



OCONEE COUNTY
CONSERVATION BANK BOARD

415 South Pine Street
Walhalla, SC 29691
c/o Clerk to Council

Treasurer's Report

Community First Bank Account: *****183

| |
|-------------------------------|
| Period Ending: April 30, 2023 |
|-------------------------------|

| | |
|-----------------------|-----------|
| Month Opening Balance | \$4541.00 |
|-----------------------|-----------|

DEPOSITS:

| | |
|----------------|--------|
| TOTAL DEPOSITS | \$0.00 |
|----------------|--------|

EXPENDITURES

| | |
|--------------------|--------|
| TOTAL EXPENDITURES | \$0.00 |
|--------------------|--------|

BALANCE IN ACCOUNT

| | |
|--------------------------|-------------------|
| AS OF PERIOD ENDING DATE | \$4,541.00 |
|--------------------------|-------------------|

Report Submitted by: _____

Taylor Howard

Oconee County Conservation Bank Board Treasurer



OCONEE COUNTY
CONSERVATION BANK BOARD

415 South Pine Street
Walhalla, SC 29691
c/o Clerk to Council

Treasurer's Report
Local Government Investment Pool

Period Ending: April 30, 2023

| | |
|--|---------------------|
| Month Opening Balance | \$287,529.64 |
| DEPOSITS | |
| Reinvestments [Interest] | \$1,204.35 |
| EXPENDITURES | NONE |
| BALANCE IN ACCOUNT AS OF PERIOD ENDING DATE | \$288,733.99 |

Report Submitted by: _____
Taylor Howard
Oconee County Conservation Bank Board Treasurer



OCONEE COUNTY
CONSERVATION BANK BOARD

415 South Pine Street
Walhalla, SC 29691
c/o Clerk to Council

Treasurer's Report

Community First Bank Account: *****183

| |
|-----------------------------|
| Period Ending: May 31, 2023 |
|-----------------------------|

| | |
|-----------------------|-----------|
| Month Opening Balance | \$4541.00 |
|-----------------------|-----------|

DEPOSITS:

| | |
|----------------|--------|
| TOTAL DEPOSITS | \$0.00 |
|----------------|--------|

EXPENDITURES

| | |
|--------------------|--------|
| TOTAL EXPENDITURES | \$0.00 |
|--------------------|--------|

BALANCE IN ACCOUNT

| | |
|--------------------------|-------------------|
| AS OF PERIOD ENDING DATE | \$4,541.00 |
|--------------------------|-------------------|

Report Submitted by: _____

Taylor Howard

Oconee County Conservation Bank Board Treasurer



OCONEE COUNTY
CONSERVATION BANK BOARD

415 South Pine Street
Walhalla, SC 29691
c/o Clerk to Council

Treasurer's Report
Local Government Investment Pool

| |
|-----------------------------|
| Period Ending: May 31, 2023 |
|-----------------------------|

| | |
|--------------------------|---------------------|
| Month Opening Balance | \$288,733.99 |
| DEPOSITS | |
| Reinvestments [Interest] | \$1,292.24 |
| EXPENDITURES | |
| | NONE |
| BALANCE IN ACCOUNT | |
| AS OF PERIOD ENDING DATE | \$290,026.23 |

Report Submitted by: _____
Taylor Howard
Oconee County Conservation Bank Board Treasurer



OCONEE COUNTY
CONSERVATION BANK BOARD

415 South Pine Street
Walhalla, SC 29691
c/o Clerk to Council

Treasurer's Report

Community First Bank Account: *****183

| |
|------------------------------|
| Period Ending: June 30, 2023 |
|------------------------------|

| | |
|--|---|
| Month Opening Balance | \$4541.00 |
| DEPOSITS: | |
| TOTAL DEPOSITS | \$70,300.00 |
| | Naturaland Trust Reimbursement for Whetstone Hill / Lyles Property |
| EXPENDITURES | |
| TOTAL EXPENDITURES | \$74,341.00 Transfer to LGIP \$20.00 Wire Transfer Fee |
| BALANCE IN ACCOUNT AS OF PERIOD ENDING DATE | \$480.00 |

Report Submitted by: _____

Taylor Howard
Oconee County Conservation Bank Board Treasurer



OCONEE COUNTY
CONSERVATION BANK BOARD

415 South Pine Street
Walhalla, SC 29691
c/o Clerk to Council

Treasurer's Report
Local Government Investment Pool

Period Ending: June30, 2023

| | |
|-----------------------------------|---------------------|
| Month Opening Balance | \$290,026.23 |
| DEPOSITS | |
| Reinvestments [Interest] | \$1,319.80 |
| Deposit | |
| Naturaland Trust / Whetstone Hill | \$74,341.00 |
| EXPENDITURES | |
| | NONE |
| BALANCE IN ACCOUNT | |
| AS OF PERIOD ENDING DATE | \$365,687.03 |

Report Submitted by: _____

Taylor Howard
Oconee County Conservation Bank Board Treasurer

Oconee County, South Carolina
County Council - #704

checks voided

Oconee County Conservation Bank Board

| Date | Paid To | Check # | \$\$ | Balance | % Remain |
|----------|--|-------------|----------------|----------------------|----------|
| | | | | \$ 621,295.00 | |
| 11/30/17 | SC Dormant Account fee | | \$ 10.00 | \$ 621,285.00 | 100.00% |
| 12/18/17 | Clemson Engineering Services | | \$ 7,500.00 | \$ 613,785.00 | 98.79% |
| 12/12/18 | Refund Dormant Account fee | | \$ (10.00) | \$ 613,795.00 | 98.79% |
| 12/20/17 | MainStreet Checksfor OCCB | | \$ 59.54 | \$ 613,735.46 | 98.78% |
| 02/16/18 | Elaine Morris [easement cost funding] | 1100 | \$ 12,500.00 | \$ 601,235.46 | 96.77% |
| 11/30/18 | Check voided due to closing not completed** | | \$ (12,500.00) | \$ 613,735.46 | 98.78% |
| | **will reissue new check when | | | \$ 613,735.46 | 98.78% |
| | easement is completed | | | \$ 613,735.46 | 98.78% |
| 03/28/19 | Naturaland Trust | 1102 | \$ 9,567.33 | \$ 604,168.13 | 97.24% |
| | [ck #1101 was voided to Naturaland Trust] | | | \$ 604,168.13 | 97.24% |
| 05/20/19 | Transfer to State Pool per unanimous vote by OCCB | | \$ 589,168.13 | \$ 15,000.00 | 2.41% |
| 05/20/19 | Wire transfer fee | | \$ 20.00 | \$ 14,980.00 | 2.41% |
| 10/16/19 | Donation from Frances Rundlett | | \$ (200.00) | \$ 15,180.00 | 2.44% |
| 12/04/19 | Transfer in from State Pool_Cliff's Timber | | \$ (58,000.00) | \$ 73,180.00 | 11.78% |
| 12/04/19 | Airey Law Firm_Cliff's Timber | | \$ 58,000.00 | \$ 15,180.00 | 2.44% |
| 12/04/19 | Wire transfer fee | | \$ 15.00 | \$ 15,165.00 | 2.44% |
| 12/04/19 | Charge from Community 1st Bank for cashier's check | | \$ 5.00 | \$ 15,160.00 | 2.44% |
| 12/27/19 | Donation from Mountain Lakes Community Assoc, | | \$ (500.00) | \$ 15,660.00 | 2.52% |
| 04/29/20 | Donation - Rally in the Valley | | \$ (1,150.00) | \$ 16,810.00 | |
| 06/15/20 | Transfer in from State Pool_Gary Lyle | | \$ (45,000.00) | \$ 61,810.00 | 9.95% |
| 06/15/20 | Wire transfer fee | | \$ 15.00 | \$ 61,795.00 | 9.95% |
| 06/15/20 | Cashier's Check fee | | \$ 5.00 | \$ 61,790.00 | 9.95% |
| 06/15/20 | Gary Lyle conservation easement | | \$ 45,000.00 | \$ 16,790.00 | 2.70% |
| 07/13/20 | Transfer in from State Pool_Chapman Bridge | | \$ (88,000.00) | \$ 104,790.00 | 16.87% |

| | | | | |
|---|------|----------------|---------------|--------|
| 7/14/2020 Incoming Wire Fee | | \$ 15.00 | \$ 104,775.00 | 16.86% |
| 7/28/2020 Chapman Bridge Fee Simple | | \$ 88,000.00 | \$ 16,775.00 | 2.70% |
| 7/28/2020 Outgoing Wire Fee | | \$ 20.00 | \$ 16,755.00 | 2.70% |
| 11/24/2020 Elaine Morris [easement cost funding] [official check] | | \$ 12,500.00 | \$ 4,255.00 | 0.68% |
| 12/23/2020 Incoming Wire Fee | | \$ 15.00 | \$ 4,240.00 | 0.68% |
| 12/23/2020 Estate of William Lyles / Naturaland Trust | | \$ (66,100.00) | \$ 70,340.00 | 11.32% |
| 12/28/2020 Horton Law Firm for William Lyles | | \$ 66,100.00 | \$ 4,240.00 | 0.68% |
| 12/28/2020 Outgoing Wire Fee | | \$ 20.00 | \$ 4,220.00 | 0.68% |
| 1/4/2021 Donation from Richard & Laura Havran | | \$ (200.00) | \$ 4,420.00 | 0.71% |
| 5/27/2021 Donation from Upstate Historical Seekers | | \$ (500.00) | \$ 4,920.00 | 0.79% |
| 7/15/2021 Transfer in from State Pool_Peggy Moore | | \$ (10,000.00) | \$ 14,920.00 | 2.40% |
| 7/18/2021 Wire transfer fee | | \$ 15.00 | \$ 14,905.00 | 2.40% |
| 8/5/2021 Donation from David and Ellen Plumpe | | \$ (100.00) | \$ 15,005.00 | 2.42% |
| 8/26/2021 Transfer in from State Pool_Taychoedah | | \$ (17,999.00) | \$ 33,004.00 | 5.31% |
| 9/3/2021 Horton Law Firm for Taychoedah | | \$ 17,999.00 | \$ 15,005.00 | 2.42% |
| 9/3/2022 Wire Transfer Fee | | \$ 20.00 | \$ 14,985.00 | 2.41% |
| 10/1/2021 Refund from Horton Law Firm for Wire | | \$ (20.00) | \$ 15,005.00 | 2.42% |
| 10/4/2021 Peggy Moore Conservation Easement | | \$ 10,000.00 | \$ 5,005.00 | 0.81% |
| 10/7/2021 Donation from Waterside Crossing | | \$ (200.00) | \$ 5,205.00 | 0.84% |
| 10/14/2021 Refund from Derrick, Ritter, Williams, & Morris Wire Fee | | \$ (35.00) | \$ 5,240.00 | 0.84% |
| 11/18/2021 Donation from Mountain Lakes Community Assoc, | | \$ (500.00) | \$ 5,740.00 | 0.92% |
| 12/10/2021 Donation from Richard & Laura Havran | | \$ (200.00) | \$ 5,940.00 | 0.96% |
| 12/13/2022 Transfer from State Pool_Whetstone Hill | | \$ (11,499.00) | \$ 17,439.00 | 2.81% |
| 12/16/2022 Derrick, Ritter, Williams, & Morris_Whetstone Hill | 1103 | \$ 11,499.00 | \$ 5,940.00 | 0.96% |
| 1/7/2022 Transfer from State Pool_Crawford Mill | | \$ (26,000.00) | \$ 31,940.00 | 5.14% |
| 1/25/2022 Derrick, Ritter, Williams, & Morris_Crawford Mill | 1104 | \$ 29,999.00 | \$ 1,941.00 | 0.31% |
| 4/13/2022 Donation from Oly Lombary | | \$ (2,000.00) | \$ 3,941.00 | 0.63% |
| 6/1/2022 Donation from John & Nancy Johnston | | \$ (100.00) | \$ 4,041.00 | 0.65% |
| 12/5/2022 Donation from Richard and Laura Havran | | \$ (500.00) | \$ 4,541.00 | 0.73% |
| 6/20/2023 Refund Naturaland Trust/William Lyles/Whetstone Hill | 6792 | \$ (70,000.00) | \$ 74,541.00 | 12.00% |
| 6/26/2023 Donation from Upstate Historical Seekers | 1053 | \$ (300.00) | \$ 74,841.00 | 12.05% |
| 6/26/2023 Wire transfer to LGIP | | \$ 74,341.00 | \$ 500.00 | 0.08% |
| 6/26/2023 Outgoing Wire Fee | | \$20.00 | \$ 480.00 | 0.08% |

Oconee County, South Carolina
County Council - #704

Oconee County Conservation Bank Board
Local Government Investment Pool

| Date | Paid To | Check # | \$\$ | Balance | % Remain |
|------------|--------------------------------------|---------|---------------|----------------------|----------|
| 5/22/2019 | Beginning Balance | | | \$ 589,168.13 | |
| 5/31/2019 | Reinvestment | | \$ (406.65) | \$ 589,574.78 | 100.1% |
| 6/30/2019 | Reinvestment | | \$ (1,214.95) | \$ 590,789.73 | 100.3% |
| 7/31/2019 | Reinvestment | | \$ (1,213.15) | \$ 592,002.88 | 100.5% |
| 8/31/2019 | Reinvestment | | \$ (1,145.54) | \$ 593,148.42 | 100.7% |
| 9/30/2019 | Reinvestment | | \$ (1,061.07) | \$ 594,209.49 | 100.9% |
| 10/31/2019 | Reinvestment | | \$ (1,049.05) | \$ 595,258.54 | 101.0% |
| 11/30/2019 | Reinvestment | | \$ (940.93) | \$ 596,199.47 | 101.2% |
| 12/4/2019 | Withdrawal - Cliff's Timber LLC | | \$ 58,000.00 | \$ 538,199.47 | 91.3% |
| 12/31/2019 | Reinvestment | | \$ (851.12) | \$ 539,050.59 | 91.5% |
| 1/31/2020 | Reinvestment | | \$ (827.98) | \$ 539,878.57 | 91.6% |
| 2/29/2020 | Reinvestment | | \$ (747.66) | \$ 540,626.23 | 91.8% |
| 3/31/2020 | Reinvestment | | \$ (725.97) | \$ 541,352.20 | 91.9% |
| 4/30/2020 | Reinvestment | | \$ (622.39) | \$ 541,974.59 | 92.0% |
| 5/31/2020 | Reinvestment | | \$ (460.95) | \$ 542,435.54 | 92.1% |
| 6/15/2020 | Withdrawal - Gary Lyle | | \$ 45,000.00 | \$ 497,435.54 | 84.4% |
| 6/30/2020 | Reinvestment | | \$ (321.88) | \$ 497,757.42 | 84.5% |
| 7/28/2020 | Withdrawal - Chapman Bridge | | \$ 88,000.00 | \$ 409,757.42 | 69.5% |
| 7/31/2020 | Reinvestment | | \$ (192.23) | \$ 409,949.65 | 69.6% |
| 8/31/2020 | Reinvestment | | \$ (119.33) | \$ 410,068.98 | 69.6% |
| 9/30/2020 | Reinvestment | | \$ (93.74) | \$ 410,162.72 | 69.6% |
| 10/31/2020 | Reinvestment | | \$ (72.81) | \$ 410,235.53 | 69.6% |
| 11/30/2020 | Reinvestment | | \$ (57.03) | \$ 410,292.56 | 69.6% |
| 12/23/2020 | Withdrawal - Estate of William Lyles | | \$ 66,100.00 | \$ 344,192.56 | 58.4% |
| 12/31/2020 | Reinvestment | | \$ (54.44) | \$ 344,247.00 | 58.4% |

| | | | |
|--|---------------|---------------|-------|
| 1/31/2021 Reinvestment | \$ (45.41) | \$ 344,292.41 | 58.4% |
| 2/28/2021 Reinvestment | \$ (36.54) | \$ 344,328.95 | 58.4% |
| 3/31/2022 Reinvestment | \$ (37.08) | \$ 344,366.03 | 58.4% |
| 4/30/2021 Reinvestment | \$ (35.64) | \$ 344,401.67 | 58.5% |
| 5/31/2021 Reinvestment | \$ (31.81) | \$ 344,433.48 | 58.5% |
| 6/30/2021 Reinvestment | \$ (26.53) | \$ 344,460.01 | 58.5% |
| 7/15/2021 Withdrawal - Peggy Moore | \$10,000.00 | \$ 334,460.01 | 56.8% |
| 7/31/2021 Reinvestment | \$ (31.82) | \$ 334,491.83 | 56.8% |
| 8/26/2021 Withdrawal - Taychoedah | \$ 17,999.00 | \$ 316,492.83 | 53.7% |
| 8/31/2021 Reinvestment | \$ (29.28) | \$ 316,522.11 | 53.7% |
| 9/30/2021 Reinvestment | \$ (27.07) | \$ 316,549.18 | 53.7% |
| 10/31/2021 Reinvestment | \$ (27.90) | \$ 316,577.08 | 53.7% |
| 11/30/2021 Reinvestment | \$ (29.19) | \$ 316,606.27 | 53.7% |
| 12/13/2021 Withdrawal - Whetstone Hill | \$ 11,499.00 | \$ 305,107.27 | 51.8% |
| 12/31/2021 Reinvestment | \$ (37.58) | \$ 305,144.85 | 51.8% |
| 1/7/2022 Withdrawal - Crawford Mill | \$ 26,000.00 | \$ 279,144.85 | 47.4% |
| 1/31/2022 Reinvestment | \$ (36.31) | \$ 279,181.16 | 47.4% |
| 2/28/2022 Reinvestment | \$ (35.42) | \$ 279,216.58 | 47.4% |
| 3/31/2022 Reinvestment | \$ (79.45) | \$ 279,296.03 | 47.4% |
| 4/20/2022 Reinvestment | \$ (119.94) | \$ 279,415.97 | 47.4% |
| 5/31/2022 Reinvestment | \$ (206.90) | \$ 279,622.87 | 47.5% |
| 6/30/2022 Reinvestment | \$ (289.21) | \$ 279,912.08 | 47.5% |
| 7/31/2022 Reinvestment | \$ (409.50) | \$ 280,321.58 | 47.6% |
| 8/31/2022 Reinvestment | \$ (551.31) | \$ 280,872.89 | 47.7% |
| 9/30/2022 Reinvestment | \$ (605.59) | \$ 281,478.48 | 47.8% |
| 10/31/2022 Reinvestment | \$ (774.12) | \$ 282,252.60 | 47.9% |
| 11/30/2022 Reinvestment | \$ (913.93) | \$ 283,166.53 | 48.1% |
| 12/31/2022 Reinvestment | \$ (1,038.87) | \$ 284,205.40 | 48.2% |
| 1/31/2023 Reinvestment | \$ (1,103.57) | \$ 285,308.97 | 48.4% |
| 2/28/2023 Reinvestment | \$ (1,040.21) | \$ 286,349.18 | 48.6% |
| 3/31/2023 Reinvestment | \$ (1,180.46) | \$ 287,529.64 | 48.8% |
| 4/30/2023 Reinvestment | \$ (1,204.35) | \$ 288,733.99 | 49.0% |
| 5/31/2023 Reinvestment | \$ (1,292.24) | \$ 290,026.23 | 49.2% |
| 6/27/2023 Deposit / Naturaland Trust | (\$74,341.00) | \$ 364,367.23 | 61.8% |

6/30/2023 Reinvestment

\$ (1,319.80) \$ 365,687.03 62.1%

**Oconee County
Conservation Bank Board
Donation List**

| <u>DATE</u> | <u>DONOR NAME</u> | <u>AMOUNT</u> |
|--------------------|--|----------------------|
| December 6, 2012 | Oconee Forever | \$1,200.00 |
| March 7, 2013 | Ms. Alice Wald | \$100.00 |
| June 21, 2013 | UNKNOWN | \$120.00 |
| December 30, 2013 | Paul & Karin Corbell | \$25.00 |
| January 7, 2014 | Oconee Forever | \$1,000.00 |
| March 13, 2014 | UNKNOWN | \$250.00 |
| April 17, 2014 | Richard Cain | \$100.00 |
| November 26, 2014 | Mt. Lakes Community Asso. | \$500.00 |
| October 17, 2019 | Frances Rundlett | \$200.00 |
| December 27, 2019 | Mt. Lakes Community Asso. | \$500.00 |
| April 29, 2020 | Rally in the Valley | \$1,150.00 |
| December 15, 2020 | Laura & Richard Havran | \$200.00 |
| May 27, 2021 | Upstate Historical Seekers | \$500.00 |
| July 3, 2021 | David & Ellen Plumpe | \$100.00 |
| October 1, 2021 | Horton Law Firm Wire Fee Reimbursement | \$20.00 |
| October 7, 2021 | Waterside Crossing | \$200.00 |
| October 13, 2021 | Derrick, Ritter, William, and Morris PA Wire | \$35.00 |
| November 11, 2021 | Mt. Lakes Community Asso. | \$500.00 |
| December 7, 2021 | Laura & Richard Havran | \$200.00 |
| April 13, 2022 | Olye Lombard | \$2,000.00 |
| June 1, 2022 | John and Nancy Johnston | \$100.00 |
| December 5, 2022 | Laura & Richard Havran | \$500.00 |
| June 20, 2023 | Naturaland Trust | \$3,900.00 |
| June 26, 2023 | Upstate Historical Seekers | \$300.00 |
| | TOTAL = | \$13,700.00 |

OCONEE COUNTY CONSERVATION BANK GRANTS DISBURSED & EXPENSES

JUNE 30, 2022

| PROJECT/OWNER; OWNER/EASEMENT HOLDER | GRANT | CLOSING | ACRES | RECIPIENT, APPLICANT | PURPOSE | CONSERVATION EASEMENT/FEE SIMPLE |
|--|---------------------|--------------------|----------------|---|--|---|
| Oconee Towne; SC DNR | \$9,567.33 | 6/5/2017 | 53.68 | Upstate Forever, Naturaland Trust | History, Conservation, Public Access | Fee Simple |
| Jerry Powell; OSWCD | \$7,500.00 | 8/17/2017 | 94.10 | Oconee Soil & Water Conservation District | Working Farm, Conservation | Conservation Easement |
| McKinney Creek Oconee Bell Preserve/Cliff Timber LLC; The Naturaland Trust | \$58,000.00 | 12/5/2019 | 195.60 | Naturaland Trust | Conservation, Public Access | Fee Simple |
| Gary and Christy Lyle; OSWCD | \$45,000.00 | 6/17/2020 | 165.89 | Oconee Soil & Water Conservation District | Working Farm, Conservation, Water Quality Protection | Conservation Easement |
| Chapman Bridge Oconee Bell Preserve/Cliff Timber LLC; The Naturaland Trust | \$88,000.00 | 7/29/2020 | 238.72 | Naturaland Trust | Conservation, Public Access | Fee Simple |
| Elaine Morris Trust; UF | \$12,500.00 | 12/22/2020 | 26.26 | Upstate Forever | Conservation | Conservation Easement |
| Whetstone Creek Preserve/Lyles Estate; Naturaland Trust | \$66,100.00 | 12/29/2020 | 155.56 | Naturaland Trust | Working Farm, Conservation, Water Quality Protection | Fee Simple |
| Taychoedah/Dorothy Heger and Geary Hughes; UF | \$17,999.00 | 09/02/2021 | 42.02 | Upstate Forever | Water Quality, Habitat Protection | Conservation Easement |
| Peggy Moore; OSWCD | \$10,000.00 | 10/07/2021 | 58.60 | Oconee Soil & Water Conservation District | Working Farm, Water Quality Protection | Conservation Easement |
| Whetstone Hill/Ernest Lombard; UF | \$11,499.00 | 12/15/2021 | 38.10 | Upstate Forever | Working Farm, Water Quality, Habitat Protection | Conservation Easement |
| Crawford Mill/; Foothills Farmstead | \$29,999.00 | 1/26/2022 | 40.09 | The Foothills Farmstead | Working Farm, Water Quality, Historic Site, Habitat Protection | Fee Simple with Conservation Easement |
| Grants Disbursed, Cost per acre to OCCB, Acres protected | \$356,164.33 | \$321.27/Ac | 1108.62 | | | |
| Expenses - Banking | \$224.54 | | | | | |
| TOTAL EXPENDED | \$356,388.87 | | | | | |

OCONEE COUNTY CONSERVATION BANK REVENUE

JUNE 30, 2022

| DONOR | AMOUNT | DATE |
|---|---------------|---------------------|
| Duke Energy | \$618,000.00 | 2016 |
| Individual and Organization Donations/Contributions | \$7,645.00 | 2012-2022 |
| Interest | \$ 12,845.84 | May 2019-April 2022 |
| Total | \$638,490.84 | |



Oconee County Conservation Bank

Title: Grant Procedures
Policy No. 0003

Effective Date:

Revision Date(s): April 6, 2021, Feb. 8, 2022, Mar. 2, 2022,

Page 1 of 4

Attachments:

Evaluation Scoresheet

Section 404 Findings Template

Purpose:

This policy provides guidelines for Applicants and ~~governs~~ outlines the evaluation procedures customarily used by the Oconee County Conservation Bank Board ("OCCB" or the "Board") to process, award, and monitor grants.

Definitions:

The definitions set forth in Chapter 2, Article IV, Division 9, Section 2-399 of the Oconee County Code of Ordinances are incorporated by this reference.

1. "Applicant" means an Eligible OCCB Recipient applying for a grant related to a specific property.
2. "Conservation Value" means the amount the Fair Market Value of the property will be reduced by the placement of a Conservation Easement on the property.
3. "Grant Agreement" means a binding contract between the Applicant and Oconee County that meets the requirements of OCCB Ordinance Section 2-404(c)(2).
4. "Inholding Land" means privately owned property that is 100% surrounded by Protected Land.
5. "Property/Project Name" means the common or colloquial name used to identify a specific piece of land or project that is the subject of an Application. Each Property/Project Name must be unique.

Policy:

Part One: Application Procedures

1. The Board will accept applications on or before April 1st, August 1st, and November 1st of each calendar year. The Application form is available on the Oconee County website.
2. All applications ~~application~~ should be submitted pursuant to Board Policy No. 0001 Applicant Privacy. All applications should be submitted in electronic pdf or similar format.
3. During the review process, the Board may request additional information from the Applicant. Failure to provide the requested information in a timely manner may result in a delay in processing the application until the next cycle.
4. The Board members will record their final collective evaluation as a score as set forth on the Evaluation Scoresheet, which will be attached to the official minutes.
5. The applicable minimum scores that the Board typically uses as standards for to be recommended recommending for a grant award are as follows:
 - a. The minimum score for Farmland is 30.
 - b. The minimum score for Inholding Land is 22.
 - c. The minimum score for Non-farmland is 40.
 - d. The minimum score for solely historic or cultural land is 21.
6. The Board ~~may recommend a grant of up~~ strives to limit its grant recommendations to ten percent (10%) of the Conservation Value of the project. In extraordinary circumstances and for good cause, however, the Board may recommend a grant that is more than 10% of the Conservation Value of the project.
7. The Board's recommendation to Council shall include the findings required by OCCB Ordinance 2-404(b)(4) utilizing the Section 2-404 Findings Form. The Board may delegate the responsibility to prepare the Section 2-404 Findings to a single Board member.

Part Two: Post Award Procedures

1. The Board will notify the Applicant of the Council's decision.

2. If awarded a grant, the Applicant has a period of four (4) months from the date of the Council's decision to notify the Board of its decision to accept the grant.
3. The transaction must close within one year of recipient's notice of acceptance of award, unless extended. The Applicant may request in writing a ~~one~~-time extension of six months. The Board will notify the Applicant of its decision on the extension request.
4. If the interest in the Property is reduced by 10% or less in acreage of that stated in the Application prior to closing, the Board shall have the authority to reduce the award on a proportional per acre basis. However, a reduction of acreage exceeding 10% ~~shall~~ may be deemed material and ~~will~~ may render the original grant award void.
5. The following closing documents should be submitted to the Board for review at least ten (10) days prior to the scheduled closing:
 - a. An independent certified appraisal of the Property dated within twelve (12) months of the Grant approval by Council;
 - b. A certified environmental hazard assessment, ~~unless the Application qualifies as a small grant application~~ unless exempt under the OCCB ordinance;
 - c. A final draft of the conservation easement and ~~/or~~ deed;
 - d. A final draft of the settlement statement;
 - e. A final draft of the title insurance commitment and exceptions;
 - f. A final draft of the Grant Agreement;
 - g. Any subordination agreement or other document that will be recorded at or after closing;
 - h. Any other data, acknowledgement, or documentation requested by the OCCB; and
 - i. The name, address, email address, and phone number of the Closing closing Attorney attorney and Firm firm.
6. The Board reserves the right to reject documents that do not comply with the OCCB Ordinance. Failure to submit the above documents may delay funding by the Board.

7. Within sixty (60) days of closing, recipient should provide the Board with executed closing documents, a report of how the grant funds were distributed, and the status of the project.

~~8. If the grant award is for the fee simple purchase of land, the property is subject to inspection by the County and the deed must include the following language:~~

~~Said premises shall be subject to: the provisions of Sections 2-405 and 2-407 of the Oconee County, South Carolina Code of Ordinances, such that the premises shall be permanently protected for the conservation purposes described in the award documents.~~

~~9.8.~~ 9.8. The recipient and the Board shall retain copies of all documents related to the award of the grant and the acquisition of interests in land.

~~10.9.~~ 10.9. All interests in land obtained with OCCB funds may only be assigned from one OCCB recipient to another eligible OCCB recipient after approval by the majority of the Board.

~~11.10.~~ 11.10. The OCCB recipient must notify the Board if a claim is made against the title to the property.



Oconee County Conservation Bank

Title: Property Interest Transfer
Policy No. 0005

Effective Date:
Revision Date(s):
Page 1 of 1

Purpose:

This policy provides guidelines to a grant recipient conveying a property interest obtained in whole or in part with Oconee County Conservation Bank grant funds.

Definitions:

The definitions set forth in Chapter 2, Article IV, Division 9, Section 2-399 of the Oconee County Code of Ordinances are incorporated by this reference.

Policy:

1. Chapter 2, Article IV, Division 9, Section 2-405 of the Oconee County Code of Ordinances provides that an Interest in land obtained with OCCB funds may be assigned from one Eligible OCCB recipient to another upon approval of the Board by majority vote.
2. The grant recipient can initiate a request for approval of a property interest transfer by submitting the request in writing to the OCCB Board by email addressed to councilclerkinfo@oconeesc.com or by delivering a copy of the request in person to the Oconee County Clerk of Council at 415 S. Pine Street, Walhalla South Carolina. At a minimum, the request should include the property name, property interest being transferred, approximate closing date, and the Eligible Recipient's name, address, and contact information.
3. The Board encourages grant recipients to submit the request for approval well in advance of the anticipated closing date so that the Board has time to do its due diligence review prior to the anticipated closing date. Up to 3 months may be required ~~the~~for this review.

4. The Board will notify the grant recipient of its decision.
5. The grant recipient should notify the Board when the transfer is complete.

PUBLISHER'S AFFIDAVIT

STATE OF SOUTH CAROLINA COUNTY OF OCONEE

OCONEE COUNTY COUNCIL

IN RE: Oconee County Conservation Bank Board Meetings

BEFORE ME the undersigned, a Notary Public for the State and County above named, This day personally came before me, Hal Welch, who being first duly sworn according to law, says that he is the General Manager of **THE JOURNAL**, a newspaper published Tuesday through Saturday in Seneca, SC and distributed in **Oconee County, Pickens County** and the Pendleton area of **Anderson County** and the notice (of which the annexed is a true copy) was inserted in said papers on 02/08/2023 and the rate charged therefore is not in excess of the regular rates charged private individuals for similar insertions.



Hal Welch
General Manager

Subscribed and sworn to before me this
02/08/2023



Jessica Wells
Notary Public
State of South Carolina
My Commission Expires November 13, 2030



Jessica Lee Wells
NOTARY PUBLIC
State of South Carolina
My Commission Expires
November 13, 2030

CLAIMANTS
 MUST file
 #371ES with
 OCONEE
 of which is
 WALHALLA,
 (8) months
 publication
 or within
 e of death,
 CPC 62-3-
 persons shall
 their claims.

to be pre-
 ents on the
 #371ES)
 address of
 the claim,
 date when
 ue, the na-
 as to the

claim, and a description of any se-
 curity as to the claim.

Estate: Clyde Ronald Hicks
 Date of Death: 11/14/2022
 Case Number: 2023ES3700010
 Personal Representative:
 Suzanne F. Hicks
 Address: 201 Winding Oaks Dr.,
 Seneca, SC 29672

Estate: Verna Mae Hunnicutt
 Date of Death: 10/31/2022
 Case Number: 2023ES3700056
 Personal Representative:
 Lindsey O. Graham
 Address: P.O. Box 486
 Seneca, SC 29679
 Attorney, if applicable: Richard
 H. McDuff, Attorney at Law
 Address: 119B Professional
 Park Dr., Seneca, SC 29678

Estate: Ruby Maxine Hicks
 Date of Death: 01/12/2023
 Case Number: 2023ES3700058
 Personal Representative:
 Melissa R. Towe
 Address: 215 Arcadia Dr.,
 Anderson, Sc 29621

Estate: Donald Brisbane Johnson
 Date of Death: 12/17/2022
 Case Number: 2023ES3700100
 Personal Representative:

Diane M. Digiovanni
 Address: 220 Teakwood Dr.,
 Bayville, NJ 08721
 Attorney, if applicable: Scott
 C. Allmon
 Address: 1606 Blue Ridge Blvd.,
 Seneca, SC 29672

Estate: Billy Avera Barker
 Date of Death: 09/21/2022
 Case Number: 2022ES3700720
 Personal Representative:
 Jean Perrin
 Address: 261 Barker Ln.,
 Seneca, SC 29678

Estate: Barbara Jean
 Martin Barker
 Date of Death: 10/03/2022
 Case Number: 2022ES3700752
 Personal Representative:
 James W. Barker
 Address: 231 Crestwood Dr.,
 Salem, SC 29676

Notice is hereby given that the
 undersigned will sell for cash,
 at an ONLINE public auction on
 Thursday, February 16th, 2023,
 at 11:00am AT STOP GETREA-
 SURES.COM. Please note: THIS
 AUCTION IS NOT IN PERSON.
 PLEASE DO NOT SHOW UP TO
 OUR PHYSICAL LOCATION. ALL

**AUCTION PARTICIPANTS MUST
 SIGN UP AND BID ONLINE.**

Flex Storage
 640 Business Park Drive
 Seneca, SC 29678

-342: Amy Mcmillan.
 640 Business Park Drive,
 Seneca, SC 29678
 Contents: Furniture,
 Boxes, Clothing

-552: Doyle Hoover.
 100 Gail Ct, Apt 58,
 Seneca, SC 29672
 Contents: Furniture, Boxes,
 Clothing, Storage Bins

The Oconee County Conservation
 Bank Board will meet at 9 a.m.
 on the following dates in Oconee
 County Council chambers located
 at 415 S. Pine St, Walhalla, SC un-
 less otherwise advertised:

- March 14, 2023
- April 4, 2023
- May 2, 2023
- August 8, 2023
- September 5, 2023
- November 14, 2023
- December 5, 2023
- February 2, 2024

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