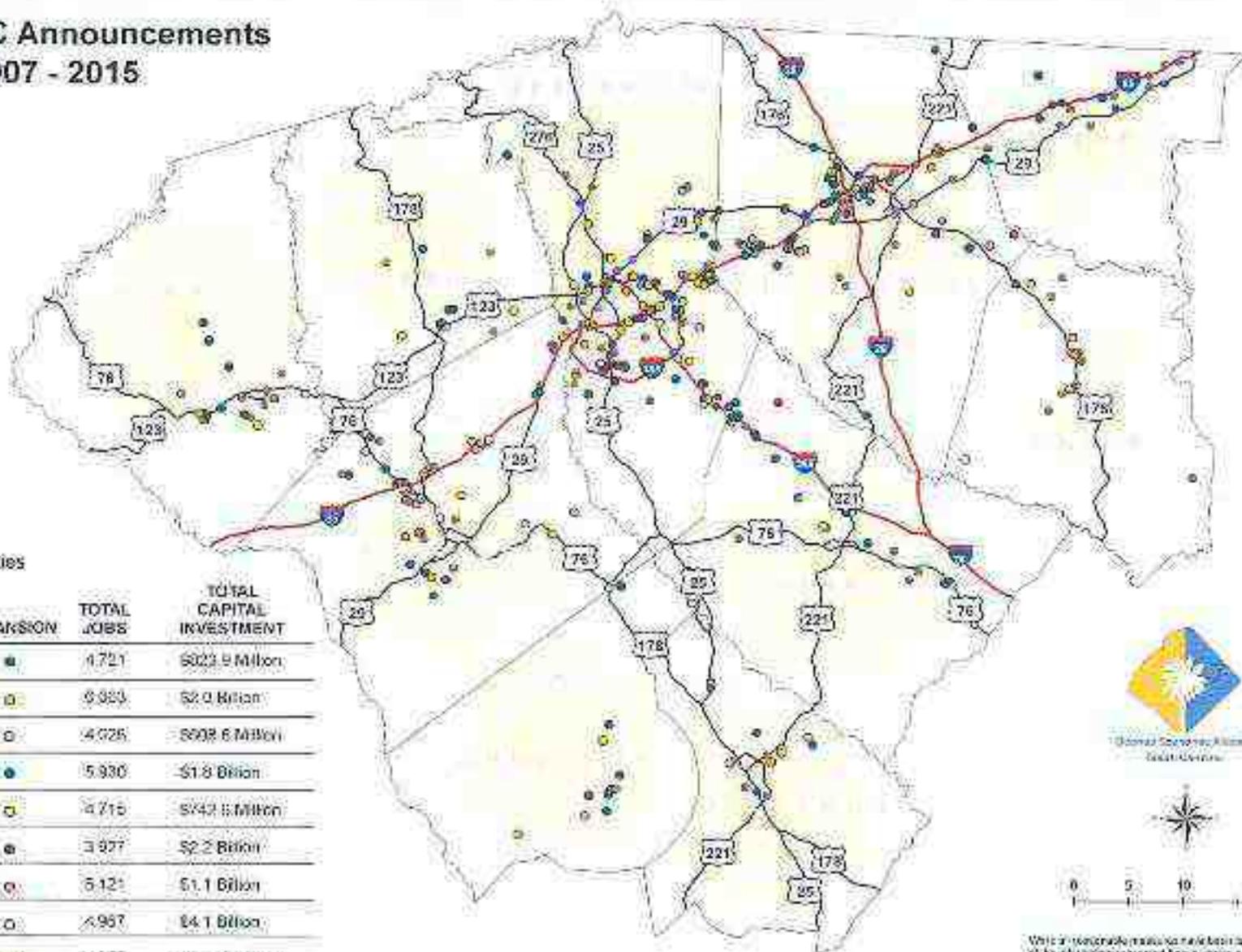
| Name | County | Business Park | Size | Expansion Size | Clear Range | Status |
|--------------------------------------|-------------|-----------------------------|----------------|----------------|-------------|--------|
| CrossRhodes Industrial Spec Building | Bamberg | CrossRhodes Industrial Park | 40,000 | 200,000 | 30' | U/C |
| North Pointe Business Campus Bldg. 1 | Berkeley | North Pointe - MWV | 350,856 | | | U/C |
| Greer Spec (545 Brookshire Road) | Spartanburg | Velocity Park | 240,070 | | 32' | U/C |
| 141 Southchase Blvd. | Greenville | South Chase Industrial Park | 250,000 | N/A | 30' | U/C |
| 100 Ben Hamby Building | Greenville | Logee Park | 110,000 | N/A | | U/C |
| Flatwood Industrial Park Spec Bldg | Spartanburg | Flatwood Industrial Park | 362,880 | | | U/C |
| Wingu Park Spec Building | Spartanburg | | 175,000 | | 32' | U/C |
| Hamilton Industrial Park Bldg. 1 | Spartanburg | Hamilton Industrial Park | 701,600 | | 21' to 27' | U/C |
| Hamilton Industrial Park Bldg. 2 | Spartanburg | Hamilton Industrial Park | 119,350 | | 20' to 25' | U/C |
| PointSouth Spec Building | Jasper | PointSouth Commerce Park | 53,775 | | | U/C |
| Carolina Place Spec Building | York | Carolina Place | 50,000 | 80,000 | | U/C |
| Uptate Corporate Park Spec Building | Cherokee | Uptate Corp. Park | 60,000 | 100,000 | 40' | U/C |
| | | | 167,807 | | | |

Upstate SC Announcements 2007 - 2015

-  US Highways
-  Interstates
-  Upstate Counties

| YEAR | NEW FACILITY | EXPANSION | TOTAL JOBS | TOTAL CAPITAL INVESTMENT |
|------|---|---|------------|--------------------------|
| 2007 |  |  | 4,721 | \$623.9 Million |
| 2008 |  |  | 6,063 | \$2.0 Billion |
| 2009 |  |  | 4,025 | \$608.6 Million |
| 2010 |  |  | 5,930 | \$1.8 Billion |
| 2011 |  |  | 4,716 | \$142.8 Million |
| 2012 |  |  | 3,977 | \$2.2 Billion |
| 2013 |  |  | 6,121 | \$1.1 Billion |
| 2014 |  |  | 4,957 | \$4.1 Billion |
| 2015 |  |  | 4,955 | \$801.5 Million |

Source: Upstate SC Alliance



This is not a legally binding contract. It is a statement of intent only. The Upstate South Carolina Alliance is not responsible for the accuracy of the information provided. The Upstate South Carolina Alliance is not responsible for the accuracy of the information provided. The Upstate South Carolina Alliance is not responsible for the accuracy of the information provided.

PUBLISHER'S AFFIDAVIT

**STATE OF SOUTH CAROLINA
COUNTY OF OCONEE**

OCONEE COUNTY COUNCIL

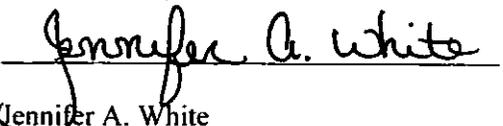
IN RE: Cancelled Meeting on Nov. 10, 2015

BEFORE ME the undersigned, a Notary Public for the State and County above named. This day personally came before me, Hal Welch, who being first duly sworn according to law, says that he is the General Manager of **THE JOURNAL**, a newspaper published Tuesday through Saturday in Seneca, SC and distributed in **Oconee County, Pickens County** and the Pendleton area of **Anderson County** and the notice (of which the annexed is a true copy) was inserted in said papers on 08/27/2015 and the rate charged therefore is not in excess of the regular rates charged private individuals for similar insertions.



Hal Welch
General Manager

Subscribed and sworn to before me this
08/27/2015



Jennifer A. White
Notary Public
State of South Carolina
My Commission Expires July 1, 2024

**JENNIFER A WHITE
NOTARY PUBLIC
State of South Carolina
My Commission Expires July 1, 2024**



**Occonee County
Council Office**



**T. Scott Maulder
Administrator**

Occonee County
Administrative Offices
415 South Pine Street
Walhalla, SC 29687

Phone: 864.773.1023
Fax: 864.773.1028

E-mail:
tmhules@occontee.com

**Eddie Carruck
Chairman Pro Tem
District I**

**Wayne McCall
Chairman
District II**

**Paul Cull
Vice Chairman
District III**

**Joe Thrift
District IV**

**Reginald T. Devor
District V**



LEGAL AD

**PLEASE ADVERTISE IN THE NEXT ISSUE
OF YOUR NEWSPAPER**

The Real Estate, Facilities & Land Management Committee meeting scheduled for November 10, 2015 has been cancelled.

The Occonee County Planning & Economic Development Committee meeting scheduled for September 8, 2015 has been cancelled.

The Occonee Council has scheduled a meeting for September 8, 2015 at 6:00 p.m. in Council Chambers, Occonee County Administrative Offices, 415 S. Pine Street, Walhalla, SC to both solicit public input and hold discussions regarding the existing county noise regulations.

Beth Hulse

From: Beth Hulse
Sent: Wednesday, August 26, 2015 10:55 AM
To: Beth Hulse; classadmgr@upstatetoday.com
Subject: 9/8 council mtg, no PEC, no 11 REFLM
Attachments: 082615 - PEC cancel - Council Noise scheduled 09-08-15.doc

Please run at your earliest convenience.
Thanks.

Elizabeth G. Hulse, CCC
Clerk to Council
Oconee County Administrative Offices
415 South Pine Street
Walhalla, SC 29691
864-718-1023
864-718-1024 [fax]
bhulse@oconeesc.com
www.oconeesc.com/council

Beth Hulse

From: Beth Hulse
Sent: Wednesday, August 26, 2015 10:57 AM
To: Beth Hulse; Carlos Galarza; Chad Dorsett; DJM News Editor; Fox News; Greenville News (localnews@greenvillenews.com); Kevin; Norman Cannada (ncannada@upstatetoday.com); Ray Chandler; Steven Bradley (sbradley@upstatetoday.com); Westminster News / Keowee Courier (westnews@bellsouth.net); WGOG (dickmangrum@wgog.com); WSPA TV - Channel 7 (assignmentdesk@wspa.com); WYFF 4 News
Subject: FW: Meeting Dates Update

The Real Estate, Facilities & Land Management Committee meeting scheduled for November 10, 2015 has been cancelled.

The Oconee County Planning & Economic Development Committee meeting scheduled for September 8, 2015 has been cancelled.

The Oconee Council has scheduled a meeting for September 8, 2015 at 6:00 p.m. in Council Chambers, Oconee County Administrative Offices, 415. S. Pine Street, Walhalla, SC to both solicit public input and hold discussions regarding the existing county noise regulations.

Elizabeth G. Hulse, CCC

Clerk to Council

Oconee County Administrative Offices

415 South Pine Street

Walhalla, SC 29691

864-718-1023

864-718-1024 [fax]

bhulse@oconeesc.com

www.oconeesc.com/council