LIMITED IN-PERSON ATTENDANCE PERMITTED

Due to the Novel Coronavirus pandemic and the ongoing state of emergency, in-person attendance at this Council meeting by members of the general public will be limited. Attendance will be limited to twenty percent of the stated maximum occupancy, which equates to thirty-four (34) persons (including Council members, other elected officials, and staff). Attendees will be required to sit in designated seats, appropriately spaced. In-person attendance will be allowed on a "first-come" basis.

Additionally, to ensure the meeting otherwise remains open to the public, we will continue to broadcast it live on the County's YouTube channel, which can be found via the County's website at Oconeesc.com. Further, the public may call in and listen by dialing 888-475-4499 OR 877-853-5257 and entering meeting ID #826 2815 6013. And, individuals parked in close proximity to Council Chambers may listen to the meeting on FM 92.3.



AGENDA

OCONEE COUNTY CONSERVATION BANK BOARD December 15, 2020 9:00 AM

Oconee County Administrative Offices Council Chambers, 415 South Pine Street, Walhalla, SC

- 1. Call to Order
- 2. Approval of Minutes
 - November 17, 2020
- 3. Treasurer's Report [handouts provided]
 - November 2020
- 4. Fundraising & Public Relations Reports
- 5. Discussion Items [to include Vote and/or Action on matters brought up for discussion, if required]
 - Discussion from the OCCB Procedures Committee
 - Discussion and/or action regarding Whetstone Creek Preserve
 - Discussion and/or action regarding Peggy Moore
 - Discussion and/or action regarding Naturaland Trust
 - Update regarding Elaine Morris project
 - Update regarding Duke Energy report
- 6. Adjourn

There will not be any Public Comment session at this meeting.

BOARD MEMBERS

Andrew Smith, District 2, Chairman Laura Havran, District 1, Treasurer Marvin Prater, District 4 Emily Hitchcock, At-Large, Vice-Chairman Ryan Keese, District 3, Secretary VACANT, District 5

OCONEE CODE OF ORDINANCES

Sec. 2-61. - Access to and conduct at county meetings, facilities and property.

- (a) Purpose. The county council has determined that it is necessary to regulate access to county facilities, grounds and property in order to ensure the safety and security of the public who visit these areas or the county employees who serve them. The conduct of persons who visit county facilities and/or who have contact with county employees must also be regulated to preserve public order, peace and safety. The regulation of access and conduct must be balanced with the right of the public to have reasonable access to public facilities and to receive friendly, professional service from county employees. These regulations apply to all county facilities and meetings, as defined below, for and over which county council exercises control and regulation, and to the extent, only, not preempted by state or federal law.
- (b) Definitions. The following words, terms and phrases, when used in this section, shall have the meanings ascribed to them in this subsection, except where the context clearly indicates a different meaning:

Facility means any building, structure, or real property owned, leased, rented, operated or occupied by the county or one of its departments, offices or agencies.

Meeting means any assemblage of persons for the purpose of conducting county governmental business, operations or functions or any assemblage of persons within a county governmental facility. The term "meeting" includes, but is not limited to, county council meetings, county board and committee and staff meetings, trials, hearings and other proceedings conducted in the courts of general sessions and common pleas, family court, master-in-equity, probate court and magistrate's court; and other meetings by entities duly authorized by the county council.

- (c) Prohibited acts. It shall be unlawful for any person to:
 - (1) Ulter loud, obscene, profane, threatening, disruptive or abusive language or to engage in any disorderly or disruptive conduct that impedes, disrupts or disturbs the orderly proceedings of any meeting, or operations of any department or function of the county government, including, without limitation, speaking when not explicitly recognized and authorized to do so by the presiding official in such meeting.
 - (2) Bring, carry, or otherwise introduce any firearm, knife with blade longer than two inches or other dangerous weapon, concealed or not concealed, into any facility or meeting. This prohibition does not apply to law enforcement personnel or any other person whose official, governmental duties require them to carry such firearm, knife, or other weapon.
 - (3) Engage in partisan political activity, including speech, in any meeting not authorized and called for the purpose of partisan political activity and explicitly authorized for such purpose in the facility in which such activity is to be conducted, or refusing to cease such activity when the presiding official of the meeting in question has ruled that the activity in question is partisan political activity and has directed that such activity stop.
 - (4) Interfere with, impede, hinder or obstruct any county governmental official or employee in the performance of his duties, whether or not on county government property.
 - (5) Enter any area of a county government facility, grounds or property when such entry is prohibited by signs, or obstructed or enclosed by gates, fencing or other physical barriers. Such areas include rooms if clearly marked with signs to prohibit unauthorized entry.
 - (6) Enter by vehicle any area of a county governmental facility, grounds or property when such area is prohibited by signs or markings or are obstructed by physical barriers; or park a vehicle in such restricted areas; or park in a manner to block, partially block or impede the passage of traffic in driveways; or park within 15 feet of a fire hydrant or in a fire zone; or park in any area not designated as a parking space; or park in a handicapped parking space without proper placarding or license plate; or park in a reserved parking space without authorization.

- (7) Use any county governmental facility, grounds or other property for any purpose not authorized by law or expressly permitted by officials responsible for the premises.
- (8) Enter without authorization or permission or refuse to leave any county governmental facility, grounds or other property after hours of operation.
- (9) Obstruct or impede passage within a building, grounds or other property of any county governmental facility.
- (10) Enter, without legal cause or good excuse, a county governmental facility, grounds or property after having been warned not to do so; or, having entered such property, fail and refuse without legal cause or good excuse to leave immediately upon being ordered or requested to do so by an official, employee, agent or representative responsible for premises.
- (11) Damage, deface, injure or attempt to damage, deface or injure a county governmental property, whether real property or otherwise.
- (12) Enter or attempt to enter any restricted or nonpublic ingress point or any restricted access area, or bypass or attempt to bypass the designated public entrance or security checkpoint of a facility without authorization or permission.
- (13) Perform any act which circumvents, disables or interferes with or attempts to circumvent, disable or interfere with a facility's security system, alarm system, camera system, door lock or other intrusion prevention or detection device. This includes, without limitation, opening, blocking open, or otherwise disabling an alarmed or locked door or other opening that would allow the entry of an unauthorized person into a facility or restricted access area of the facility.
- (14) Exit or attempt to exit a facility through an unauthorized egress point or alarmed door.
- (d) Penalty for violation of section. Any person violating the provisions of this section shall be deemed guilty of a misdemeanor and, upon conviction, shall be punished in accordance with section 1-7. In addition, vehicles that are improperly parked on any county property, facility, or other premises may be towed at the owner's expense.

(Ord. No. 2003-04, §§ 1-4, 4-15-2003; Ord. No. 2012-06, § 1, 4-3-2012)



OCONEE COUNTY **CONSERVATION BANK BOARD**

415 South Pine Street Walhalla, SC 29691 c/o Clerk to Council

Treasurer's Report
Community First Bank Account: *****183

Period Ending: November 30, 2020					
Month Opening Balan	ce	\$16,755.00			
DEPOSITS Deposit TOTA	t L DEPOSITS	\$0.00			
EXPENDITURES TOTAL	L EXPENDITURES	\$0.00			
BALANCE IN ACCO AS OF PERIOD END		\$16,755.00			
Report Submitted by:	Laura Havran Oconee County Conse	ervation Bank Board Treasurer			



OCONEE COUNTY **CONSERVATION BANK BOARD**

415 South Pine Street Walhalla, SC 29691 c/o Clerk to Council

Treasurer's Report Local Government Investment Pool

	vember 30, 2020	
DEPOSITS Mo	nth Opening Balance	\$410,235.53
EXPENDITURES		
	penditures	\$0.00
-	nvestments [Interest]	\$57.03
BALANCE IN AC	CCOUNT	
AS OF PERIOD E	NDING DATE	\$410,292.56
Report Submitted 1	by:	
	Laura Havran	
	Oconee County Conservat	ion Bank Board Treasure



Oconee County Conservation Bank Application for Funding

Oconee County, South Carolina

Completed Application to be forwarded to:

Oconee County Conservation Bank Board c/o Clerk to Council Oconee County Administrative Offices 415 South Pine Street Walhalla, SC 29691

or

via email to. ksmith@oconeesc.com

SECTION I

General Information:						
Acquisition type:	x Fee Simple Conservation Easement					
Landowner's Name	Estate of William C. Lyles					
Mailing Address:	118 Massey Road					
	Piedmont, SC 29673					
Daytime Telephones						
Eligible OCCB Recipient S (See Oconee County Ordinance 2						
Name of Organization	Upstate Forever					
Authorized Agent Name:	Chris Starker					
Mailing Address:	507 Pettigru Street					
	Greenville, SC 29601					
Daytime Telephones	(864) 2500-0500 (ext 15)					

II. Property Information

Legal Description County		County: Oconee
		Tax Map # 080 - 00 - 02 - 001
Assesso	or's Plat & Lot Number	S: MapPlatB A20 and MapPlatP 9
Deed Re	eference [Book & Page	2] 1979/272
Current	Zoning Classification	Unzoned/Control Free
Location	on County Map (attacl	copy as EXHIBIT A)
Brief des	cription of property inc	uding:
a.	Total Acres	155.56 acres
b.	Total Forested	~108 acres
C.	Total Cleared / Oper	~48 acres
\mathbf{d}_{e}	Total Wetlands	n/a
e.	Creeks and/or River	Approximately I mile of Whetstone Creek plus an additional
Plea	se include any survey:	2,000 linear feet of headwater streams. s, USGS maps, directions, county locator map, or any other

Please include any surveys, USGS maps, directions, county locator map, or any other pertinent information.

III. Miscellaneous Information:

Name	Naturaland Trust		
Address:	PO Box 728, Greenville, SC 29602		
Telephone Number	(864) 387 - 6079		
Vho is responsible for entroperty?	forcing any conservation easements or other restrictions on this		
Name	Upstate Forever		
Address:	507 Pettigru Street, Greenville, SC 29601		
Telephone Number	(864) 250 - 0500		
Adjoining lan	downers.		
	st be notified of this grant request by Oconee County ordinance.		

October 30, 2019 Date

Signature of Eligible OCCB Recipient (Applicant)

Section II To be filled out by the landowner

1.	Has th	he Eligible ()conee Count	OCCB Recipient s y Ordinance 2011-16,	eeking funding Section VII)	notified you i	n writing	
			ts in land purchas				onveyance
	_	X yes	na				
			be in the landown braisais, and other			idependent le	gal
	-	X yes	no				
2.	Are the proper		sting Hens, mortga	ages, or encum	ibrances that o	currently exist	on this
	_	yes	<u>X</u> no	If yes, ple	ease explain b	elow:	
	Осопес	County Co	nservation Bank	Landowner	Inspection C	onsent Agre	ement
Lincole S							
allow for ex prope	inspectionsidera	ion, or appr tion. Lagres	aisal if necessary, to allow authoriz ired. Repsonable	of the property and or designati	y being presei ed agent or st	hted to the OC aff to inspect t given.	CB Board

OCCBB applications form y3,doc

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Section III

To be filled out by the Eligible OCCB Recipient seeking funding (Applicant)

Organization Name	Upstate Forever		
Address	507 Pettigru Street, Greenville, SC 29601		
Daytime Telephones	(864) 250 - 0500		
Contact Person	Chris Starker		
Organization EIN Number:	57 - 10070433		

NOTE: You are required to attach certification that this is a charitable not-for-profit corporation or trust authorized to do business in this state; whose principal activity is the acquisition and management of land for conservation or historic purposes and which has tax-exempt status as a public charity under the Internal Revenue Code of 1986 or Certification that the applicant is an otherwise qualified entity under Oconee County Ordinance 2011-16, Section II and Section VII.

How will you be able to complete the project and acquire the interests in the proposed lands?

Upstate Forever is working with Naturaland Trust, the SC Conservation Bank, and the Natural Resources Conservation Service to purchase the property in fee simple prior to placing it into a conservation easement.

How many total acres of lands or projects have you preserved in this State? In this County?

Upstate Forever currently holds 120 conservation easements in the Upstate totaling over 23,000 acres. 23 of those easements are in Oconee County and total almost 5,000 acres.

Briefly describe the lands your organization has preserved in this State, and then County, including their size, location and method of preservation. Note: this section need not be complied with for specific preserved lands if the privacy or proprietary interests of the owners of such preserved lands would be violated.)

Most of the protected properties are private lands managed for hunting or timber, but several are working farms, public recreation areas, or important habitat areas providing critical migration corridors or protecting rare, threatened, or endangered species, including over 100 miles of rivers and streams.

Has the Eligible OCCB Recipient notified the owner of the land that is the subject of the potential OCCB grant of the following in writing? (See Oconee County Ordinance 2011-16, Section VII)

a. That interests in land purchased with trust funds result in a permanent conveyance of such interests in land from the landowner to the eligible trust fund recipient or it assignees.

Yes

b. That it may be in the landowner's interest to retain independent legal counsel, appraisals and other professional advice.

<u>Note</u>: Applications not having affirmation that the notice requirement of this section has been met will not be considered for funding requests.

Does the Eligible OCCB Recipient or the landowner have a general summarized land management plan for this proposal? If so, please attach.

____ yes <u>X</u> no

Explain how the Eligible OCCB Recipient intends to enforce the easement restrictions on this proposal, if a conservation easement is proposed. Attach additional sheet if necessary.

Upstate Forever is a nationally accredited land trust under the national Land Trust Alliance. We steward our inventory of easements on an annual basis according LTA standards. If there are unpermitted uses of the property either by the landowner or by outside parties, then corrective action is pursued as stated in the easement language and according to LTA guidelines. Further, Upstate Forever can apply to Terrafirma for legal remedy if litigation is required.

interests in land including closing costs and not for management, planning, staffing, or any costs not associated with the purchase of interests in lands?
X yes no
Does the Eligible OCCB Recipient have reasonable documentation to support this request? Please attach.
The proposal will not be considered without adequate substantiation of estimated Fair Market Value and a qualified and competent appraisal establishing fair market value and/or the value of the proposed easement will subsequently be required prior to closing. (See Oconee County Ordinance 2011-16, Section VII,B,I)
X yes no
What is the amount of support sought for this proposal?
\$ 66,100.00
Explain how this proposal will satisfy the Criteria listed in Sections Four and Five of the ensuing pages. (Please attach a narrative of what your intended plans are and how you plan to accomplish them.) Chair Statler
Signature of Authorized Agent for Eligible OCCB Recipient (Applicant) **Authorized Agent for Eligible OCCB Recipient (Applicant) Notary Signature My commission expires: /0/27/2025 MY COMMISSION EXPIRES 10/29/2025

Section IV Conservation Criteria

Oconee County Ordinance 2011-16, Section VI Information to be considered in filling out the application

1.	Does the property contain or adjoin wetlands? Yes No _X
	If yes, please attach certification by USACOE or NRCS.
2.	Does the property contain or adjoin a USGS Blue Line Stream or Lake? Yes, approximately 1 mile of Whetstone Creek and 2,600 linear feet of a tributary stream. See map. If yes, please provide USGS topographic map showing such stream or lake in relation to property.
3.	Does the property contain or adjoin Water Classified as either (i) Outstanding Natural Resource Water (ii) Outstanding Resource Water or (iii) Trout Water, by South Carolina DHEC.
	Yes, Whetstone Creek is classified by SCDHEC as Trout Natural. See DHEC Watershed description. If yes, please provide evidence of such classification by SC DHEC.
4.	Does the property currently contain threatened or endangered species or habitat suitable for threatened or endangered species?
	If yes, please provide a certification by SC DNR, NRCS, USFS or other qualified professional providing evidence of such species existence on the property or of such habitat suitability. Property does not currently contain any documented RTE specie but possesses habitat suitable for reoccupation of species. See USFWS IPaC Resource List.
5.	Does the property currently contain native wildlife species or habitat suitable for native wildlife species? Yes, native plant and animal species typical of mixed pine-hardwood forests, riparian buffer zones, and agrarian pastures and fields found in this area. If yes, please provide substantial evidence (e.g. Statement from a qualified agency or professional, etc.) of such species existence on the property of such habitat suitability.

If yes, please provide substantial evidence (e.g. Statement from a qualified agency or professional, etc.) of such biodiversity on the property.

7. Does the property currently contain a unique geological feature, such as a mountain, rock outcropping, waterfall or other similar feature?
No.

Does the property currently contain special or concentrated biodiversity? No.

If yes, please provide substantial evidence (e.g. Statement from a qualified agency or professional, etc.) of such geological feature on the property.

6.

	Does the property share a boundary with oth question, "Protected Land" includes any land or by development or designated as scenic or protected	way substantially protected from
((a) If yes, what percentage of a boundary is	shared with such Protected Land?
-	<u>X</u> 1%-25%	
_	26%-50%	
_	Greater than 50%	
	(b) If yes, please describe the Protected La Protected Land in relation to the property. Property shares approximately 1,000 linear feet of bou	nd and present a legible map showing such
9. D	oes the property contain any of the following pre-	historic or historic features or designations?
	(a) Listing on the National Historic Regis evidence from the Department of the	ster? If yes, please provide a letter or other Interior demonstrating such listing.
		toric Register? If yes, please provide a letter Historic Preservation Office demonstrating
	(c) Contains historic or pre-historic structionform of photographs and statement of describing the structure(s) on the pro-	
	 (d) Contains a site of historic or pre-historic or pre-historic or professional describing the site(s) on 	and statement of a qualified agency or
10.	The Ecochee settlement of the Cherokee Indians wa Does the property contain fifty percent (50% as Prime or Important by the State of South	s once located on the property near Whetstone Creek %) or greater surface area of soils classified Carolina?
		classified as Prime or important by the State of SC. operty contains soils classified as Prime or clina?
	50%-60%	
	61%-75%	
	Greater than 75 %	
	(b) If yes, please provide a legible so Important soil types upon the propert	it overlay map showing such Prime or y.
		10
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- 11. Has the property been Actively Farmed as defined under one of the following qualifications?
 Landowner has farm records established with USDA Service Center Agencies, but may not have filed Schedule F.
 (a) The landowner has filed IRS Form Schedule F in the previous two tax years? If
 - (a) The landowner has filed IRS Form Schedule F in the previous two tax years? If yes, please provide evidence of such tax filings and a notarized statement affirming that such farming activities pertained to the property referred to in this application;
 - (b) The landowner has filed IRS Form Schedule F in seven of the last ten years? If yes, please provide evidence of such tax filings and a notarized statement affirming that such farming activities pertained to the property referred to in this application; or
 - (c) The landowner can produce documentation demonstrating that the landowner has produced significant agricultural products in Oconee County in the last two years? If yes, please provide such documentation and a notarized statement affirming that such farming activities pertained to the property referred to in this application.
- 12. Does the property allow public viewing: There is not an established pull-out or viewing station but views to the south and east are available from Rocky Gap Road. See map and photos.
 - (a)from a Federal, State or County maintained road? If yes, please provide documentation describing precise location of point along a Federal, State or County Road where property is visible. Include a photograph taken from this point.
 - (b)from any other public access land or waterway? If yes, please provide documentation describing precise location of point along such public access land or waterway where property is visible. Include a photograph taken from this point.
- 13. Does the property provide a Scenic View to the public or help maintain the Scenic Nature of an area in the County? For purposes of this question, a Scenic View includes mountain, river, lake, forest, pasture, agricultural and other pastoral views which are viewable by the public from a public roadway or other publically accessible area.
 The property preserves scenic view along Rocky Gap Road. See map and photos.
 If yes, please provide photograph evidence to support the Scenic View, a description of the

If yes, please provide photograph evidence to support the Scenic View, a description of the Scenic View and a description of the specific locations with map references from which the public may observe the Scenic View.

- 14. Does the proposal for the conservation project on the Property allow...
 - (a) ...Limited Access by the public to the property? For purposes of this question, Limited Access means any access which is less than access on a year round and continual basis, but allows access by the public for some limited time or seasonal period(s). There is potential for public outdoor recreation including hiking, cycling, horseback riding, and inclusion in WMA program.

If yes, please provide documentation supporting such Limited Access, including any formal agreements with agencies or groups authorized to use the property, a description of the use(s) permitted and the times or seasons when the property will be accessible by the public.

(b) Unlimited Access by the public to the property? For purposes of this question, Unlimited Access means any access which provides the public access to the property on a year round and continual basis and, additionally, requires that such access is (or will be) communicated to the public.

If yes, please provide documentation supporting such Unlimited Access, including any formal agreements with agencies or groups authorized to use the property, a description of the use(s) permitted and the times or seasons when the property will be accessible by the public. In addition, please provide evidence that the Unlimited Access is (or will be) reasonably communicated to Oconee County citizens.

15. Is the property located in any one or more of the following locations? If yes, for each such location please provide an aerial map and supporting documentation which demonstrates such location in relation to the relevant municipality or other land.

The Property is adjacent to and shares a border with the Sumter national Forest.

- (a) Is the property located within or adjacent to land of the United States Forest
 Service, a South Carolina State Forest, a State Park, a County Park or a Park of
 Municipality located in Oconee County, South Carolina?
- (b) Is the property located within 1 mile of a municipality?
- (c) Is the property located from 2-5 miles of a municipality?
- (d) Is the property located greater than 5 miles from a municipality?

The Property is at least 14 miles from Walhalla.

16. What is the approximate size (in acres) of the property? Please provide documentation to support the stated acreage, including survey(s), tax information, deeds or other similar documentation.

According to oconee County online property records, the Property is 155.56 acres.

Section V - Financial Criteria

Oconee County Ordinance 2011-16 Section VI Information to be considered in filling out the application

- (a) What is the Total Market Value of the proposed conservation project? <u>\$661,000</u>
 (Total Market Value for a fee simple project is the total fair market value of the property as supported by a current appraisal. Total Market Value for a conservation easement project is the value of the conservation easement as determined under the methods prescribed in IRS Treasury Regulations 1.170A-14(h) as supported by a current appraisal.)
 - (b) What is the amount of the grant requested from the OCCB? \$66,100

Based on the figures above, what is the total percentage of funding requested for the project from the OCCB. (Divide Sum (b) by Sum (a) to Find Percentage)? __10%__

- 2. Please list and describe any other grants, contributions or gifts from any non-governmental agencies, groups, entities or individuals which will support the proposed conservation project? Upstate Forever will contribute \$170,000 through the NRCS Agricultural Conservation Easement Program plus \$20,000 through the Pete & Sally Smith Foundation to cover due diligence fees. Naturaland Trust will provide an additional \$85,000 through the SC Conservation Bank.
 For any listed grant, contribution or gift, please provide evidence or a written pledge of such support from the relevant non-governmental party.
- How does the proposal present a unique value opportunity in that it protects land at a reasonable cost? Parcel:

 is available at a low cost per acre

 is available from a willing seller at a reasonable price
- 4. How does the proposal leverage OCCB funds by including funding or in-kind assets or services from other governmental sources? Funding from the OCCB will provide needed matching funds required for other grant programs, including the NRCS ACEP program and the SCCB, a combined \$275,000 value. Have matching funds of any kind or services-in-kind been applied for or received?

Please explain and described the in-kind services or amount of financial support applied for or r received. Please also provide written documentation to support such application or receipt of such support.

5. Please describe any other financial advantage of the proposed conservation project which helps ensure that the project represents a good use of limited OCCB funds and/or provides a good return on investment for the citizens of Oconee County?

Please explain any other such financial advantage and provide documentation to support your answer to this question.

At a ratio of 1:4, the \$661,000 contribution from the OCCB for this project not only protects 155 acres of prime farmland and forest, but also helps ensure better water quality in the Chattooga River Watershed.

OCCBB applications form v3.doc

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Whetstone Creek Preserve The Estate of William C. Lyles

Upstate Forever and Naturaland Trust are working with the Estate of William C. Lyles to protect 155.56 acres of farm and forest land on Whetstone Creek, a tributary of the Chattooga National Wild and Scenic River and a key parcel in the agricultural community with approximately 40% prime soils. While the property is currently on the market, the Estate includes conservation-minded members who are willing to work with the conservation community while we work to secure funding to purchase the property. With the support of the SC Conservation Bank, the Oconee County Conservation Bank, and additional assistance through NRCS's Agricultural Conservation Easement Program, and the Pete and Sally Smith Foundation, this this multipronged partnership will leverage several funding sources to sufficiently secure a fee-simple purchase.

The resulting protected property will accomplish many goals. First, the Whetstone Creek Preserve was recently designated a conservation priority by the US Forest Service in the Sumter National Forest, which will provide future access to the Chattooga River Corridor while facilitating better forest management practices. Second, protection of this tract will help eliminate a major source of pollution into the Chattooga River Watershed by reducing sediment, turbidity, bacteria, and nutrients from entering the Creek from overland storm water runoff. Third, approximately 40% of the property possesses prime soils or soils of statewide importance, thereby protecting the potential to continue agricultural production and its contribution to the local agricultural community. Finally, the Ecochee settlement of the Eastern Band of the Cherokee was likely once located on the property near Whetstone Creek. Although no archaeological surveys have been conducted yet, protecting this property will allow for future exploration of the Cherokee relationship to the area.

The Whetstone Creek Preserve is located in the Mountain Rest community of Oconee County near the County/State boundary and within the Chattooga River Watershed. The Preserve contains or abuts approximately one mile of Whetstone Creek and an additional 2,000 linear feet of headwater streams, all of which drain to the Chattooga River. About 2/3 of the property is forested with the remaining cleared and used for pasture or cropland.

The Whetstone Creek sub-watershed produces the largest amount of input to the Chattooga River, both in terms of flow and pollution. For nearly 20 years Whetstone Creek has been listed on the State's 303d list of impaired waters due to aquatic life and biological impairments. This



project will help alleviate some of the pressures to watershed health stemming from land management practices by removing cattle from the streams and re-establishing healthy riparian buffers.

In addition, the Whetstone Creek Preserve is adjacent to the Sumter National Forest, sharing about 1,000 linear feet of property boundary. In a recent inventory of land prioritized for conservation, the USFS identified several parcels for protection based on many criteria. These identified lands all improve water quality, benefit both native species and some rare, threatened, or endangered species, improve recreational opportunities, and help the USFS better manage their lands by removing key inholdings.

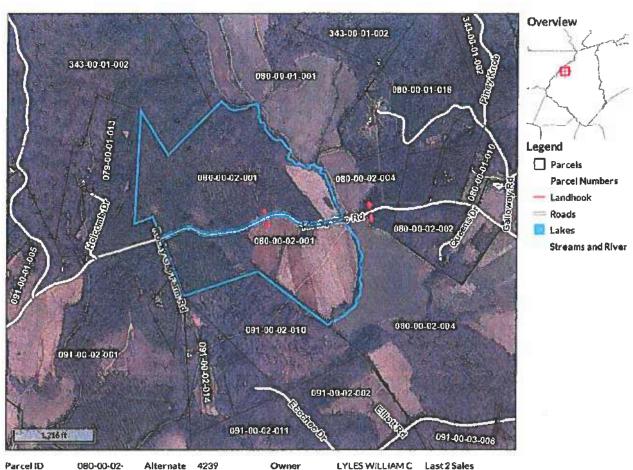
Funding from the Oconee County Conservation Bank will be placed in escrow with funds provided by the SC Conservation Bank and the USDA's Agricultural Conservation Easement program (ACEP), which will be used by Naturaland Trust to purchase the property and place it into a conservation easement held by Upstate Forever. At a ratio of 1:4, the contribution from the OCCB represents a significant opportunity to leverage available funding to protecting important land resources in Oconee County.

While the full market value of the property was appraised at \$661,000, the value of the conservation easement is estimated at \$340,000. Upstate Forever is currently the only non-profit organization in SC enrolled in the Natural Resources Conservation Service's Regional Conservation Partnership Program, which allows us to provide supplemental funding to qualified projects through the Agricultural Conservation Easement Program, and would support the acquisition with 50% of the easement value only, or \$170,000. Naturaland Trust has applied to and been approved for a grant from the SC Conservation Bank, which will contribute additional funding. However, we need the OCCB to help cover the shortfall by contributing 10% of the conservation value for this project, which is \$66,100. In addition, Upstate Forever has secured an additional \$20,000 of funding to help cover the cost of due diligence and the stewardship endowment for the conservation easement.

Once the easement is in place and ownership is transferred to Naturaland Trust, the Trust will remove any access for animals getting into Whetstone, increase riparian buffers, and continue leasing the farmland for hay production or a sustainable low impact farmer. Eventually, they will also make the forested section available to hikers who visit Sumter National Forest.







Price Reason

Other Not Valid

sale tran

Valid Arms-length

Qual

U U

Parcel ID 080-00-02-Alternate 4239 Owner LYLES WILLIAM C 001 ID Address 118 MASSEY RD Date Sec/Twp/Rng n/a Class Unclassified PIEDMONT, SC 8/9/2013 0 **Property ROCKY GAP** Farm 29673 7/9/1988 0 Address 155.56 RD Acreage District 004 Brief MapPlatB A20 MapPlatP 9 LYLES EST Tax Description (Note: Not to be used on legal documents)

Date created: 4/8/2019 Last Data Uploaded: 4/8/2019 1:07:08 AM

Developed by Schneider



Parcel Information

Parcel ID 080-00-02-001 Tax ID 4239 CHATTOOGA TWP Neighborhood

Property Address Legal Description

Rocky Gap Rd MapPlatB A20 MapPlatP 9 LYLES EST (Note: Not to be used on legal documents)

155.56 Acreage Unclassified Farm Class

Tax District/Area 004 Legal Residence

View Map

Owner Information

Primary Owner Lyles William C 118 Massey Rd Piedmont, SC 29673

Land Information

						Prod		Meas
Land Type	Sail ID	Actual Front	Acreage	Effect Front	Effect, Depth	Factor	Depth Factor	Sq Ft
75 AG LAND 20,0001 AND UP AC			154,560			1,00	1.00	6,732,634
71 AGRICULTRAL HOMESITE			1.000			1.00	1.00	43,560

Valuation Record

Assessment Year Reason for Change		12/31/2016 2015 REVAL	12/31/2013 AG.APPROVED	12/31/2010 Reval	12/31/2010 Reval	12/31/2010 Reval
VALUATION	Land	\$473,680	\$488,680	\$488,680	\$488,680	\$488,680
(Taxable Market Value)	Improvements	\$0	\$0	\$0	\$0	\$0
	Total	\$473,680	\$488,680	\$488,680	\$488,680	\$488,680

Sales Information

Safe Date	Sale Price	Deed Book / Page	Grantor	Grantee
8/9/2013	\$0	1979/272	LYLES WILLIAM C & ELIZABETH \$	LYLES WILLIAM C
7/9/1988	\$0	542/233	LYLES WILLIAM C & ELIZABETH S	LYLES WILLIAM C & ELIZABETH S

Recent Sales In Area

Feet

From: 04/08/2016 To: 04/08/2019 1500

Generate Owner List by Radius

Distance.		
100		
Feet	¥	
Show address	of Owner O Property	
Download for	nat.	
Address	labels (5160)	v

Additional mailing label options:

Show parcel id on label

Skip labels:

0

No data available for the following modules: Residential Dwellings, Improvements, Sketches.



Last Data Upload: 4/8/2019; 1:07:08 AM

Version 2 2 10

079-00-01-013 HOLCOMB FRED E 175 HOLCOMBE DR MOUNTAIN REST, SC 29664

080-00-02-004 BRYSON FAMILY OF HIGHLANDS LLC 555 N 5TH ST HIGHLANDS, NC 28741

091-00-02-014 MASSEY RONALD 891 ROCKY GAP FARM RD MOUNTAIN REST, SC 29664

080-00-01-001 BRYSON FAMILY OF HIGHLANDS LLC 555 N 5TH ST HIGHLANDS, NC 28741

091-00-02-001 MOXLEY CHARLES A 10200 HIGHLANDS HIGHWAY MOUNTAIN REST, SC 29664

091-00-02-018 NULL CHRISTIANE & MATTHEW B COCHF US A % DEPT OF AGRICULTURE 850 ROCKY GAP FARM RD MOUNTAIN REST, SC 29664

080-00-02-001 LYLES WILLIAM C 118 MASSEY RD PIEDMONT, SC 29673

091-00-02-010 RAMEY ROBERT L JR & BETTY RAMEY F 107 JAMLETTE DR WALHALLA, SC 29691

343-00-01-002 1371 PEACHTREE NE SUITE 600 ATLANTA, GA 30319



Affidavit

I hereby attest and affirm as follows:

- 1. I am the Land Conservation Manager of Upstate Forever, the eligible recipient and applicant for a grant for the Oconee County Conservation Bank to acquire a conservation easement on the tracts described in the application submitted herewith.
- 2. I have delivered written notification of the application to the owners of all properties that adjoin the tracts that are the subject to the application.
- 3. I have delivered written notification of the application to the owner of the property subject to the application and notified the landowner:
 - a. that interests in land purchased with trust funds results in a permanent conveyance of such interests in land from the landowner to the eligible trust fund recipient or it assignees, and
 - b. it may be in the landowner's interest to retain independent legal counsel, appraisals and other professional advice.

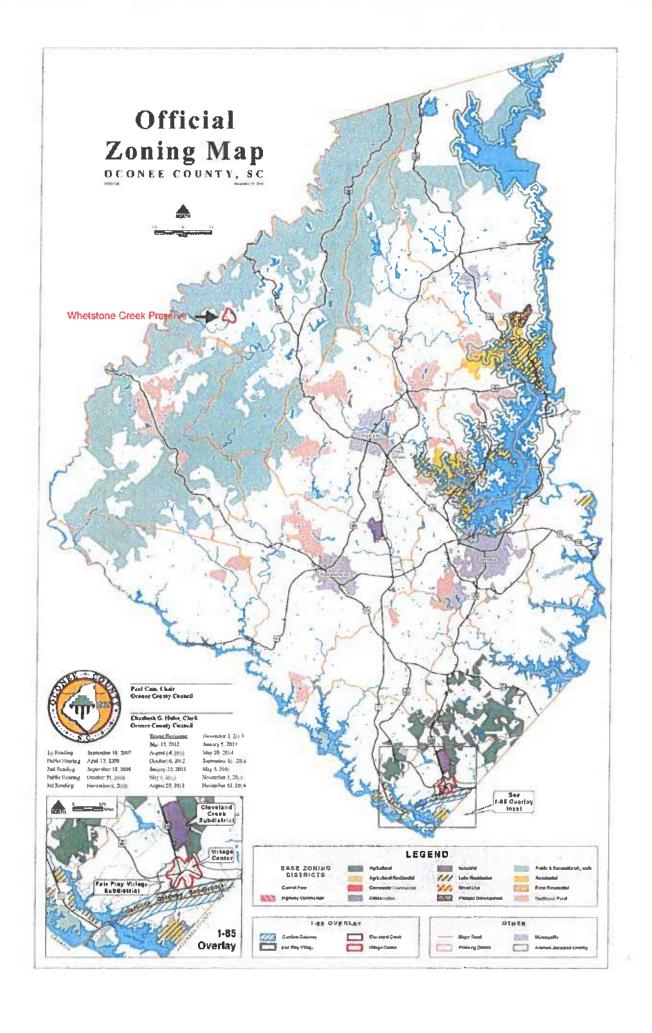
Cha Starker Chris Starker

Sworn to before me this 3 day of October , 2019

Notary Signature: Katherine Fifthe Notary Public for South Carolina

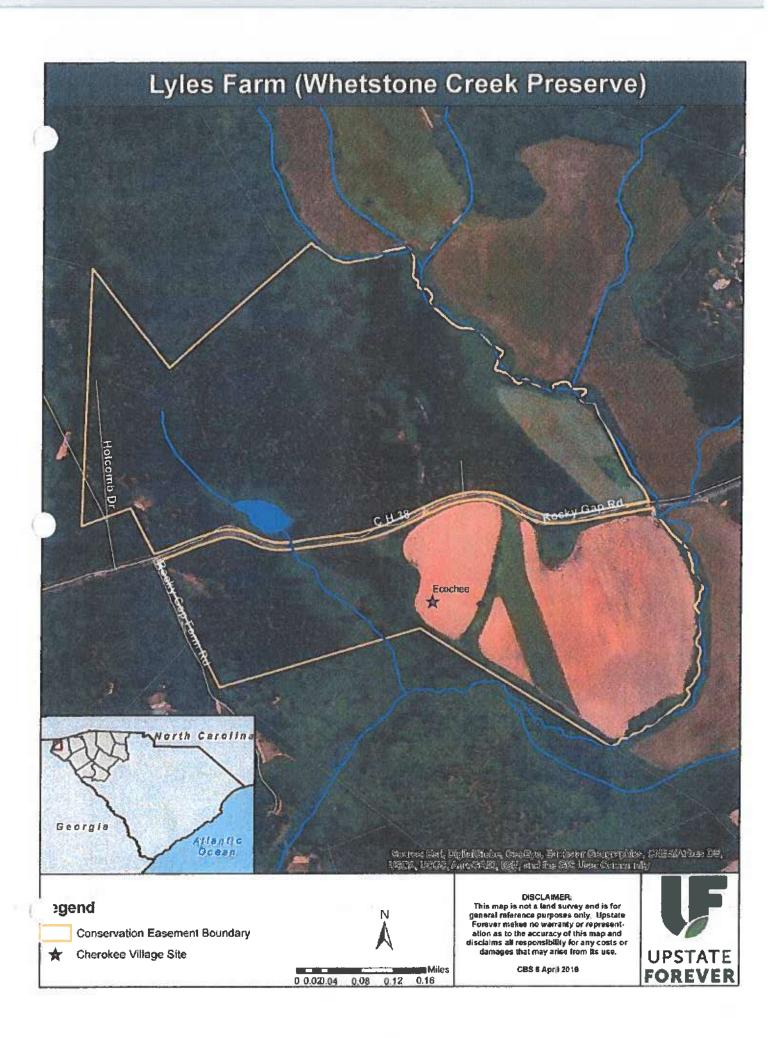
My commission expires: 10/29/2025

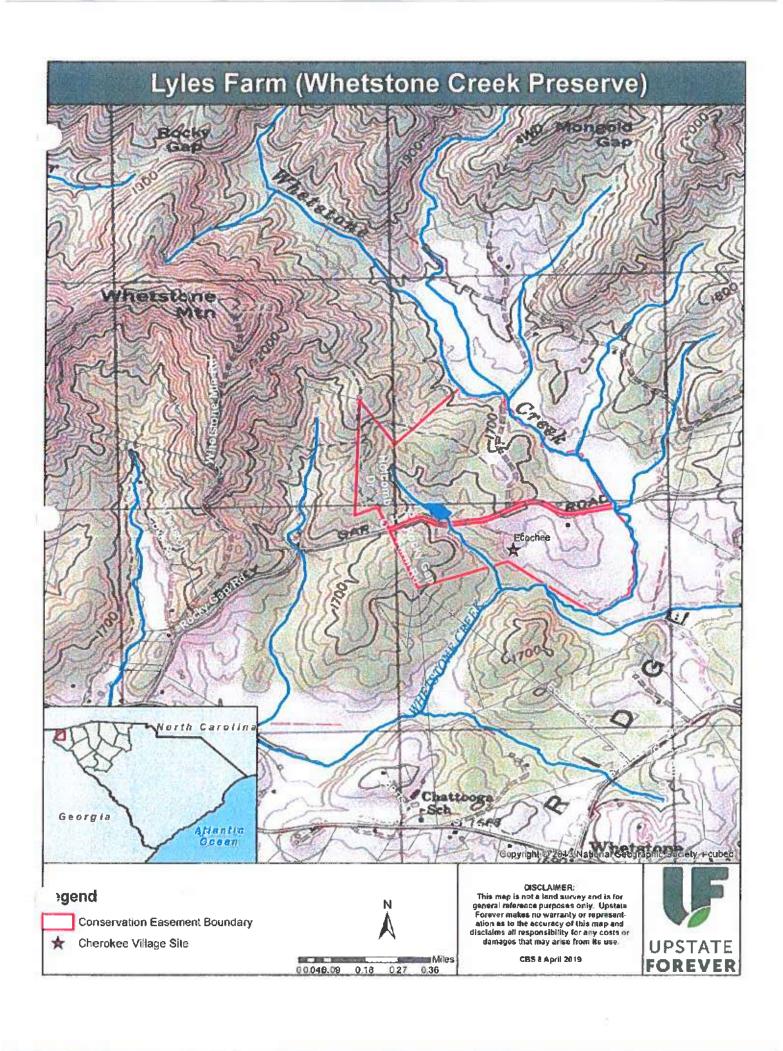


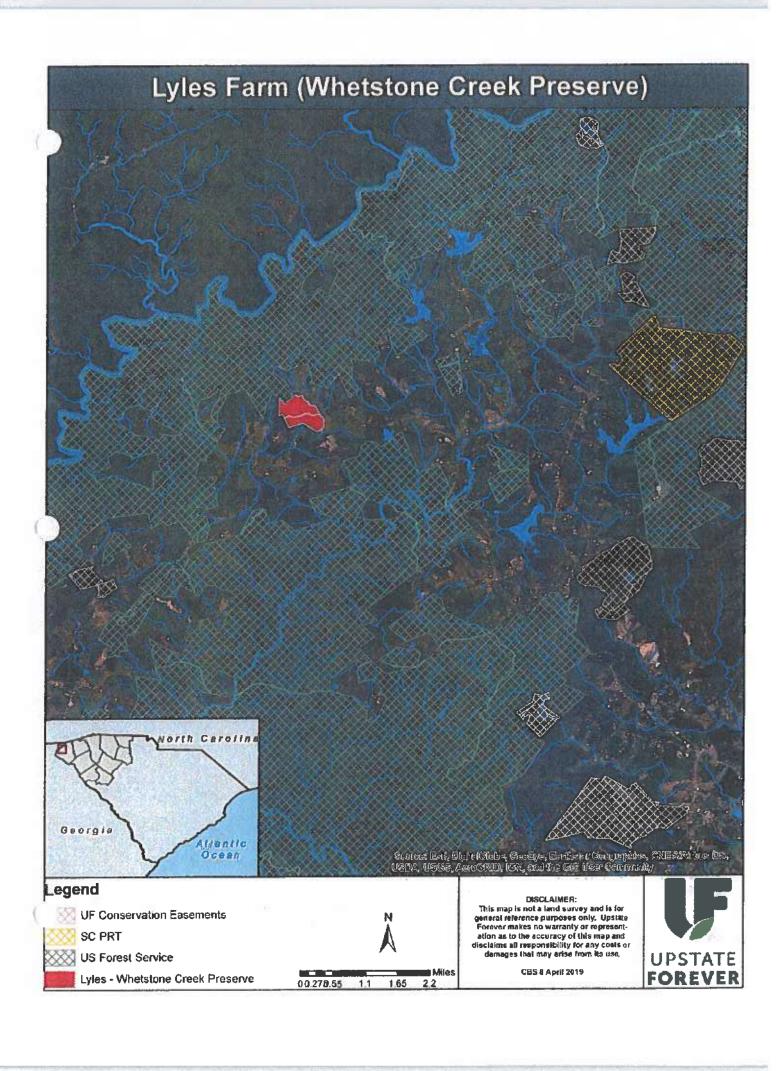


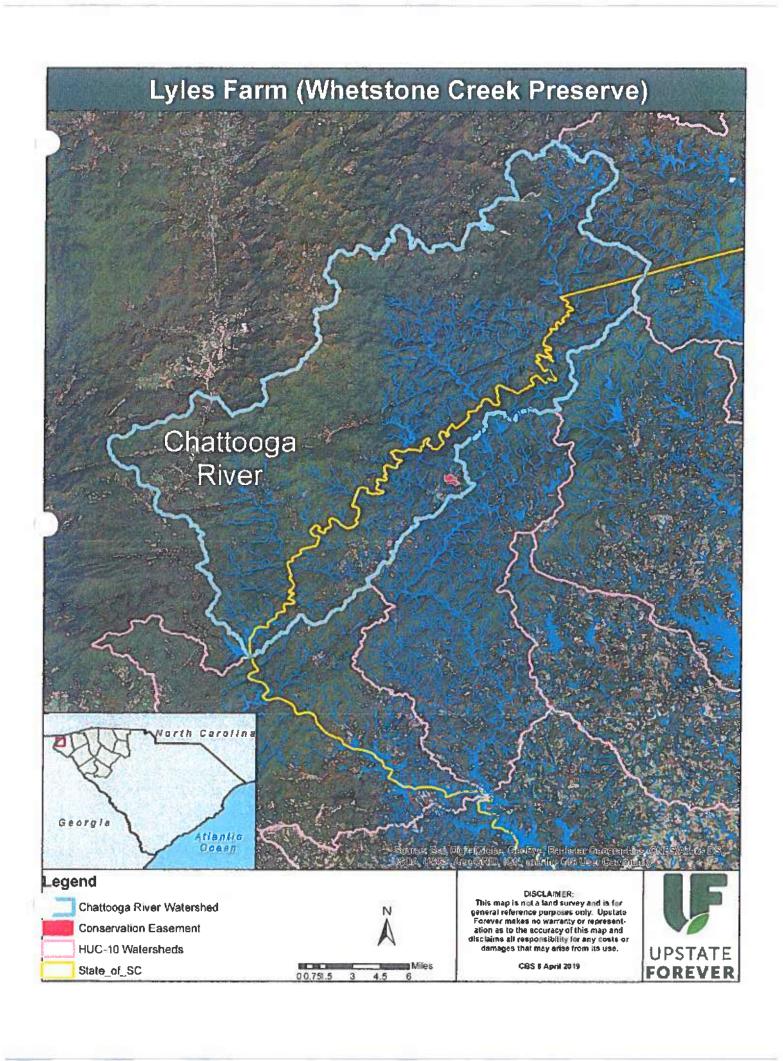
AT PREPARED FOR WILLIAM C. LY

CAROLINA --- JATES 4581 4, 1986 70.034 TOWNSHIP --- COONEE ÇÇ¢JR77Y **—** 2007€ 60.3373Arthur C. France 155 86: 4t









03060102-02 (Chattooga River)

General Description

Watershed 03060102-02 consists primarily of the Chattooga River and its tributaries from its origin to its confluence with the Tallulah River* at the Tugaloo Dam. The South Carolina portion of watershed 03060102-02 (formerly 03060102-010 and a portion of 03060102-060) is located in Oconec County and resides in the Blue Ridge physiographic region. The Chattooga River watershed extends into North Carolina and Georgia. There are 178,648 acres in the entire watershed; 143,750 acres or 80.5% are outside of South Carolina. Land use/land cover in the South Carolina portion of the watershed includes: 87.6% forested land, 2.5% urban land, 8.9% agricultural land, 0.7% water, and 0.3% forested wetland (swamp). A map depicting this watershed is found in Appendix A, page A-30.

The Chattooga River flows across the North Carolina/South Carolina border in the northwest corner of South Carolina, flowing between the states of South Carolina and Georgia. Streams flowing into the river from the Georgia side are connoted with an asterisk. Flowing out of North Carolina, the river accepts drainage from Bad Creek, East Fork Chattooga River (Dark Branch, Jacks Creek, Slatten Branch, Indian Camp Branch). Harden Creek*, King Creek, Lick Log Creek (Thrift Lake, Pigpen Branch), Ira Branch, Reed Creek*, West Fork*, Holden Branch*, Adline Branch*, Byntan Branch*, and Laurel Branch*. Further downstream, Moss Mill Creek enters the river followed by Warwomen Creek*, Dicks Creek*, Whetstone Creek (Tyler Branch, Swaford Branch, Harts Branch), Rock Creek*, Buckeye Branch*, Lick Long Creek*, and Turpin Branch. Fall Creek (Fall Creek, North Fork Fall Creek, Stump Branch) enters the river next followed by Tilly Branch, Pole Creek*, Reedy Branch, Stekoa Creek*, Cliff Creek*, Long Creek, Pinckney Branch, Daniel Creek*, Camp Creek*, Fishtrap Branch, and Opossum Creek (Sawhead Branch, Shoulder Bone Branch, Camp Branch). The Chattooga River then flows through Lake Tugaloo accepting drainage from Devils Branch, Bad Creek*, and Worse Creek* before merging with the Tallulah River* to form the Tugaloo River. There are a total of 570.6 stream miles and 629.3 acres of lake waters within the extended watershed.

The Chattooga River and its tributaries from the North Carolina line to Opossum Creek are classified ORW with the following exceptions: the portion of Bast Fork Chattooga River from its confluence with Indian Camp Branch to the Chattooga River is classified TN, Whetstone Creek and Swaford Branch are classified TN, Lick Log Creek from Thrift Lake to its headwaters is classified FW, and Turpin Branch, Fall Creek. Tilly Branch, Reedy Branch, Long Creek, Pinckney Branch, Fishtrap Branch, and Opossum Creek are classified FW. The Chattooga River and its tributaries from Opossum Creek to the Tugaloo River are classified FW. Lake Tugaloo is classified TPGT. The Sumter National Forest extends across the entire watershed.

Surface Water Quality

Station #	Type	<u>Class</u>	<u>Description</u>
SV-308	W/BIO	ORW	EAST FORK CHATTOOGA RIVER AT SC 107, 2 MIS OF STATE LINE
SV-792	BIQ	ORW	EAST FORK CHATTOOGA RIVER 300 MI DOWNSTREAM OF HATCHERY OUTFALL
SV-227	INT	ORW	CHATTOOGA RIVER AT SC 28, 3.5 MI NW MT REST
SV-199	W	ORW	CHATTOOGA RIVER AT US 76
\$V-359	W	TPGT	LAKE TUGALOO, FOREBAY EQIDISTANT FROM SPILLWAY AND SHORELINE

East Fork Chattooga River — There are two monitoring stations along the East Fork Chattooga River. Although there were pH excursions at the upstream site (SV-308), aquatic life uses are fully supported based on macroinvertebrate community data. There is a significant increasing trend in five-day biochemical oxygen demand. Recreational uses are fully supported at this site. At the downstream site (SV-792), aquatic life uses are fully supported based on macroinvertebrate community data.

Chattouga River – There are two monitoring stations along the Chattouga River. Significant decreasing trends in turbidity and total phosphorus concentration at both sites suggest improving conditions for these parameters. Aquatic life and recreational uses are fully supported at the upstream site (SV-227); however, there are significant increasing trends in five-day biochemical oxygen demand, total nitrogen concentration, and fecal coliform bacteria concentration. Although pH excursions occurred, they were considered natural, not standards violations. Aquatic life and recreational uses are also fully supported at the downstream site (SV-199); however, there is a significant increasing trend in five-day biochemical oxygen demand.

Lake Tugaloo (SV-359) - Aquatic life uses are partially supported due to pH excursions. There are also significant increasing trends in five-day biochemical oxygen demand and total nitrogen concentration. There is a significant decreasing trend in pH. Recreational uses are fully supported.

A fish consumption advisory has been issued by the Department for mercury and includes Lake Tugaloo within this watershed (see advisory p. 38).

NPDES Program

Active NPDES Facilities RECEIVING STREAM FACILITY NAME

EAST FORK CHATTOOGA RIVER SCDNR/WALHALLA FISH HATCHERY

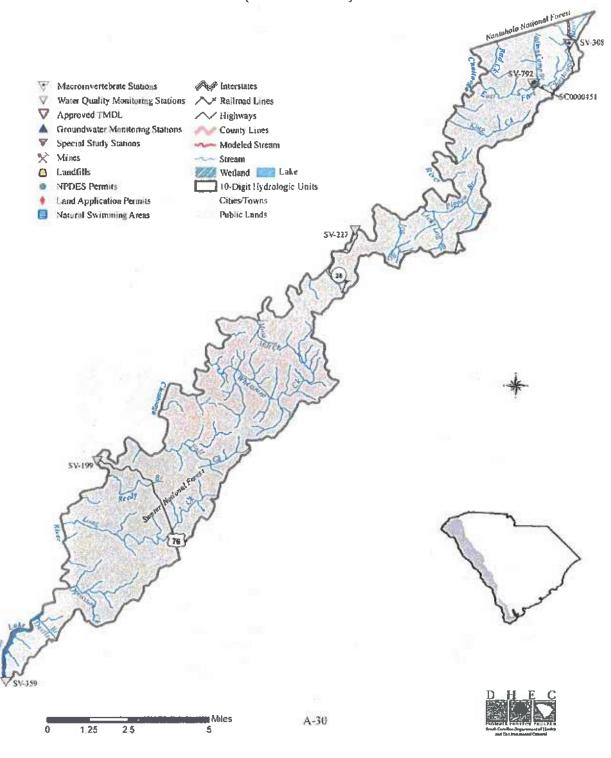
NPDES# TYPE

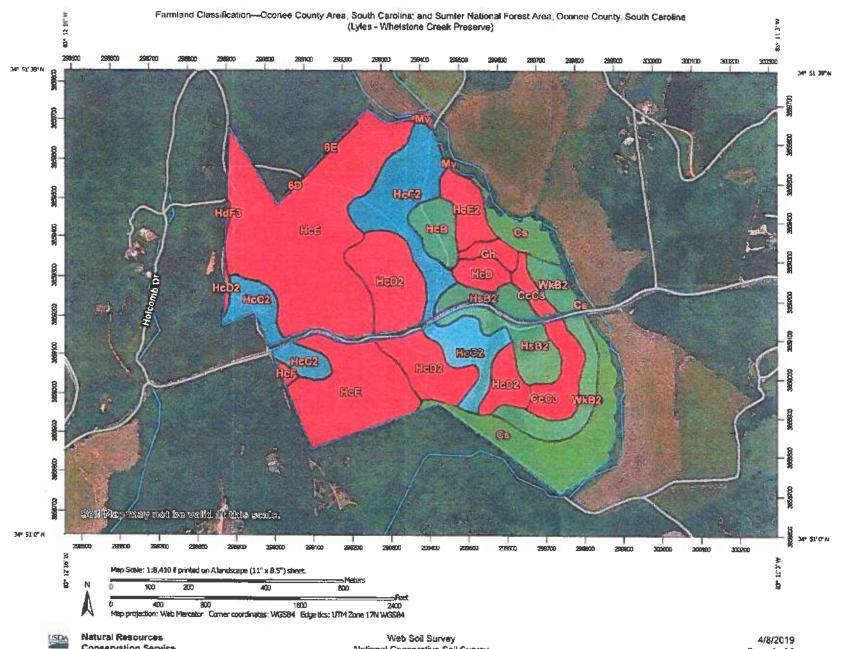
SC0000451 MINOR INDUSTRIAL

Growth Potential

There is a low potential for growth in this watershed, which resides entirely within the Sumter National Forest. The steep slopes of this region would limit establishment of infrastructure and any serious growth.

Chattooga River Watershed (03060102-02)





-		 			 		
			MA	VP LEGEND			
Solls Solf Rating A A A A A A A A A A A A A	tres of Interest (AQI)	Prime farmland if subsolide, completely removing the root inhibiting soll layer. Prime farmland if irrigated and the product of I (soll erotibility) x C (climate factor) does not exceed 60. Prime farmland if irrigated and reclaimed of excess salts and sodium. Farmland of statewide importance, if drained Farmland of statewide importance, if drained Farmland of statewide importance, if ordered irron flooding or not frequently flooded during the growing season. Farmland of statewide importance, if irrigated.		Farmland of statewide importance, if drained and either protected from flaoding or not frequently flooded during the growing season. Farmland of statewide importance, if irrigated and drained farmland of statewide importance, if irrigated and other protected from flooding or not frequently flooded during the growing season. Farmland of statewide importance, if subsoiled, completely removing the root inhibiting soil layer. Farmland of statewide importance, if irrigated and the product of i (soil erodibility) x C (climate factor) does not exceed 60.	Farmland of statewide importance, if irrigated and rectained of excess safes and sodium. Farmland of statewide importance, if drained or either protected from flooding or not frequently flooded during the growing season. Farmland of statewide importance, if warm anough, and either drained or either drained or either protected from flooding or not frequently flooded during the growing season. Farmland of statewide importance, if warm enough. Farmland of statewide importance, if thawed Farmland of local importance. If Irrigated importance. If Irrigated	Soll Rail	Farmland of unique importance Not rated or not available sing Lines Not prime farmland All areas are prime farmland Prime farmland if drained Prime farmland if protected from flooding or not frequently flooded during the growing season Prime farmland if irrigated and either protected from flooding or not frequently flooded during the growing season Prime farmland if irrigated and either protected from flooding or not frequently flooded during the growing season
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Farmland Classification—Occnee County Area, South Carolina; and Sumter National Forest Area, Occnee County, South Carolina (Lyles - Whelstone Creek Preserve)

Prime farmland if irrigated and the product of I (soil growing season growing season erodibility) x C (climate factor) does not exceed importance, if irrigated and desired from flooding or not frequently flooded during the importance, if irrigated and eclaimed of excess selts and sodium and effect of statewide importance, if irrigated and the product of I (soil erodibility) x C (climate importance). If irrigated importance is formal and if irrigated importance, if irrigated and the product of I (soil erodibility) x C (climate importance). If irrigated importance is formal and if irrigated importance, if irrigated and the product of I (soil erodibility) x C (climate importance). If irrigated and the product of I (soil erodibility) x C (climate importance). If irrigated and the product of I (soil erodibility) x C (climate importance). If irrigated importance, i	* *	Prime farmland if subsoiled, completely removing the root Inhibiting soil layer	~	Farmland of statewise importance, if drained and either protected from flooding or not frequently	~	Farmland of statewide importance, if infigated and rectained of excess salts and sodium	~	Farmland of unique importance Not rated or not available	D	Prime fermiand if subsolied, completely removing the root whibiting soil layer
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					~		۵	and either protected from flooding or not frequently flooded during the		
				<u>. </u>						

Farmland Classification---Oconee County Area, South Carolina; and Sumter National Forest Area, Oconee County, South Carolina (Lytes - Whetstone Creek Preserve)

	Farmland of statewide importance, if drained and either protected from flooding or not frequently	E	Farmland of statewide Importance, if Irrigated and reclaimed of excess salts and sodium		Fermiand of unique importance Not rated or not available	The soil surveys that comprise your AOI were mapped at scales ranging from 1:20,000 to 1:24,000.
	flooded during the growing season		Farmland of statewide	Water Fea	tures	Warning: Soil Map may not be valid at this scale.
100	Farmland of stalewide		importance, if drained or either protected from	-	Streams and Canals	Enlargement of maps beyond the scale of mapping can cause misunderstanding of the detail of mapping and accuracy of soil
-	importance, if irrigated and drained		flooding or not frequently flooded during the	Transport		line placement. The maps do not show the small areas of
<u>F</u>	Farmlend of statewide		growing season	4-9-9	Rails	contrasting soils that could have been shown at a more detailed scale.
	importance, if imigated and either protected from	E	Farmland of statewide importance, if werm	-	Interstate Highways	SCORE.
	flooding or not frequently		enough, and either	~	US Routes	Please rely on the bar scale on each map sheet for map
	flooded during the growing season		drained or either protected from Booding or		Major Roads	measurements.
	Farmland of statewide		not frequently flooded		Local Roads	Source of Map: Natural Resources Conservation Service Web Soil Survey URL:
	emportance, if subsoiled, completely removing the		during the growing season	Backgrou	nd	Coordinate System: Web Mercator (EPSG:3857)
0	roof inhibiting soil tayer Farmland of statewide importance, if irrigated and the product of (soil	0	Familand of statewide importance, if werm enough Familand of statewide	1961	Aerial Photography	Maps from the Web Soil Survey are based on the Web Mercator projection, which preserves direction and shape but distorts distance and area. A projection that preserves area, such as the
	erodibility) x C (climate factor) does not exceed	_	importance, if thawed			Albers equal-area conic projection, should be used if more accurate calculations of distance or area are required.
	60	М.	Fermland of local importance			This product is generated from the USDA-NRCS certified data
			Fermland of local importance, if impated			as of the version date(s) listed below.
			mayor tarico, il milgorati			Soil Survey Area: Oconee County Area, South Carolina Survey Area Data: Version 18, Sep 15, 2018
						Soit Survey Area: Sumter National Forest Area, Oconee County, South Carolina Survey Area Data: Version 14, Sep 15, 2018
						Your area of interest (AOI) includes more than one soil survey area. These survey areas may have been mapped at different scales, with a different land use in mind, at different times, or at different levels of detail. This may result in map unit symbols, soil properties, and interpretations that do not completely agree across soil survey area boundaries.
						Soil map units are labeled (as space allows) for map scales 1:50,000 or larger.
						Date(s) aerial images were photographed: Jun 7, 2016—Mar 15, 2017
						The orthophoto or other base map on which the soil lines were compiled and digitized probably differs from the background imagery displayed on these maps. As a result, some minor shifting of map unit boundaries may be evident.

Farmland Classification

Map unit symbol	Map unit name	Rating	Acres in AOI	Percent of AOI
CeC3	Cecil clay loam, 6 to 10 percent slopes, severely eroded	Not prime farmland	6.8	4.5%
Cs	Congaree sill loam	Prime farmland if protected from flooding or not frequently flooded during the growing season	16.7	11.2%
Gh	Guilled land, hilly	Not prime farmland	1.6	1.1%
HcB	Hayesville and Cecil fine sandy loarns, 2 to 6 percent slopes	All areas are prime farmland	4.0	2.6%
HoC2	Hayesville and Cecil fine sandy loams, 6 to 10 percent slopes, eroded	Farmland of statewide importance	24.5	16.3%
HeD	Hayesville and Cecil line sandy learns, 10 to 15 percent slopes	Not prime farmland	2.4	1.6%
HcD2	Hayesville and Cecil fine sandy loams, 10 to 15 percent slopes, eroded	Not prime farmland	18.9	12.6%
McE.	Hayesville and Cecil fine sandy loams, 15 to 25 percent slopes	Not prime farmland	52.0	34.7%
HcE2	Hayesville and Cecil fine sandy loams, 15 to 25 percent slopes, eroded	Not prime farmland	4.2	2.8%
HcF	Hayesville and Cecil fine sandy loams, 25 to 45 percent slopes	Not prime farmland	0.5	0.3%
HdF3	Hayesville and Cecit loams, 15 to 45 percent slopes, severely eroded	Not prime farmland	0.2	0.1%
HsB2	Hiwassee sandy loam, 2 to 6 percent slopes, eroded	All areas are prime farmland	8.7	5.8%
Mv	Riverview-Chewacla complex, 0 to 2 percant slopes, frequently flooded	Not prime farmland	0.6	0.4%
WkB2	Wickham sandy loam, 2 to 6 percent slopes, eroded	All areas are prime farmland	8.7	5.8%

Map unit symbol	Map unit name	Rating	Acres in AOI	Percent of AOI
Subtotals for Soll Surve	y Area		149.7	99.8%
otals for Area of Interes	st		150.0	100.0%

Map unit symbol	Map unit name	Rating	Acres in AOI	Percent of AOI
6D	Evard fine sandy loam, 15 to 25 percent slopes	Not prime farmland	0.0	0.0%
6E	Everd fine sandy loam, 25 to 50 percent slopes	Not prime farmland	0.3	0.2%
Subtotals for Soil Sun	ey Area		0.3	0.2%
Totals for Area of Inter	tae		150.0	100.0%

Description

Farmland classification identifies map units as prime farmland, farmland of statewide importance, farmland of local importance, or unique farmland. It Identifies the location and extent of the soils that are best suited to food, feed, fiber, forage, and oilseed crops. NRCS policy and procedures on prime and unique farmlands are published in the "Federal Register," Vol. 43, No. 21, January 31, 1978.

Rating Options

Aggregation Method: No Aggregation Necessary

Tie-break Rule: Lower

IPaC

U.S. Fish & Wildlife Service

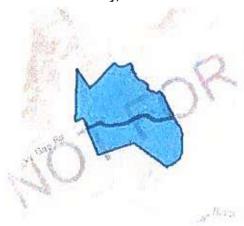
IPaC resource list

This report is an automatically generated list of species and other resources such as critical habitat (collectively referred to as *trust resources*) under the U.S. Fish and Wildlife Service's (USFWS) jurisdiction that are known or expected to be on or near the project area referenced below. The list may also include trust resources that occur outside of the project area, but that could potentially be directly or indirectly affected by activities in the project area. However, determining the likelihood and extent of effects a project may have on trust resources typically requires gathering additional site-specific (e.g., vegetation/species surveys) and project-specific (e.g., magnitude and timing of proposed activities) information.

Below is a summary of the project information you provided and contact information for the USFWS office(s) with jurisdiction in the defined project area. Please read the introduction to each section that follows (Endangered Species, Migratory Birds, USFWS Facilities, and NWI Wetlands) for additional information applicable to the trust resources addressed in that section.

Location

Oconee County, South Carolina



Local office

South Carolina Ecological Services

4 (843) 727-4707

(843) 727-4218

176 Croghan Spur Road, Suite 200 Charleston, SC 29407-7558

http://www.fws.gov/charleston/

Endangered species

This resource list is for informational purposes only and does not constitute an analysis of project level impacts.

The primary information used to generate this list is the known or expected range of each species. Additional areas of influence (AOI) for species are also considered. An AOI includes areas outside of the species range if the species could be indirectly affected by activities in that area (e.g., placing a dam upstream of a fish population, even if that fish does not occur at the dam site, may indirectly impact the species by reducing or eliminating water flow downstream). Because species can move, and site conditions can change, the species on this list are not guaranteed to be found on or near the project area. To fully determine any potential effects to species, additional site-specific and project-specific information is often required.

Section 7 of the Endangered Species Act requires Federal agencies to "request of the Secretary information whether any species which is listed or proposed to be listed may be present in the area of such proposed action" for any project that is conducted, permitted, funded, or licensed by any Federal agency. A letter from the local office and a species list which fulfills this requirement can only be obtained by requesting an official species list from either the Regulatory Review section in IPaC (see directions below) or from the local field office directly.

For project evaluations that require USFWS concurrence/review, please return to the IPaC website and request an official species list by doing the following:

- 1. Draw the project location and click CONTINUE.
- 2. Click DEFINE PROJECT.
- 3. Log in (if directed to do so).
- 4. Provide a name and description for your project.
- Click REQUEST SPECIES LIST.

Listed species¹ and their critical habitats are managed by the <u>Ecological Services Program</u> of the U.S. Fish and Wildlife Service (USFWS) and the fisheries division of the National Oceanic and Atmospheric Administration (NOAA Fisheries²).

Species and critical habitats under the sole responsibility of NOAA Fisheries are **not** shown on this list. Please contact <u>NOAA Fisheries</u> for <u>species under their jurisdiction</u>.

- Species listed under the <u>Endangered Species Act</u> are threatened or endangered; IPaC also shows species that are candidates, or proposed, for listing. See the <u>listing status page</u> for more information.
- 2. NOAA Fisheries, also known as the National Marine Fisheries Service (NMFS), is an office of the National Oceanic and Atmospheric Administration within the Department of Commerce.

The following species are potentially affected by activities in this location:

Mammals

NAME STATUS

4/8/2019

IPaC: Explore Location

Northern Long-eared Bat Myotis septentrionalis No critical habitat has been designated for this species.

Threatened

Flowering Plants

NAME **STATUS**

Persistent Trillium Trillium persistens Endangered

No critical habitat has been designated for this species.

https://ecos.fws.gov/ecp/species/3583

https://ecos.fws.gov/ecp/species/9045

Threatened Small Whorled Pogonia isotria medeoloides

No critical habitat has been designated for this species.

https://ecos.fws.gov/ecp/species/1890

Smooth Coneflower Echinacea laevigata Endangered

No critical habitat has been designated for this species. https://ecos.fws.gov/ecp/species/3473

Critical habitats

Potential effects to critical habitat(s) in this location must be analyzed along with the endangered species themselves.

THERE ARE NO CRITICAL HABITATS AT THIS LOCATION.

Migratory birds

Certain birds are protected under the Migratory Bird Treaty Act¹ and the Bald and Golden Eagle Protection Act².

Any person or organization who plans or conducts activities that may result in impacts to migratory birds, eagles, and their habitats should follow appropriate regulations and consider implementing appropriate conservation measures, as described below.

- The Migratory Birds Treaty Act of 1918.
- 2. The Bald and Golden Eagle Protection Act of 1940.

Additional information can be found using the following links:

- Birds of Conservation Concern http://www.fws.gov/birds/management/managed-species/ birds-of-conservation-concern.php
- Measures for avoiding and minimizing impacts to birds http://www.fws.gov/birds/management/project-assessment-tools-and-guidance/

conservation-measures.php

 Nationwide conservation measures for birds http://www.fws.gov/migratorybirds/pdf/management/nationwidestandardconservationmeasures.pdf

The birds listed below are birds of particular concern either because they occur on the <u>USFWS Birds</u> of <u>Conservation Concern</u> (BCC) list or warrant special attention in your project location. To learn more about the levels of concern for birds on your list and how this list is generated, see the FAQ <u>below</u>. This is not a list of every bird you may find in this location, nor a guarantee that every bird on this list will be found in your project area. To see exact locations of where birders and the general public have sighted birds in and around your project area, visit the <u>E-bird data mapping tool</u> (Tip: enter your location, desired date range and a species on your list). For projects that occur off the Atlantic Coast, additional maps and models detailing the relative occurrence and abundance of bird species on your list are available. Links to additional information about Atlantic Coast birds, and other important information about your migratory bird list, including how to properly interpret and use your migratory bird report, can be found <u>below</u>.

For guidance on when to schedule activities or implement avoidance and minimization measures to reduce impacts to migratory birds on your list, click on the PROBABILITY OF PRESENCE SUMMARY at the top of your list to see when these birds are most likely to be present and breeding in your project area.

NAME

BREEDING SEASON (IF A
BREEDING SEASON IS INDICATED
FOR A BIRD ON YOUR LIST, THE
BIRD MAY BREED IN YOUR
PROJECT AREA SOMETIME WITHIN
THE TIMEFRAME SPECIFIED,
WHICH IS A VERY LIBERAL
ESTIMATE OF THE DATES INSIDE
WHICH THE BIRD BREEDS
ACROSS ITS ENTIRE RANGE.
"BREEDS ELSEWHERE" INDICATES
THAT THE BIRD DOES NOT LIKELY
BREED IN YOUR PROJECT AREA)

Prairie Warbler Dendroica discolor

This is a Bird of Conservation Concern (BCC) throughout its range in the continental USA and Alaska.

Breeds May 1 to Jul 31

Red-headed Woodpecker Melanerpes erythrocephalus

This is a Bird of Conservation Concern (BCC) throughout its range in the continental USA and Alaska.

Breeds May 10 to Sep 10

Wood Thrush Hylocichla mustelina

This is a Bird of Conservation Concern (BCC) throughout its range in the continental USA and Alaska.

Breeds May 10 to Aug 31

Yellow-bellied Sapsucker sphyrapicus varius

This is a Bird of Conservation Concern (BCC) only in particular Bird

Conservation Regions (BCRs) in the continental USA

https://ecos.fws.gov/ecp/species/8792

Breeds May 10 to Jul 15

Probability of Presence Summary

The graphs below provide our best understanding of when birds of concern are most likely to be present in your project area. This information can be used to tailor and schedule your project activities to avoid or minimize impacts to birds. Please make sure you read and understand the FAQ "Proper Interpretation and Use of Your Migratory Bird Report" before using or attempting to interpret this report.

Probability of Presence (

Each green bar represents the bird's relative probability of presence in the 10km grid cell(s) your project overlaps during a particular week of the year. (A year is represented as 12 4-week months.) A taller bar indicates a higher probability of species presence. The survey effort (see below) can be used to establish a level of confidence in the presence score. One can have higher confidence in the presence score if the corresponding survey effort is also high.

How is the probability of presence score calculated? The calculation is done in three steps:

- 1. The probability of presence for each week is calculated as the number of survey events in the week where the species was detected divided by the total number of survey events for that week. For example, if in week 12 there were 20 survey events and the Spotted Towhee was found in 5 of them, the probability of presence of the Spotted Towhee in week 12 is 0.25.
- 2. To properly present the pattern of presence across the year, the relative probability of presence is calculated. This is the probability of presence divided by the maximum probability of presence across all weeks. For example, imagine the probability of presence in week 20 for the Spotted Towhee is 0.05, and that the probability of presence at week 12 (0.25) is the maximum of any week of the year. The relative probability of presence on week 12 is 0.25/0.25 = 1; at week 20 it is 0.05/0.25 = 0.2.
- 3. The relative probability of presence calculated in the previous step undergoes a statistical conversion so that all possible values fall between 0 and 10, inclusive. This is the probability of presence score.

To see a bar's probability of presence score, simply hover your mouse cursor over the bar.

Breeding Season (*)

Yellow bars denote a very liberal estimate of the time-frame inside which the bird breeds across its entire range. If there are no yellow bars shown for a bird, it does not breed in your project area.

Survey Effort (1)

Vertical black lines superimposed on probability of presence bars indicate the number of surveys performed for that species in the 10km grid cell(s) your project area overlaps. The number of surveys is expressed as a range, for example, 33 to 64 surveys.

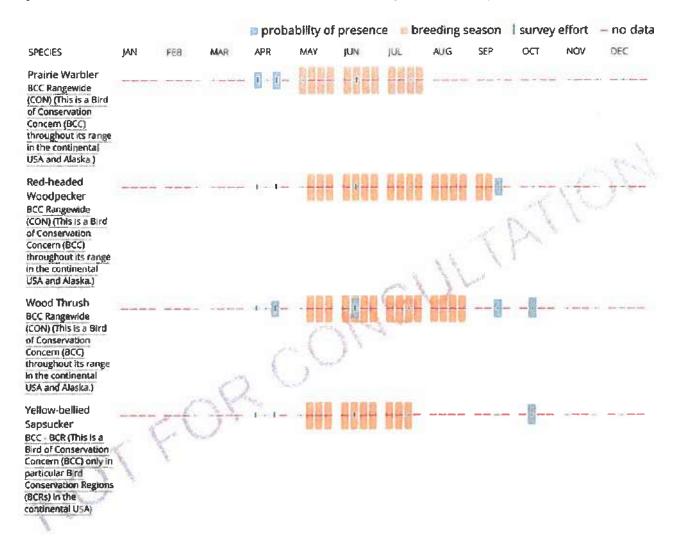
To see a bar's survey effort range, simply hover your mouse cursor over the ban.

No Data (-)

A week is marked as having no data if there were no survey events for that week.

Survey Timeframe

Surveys from only the last 10 years are used in order to ensure delivery of currently relevant information. The exception to this is areas off the Atlantic coast, where bird returns are based on all years of available data, since data in these areas is currently much more sparse.



Tell me more about conservation measures I can implement to avoid or minimize impacts to migratory birds.

Nationwide Conservation Measures describes measures that can help avoid and minimize impacts to all birds at any location year round. Implementation of these measures is particularly important when birds are most likely to occur in the project area. When birds may be breeding in the area, identifying the locations of any active nests and avoiding their destruction is a very helpful impact minimization measure. To see when birds are most likely to occur and be breeding in your project area, view the Probability of Presence Summary. Additional measures and/or permits may be advisable depending on the type of activity you are conducting and the type of infrastructure or bird species present on your project site.

What does IPaC use to generate the migratory birds potentially occurring in my specified location?

The Migratory Bird Resource List is comprised of USFWS <u>Birds of Conservation Concern (BCC)</u> and other species that may warrant special attention in your project location.

The migratory bird list generated for your project is derived from data provided by the <u>Avian Knowledge Network</u> (<u>AKN</u>). The AKN data is based on a growing collection of <u>survey</u>, <u>banding</u>, <u>and citizen science datasets</u> and is queried and filtered to return a list of those birds reported as occurring in the 10km grid cell(s) which your project intersects, and that have been identified as warranting special attention because they are a BCC species in that area, an eagle (<u>Eagle Act</u> requirements may apply), or a species that has a particular vulnerability to offshore activities or development.

Again, the Migratory Bird Resource list includes only a subset of birds that may occur in your project area. It is not representative of all birds that may occur in your project area. To get a list of all birds potentially present in your project area, please visit the <u>E-bird Explore Data Tool</u>.

What does IPaC use to generate the probability of presence graphs for the migratory birds potentially occurring in my specified location?

The probability of presence graphs associated with your migratory bird list are based on data provided by the <u>Avian Knowledge Network (AKN)</u>. This data is derived from a growing collection of <u>survey, banding, and citizen science datasets</u>.

Probability of presence data is continuously being updated as new and better information becomes available. To learn more about how the probability of presence graphs are produced and how to interpret them, go the Probability of Presence Summary and then click on the "Tell me about these graphs" link.

How do I know if a bird is breeding, wintering, migrating or present year-round in my project area?

To see what part of a particular bird's range your project area falls within (i.e. breeding, wintering, migrating or year-round), you may refer to the following resources: The Cornell Lab of Ornithology All About Birds Bird Guide, or (if you are unsuccessful in locating the bird of interest there), the Cornell Lab of Ornithology Neotropical Birds guide. If a bird on your migratory bird species list has a breeding season associated with it, if that bird does occur in your project area, there may be nests present at some point within the timeframe specified. If "Breeds elsewhere" is indicated, then the bird likely does not breed in your project area.

What are the levels of concern for migratory birds?

Migratory birds delivered through IPaC fall into the following distinct categories of concern:

- "BCC Rangewide" birds are <u>Birds of Conservation Concern</u> (BCC) that are of concern throughout their range anywhere within the USA (including Hawaii, the Pacific Islands, Puerto Rico, and the Virgin Islands);
- 2. "BCC BCR" birds are BCCs that are of concern only in particular Bird Conservation Regions (BCRs) in the continental USA; and
- 3. "Non-BCC Vulnerable" birds are not BCC species in your project area, but appear on your list either because of the <u>Eagle Act</u> requirements (for eagles) or (for non-eagles) potential susceptibilities in offshore areas from certain types of development or activities (e.g. offshore energy development or longline fishing).

Although it is important to try to avoid and minimize impacts to all birds, efforts should be made, in particular, to avoid and minimize impacts to the birds on this list, especially eagles and BCC species of rangewide concern. For more information on conservation measures you can implement to help avoid and minimize migratory bird impacts and requirements for eagles, please see the FAQs for these topics.

Details about birds that are potentially affected by offshore projects

For additional details about the relative occurrence and abundance of both individual bird species and groups of bird species within your project area off the Atlantic Coast, please visit the Northeast Ocean Data Portal. The Portal also offers data and information about other taxa besides birds that may be helpful to you in your project review. Alternately, you may download the bird model results files underlying the portal maps through the NOAA NCCOS Integrative Statistical Modeling and Predictive Mapping of Marine Bird Distributions and Abundance on the Atlantic Outer Continental Shelf project webpage.

Bird tracking data can also provide additional details about occurrence and habitat use throughout the year, including migration. Models relying on survey data may not include this information. For additional information on marine bird tracking data, see the <u>Diving Bird Study</u> and the <u>nanotag studies</u> or contact <u>Caleb Spiegel</u> or <u>Pam Loring</u>.

What If I have eagles on my list?

If your project has the potential to disturb or kill eagles, you may need to obtain a permit to avoid violating the Eagle Act should such impacts occur.

Proper Interpretation and Use of Your Migratory Bird Report

The migratory bird list generated is not a list of all birds in your project area, only a subset of birds of priority concern. To learn more about how your list is generated, and see options for identifying what other birds may be in your project area, please see the FAQ "What does IPaC use to generate the migratory birds potentially occurring in my specified location". Please be aware this report provides the "probability of presence" of birds within the 10 km grid cell(s) that overlap your project; not your exact project footprint. On the graphs provided, please also look carefully at the survey effort (indicated by the black vertical bar) and for the existence of the "no data" indicator (a red horizontal bar). A high survey effort is the key component. If the survey effort is high, then the probability of presence score can be viewed as more dependable. In contrast, a low survey effort bar or no data bar means a lack of data and, therefore, a lack of certainty about presence of the species. This list is not perfect; it is simply a starting point for identifying what birds of concern have the potential to be in your project area, when they might be there, and if they might be breeding (which means nests might be present). The list helps you know what to look for to confirm presence, and helps guide you in knowing when to implement conservation measures to avoid or minimize potential impacts from your project activities, should presence be confirmed. To learn more about conservation measures, visit the FAQ "Tell me about conservation measures I can implement to avoid or minimize impacts to migratory birds" at the bottom of your migratory bird trust resources page.

Facilities

National Wildlife Refuge lands

Any activity proposed on lands managed by the <u>National Wildlife Refuge</u> system must undergo a 'Compatibility Determination' conducted by the Refuge. Please contact the individual Refuges to discuss any questions or concerns.

THERE ARE NO REFUGE LANDS AT THIS LOCATION.

Fish hatcheries

THERE ARE NO FISH HATCHERIES AT THIS LOCATION.

Wetlands in the National Wetlands Inventory

Impacts to <u>NWI wetlands</u> and other aquatic habitats may be subject to regulation under Section 404 of the Clean Water Act, or other State/Federal statutes.

For more information please contact the Regulatory Program of the local <u>U.S. Army Corps of Engineers District</u>.

Please note that the NWI data being shown may be out of date. We are currently working to update our NWI data set. We recommend you verify these results with a site visit to determine the actual extent of wetlands on site.

This location overlaps the following wetlands:

FRESHWATER FORESTED/SHRUB WETLAND

PSS1A

FRESHWATER POND

PUBHh

RIVERINE

R3UBH

R4SBC

A full description for each wetland code can be found at the National Wetlands Inventory website

Data limitations

The Service's objective of mapping wetlands and deepwater habitats is to produce reconnaissance level information on the location, type and size of these resources. The maps are prepared from the analysis of high altitude imagery. Wetlands are identified based on vegetation, visible hydrology and geography. A margin of error is inherent in the use of imagery; thus, detailed on-the-ground inspection of any particular site may result in revision of the wetland boundaries or classification established through image analysis.

The accuracy of image interpretation depends on the quality of the imagery, the experience of the image analysts, the amount and quality of the collateral data and the amount of ground truth verification work conducted.

Metadata should be consulted to determine the date of the source imagery used and any mapping problems.

Wetlands or other mapped features may have changed since the date of the imagery or field work. There may be occasional differences in polygon boundaries or classifications between the information depicted on the map and the actual conditions on site.

Data exclusions

Certain wetland habitats are excluded from the National mapping program because of the limitations of aerial imagery as the primary data source used to detect wetlands. These habitats include seagrasses or submerged aquatic vegetation that are found in the intertidal and subtidal zones of estuaries and nearshore coastal waters. Some deepwater reef communities (coral or tuberficid worm reefs) have also been excluded from the inventory. These habitats, because of their depth, go undetected by aerial imagery.

Data precautions

Federal, state, and local regulatory agencies with jurisdiction over wetlands may define and describe wetlands in a different manner than that used in this inventory. There is no attempt, in either the design or products of this

4/8/2019

inventory, to define the limits of proprietary jurisdiction of any Federal, state, or local government or to establish the geographical scope of the regulatory programs of government agencies. Persons intending to engage in activities involving modifications within or adjacent to wetland areas should seek the advice of appropriate federal, state, or local agencies concerning specified agency regulatory programs and proprietary jurisdictions that may affect such activities.

INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

MAY 13 2003

Date:

UPSTATE FOREVER PO'BOX 2308 GREENVILLE, SC 29602-0000 DEPARTMENT OF THE TREASURY

Employer Identification Number: 57-1070433

DLN:

17053088824083 Contact Person: GARY L BOTKINS

ID# 31463

Contact Telephone Number: (877) 829-5500

Our Letter Dated: December 1998

Addendum Applies:

ΠC

Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization that is not a private foundation until the expiration of your advance ruling period.

Your exempt status under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) is still in effect. Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Code because you are an organization of the type described in section 509(a)(1) and 170(b)(1)(A)(vi).

Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization.

You are required to make your annual information return, Form 990 or Form 990-BZ, available for public inspection for three years after the later of the due date of the return or the date the return is filed. You are also required to make available for public inspection your exemption application, any supporting documents, and your exemption letter. Copies of these documents are also required to be provided to any individual upon written or in person request without charge other than reasonable fees for copying and postage. You may fulfill this requirement by placing these documents on the Internet. Penalties may be imposed for failure to comply with these requirements. Additional information is available in Publication 557. Tax-Exempt Status for Your Organization, or you may call our toll free number shown above.

If we have indicated in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

Letter 1050 (DO/CG)



Protecting Land & Water | Advocacy | Balanced Growth

November 27, 2020

Andy Smith, Chair
Oconee County Conservation Bank
415 South Pine Street
Walhalla, SC 29691

Submitted electronically to smithlaw@mindspring.com and ksmith@oconeesc.com

Dear Chairman Smith:

May this letter serve to withdraw Upstate Forever's retraction letter dated November 17, 2020 Furthermore, and for your consideration, may this letter describe the following viable strategy to protect the Whetstone Creek Preserve property.

Please continue to consider Upstate Forever's October 31, 2019 application, approved by the Oconee County Conservation Bank Board on December 17, 2019, and the Oconee County Council on December 17, 2019, as a viable, successful request for funding. Upstate Forever wishes to maintain this award, which we accepted on February 10, 2020. This award is key to the protection of the property owned by the Estate of William C. Lyles. Please note the following updates resulting from recent progress:

- The original intent of the application included placing a conservation easement on the property. Due to changes in funding sources and priorities of Sumter National Forest, which this property adjoins, the strategy is now to have the U.S. Forest Service (USFS) ultimately own and protect the property as part of Sumter National Forest. The USFS ownership precludes the need for a conservation easement, so it is no longer a necessary mechanism for the perpetual protection of the property.
- Naturaland Trust will purchase the property and take title from the Estate of William C.
 Lyles utilizing a combination of its own funds and Oconee County Conservation Bank
 funding. Naturaland Trust will continue to own and protect the property until USFS is
 ready to purchase the property.
- Natural and Trust currently has a purchase option on the property with the Estate of William C. Lyles that requires a closing by the end of this calendar year, unless an extension is negotiated with the landowner.

With this updated strategy, we request that Naturaland Trust's closing attorney, John Kehl at the Horton Law Firm located at 307 Pettigru St, Greenville, SC 29601, be the steward of Oconee County Conservation Bank funds to facilitate the closing between Naturaland Trust and the Estate of William C. Lyles.

Naturaland Trust anticipates that it will be one to two years before it can transfer the property to USFS. In the case the USFS purchase is delayed or thwarted, Naturaland Trust will hold title and rely on its own means and mission to manage ownership and ensure permanent conservation of the property in compliance with the Oconee County Conservation Bank ordinance.

Please feel free to contact Scott Park at Upstate Forever (843 472-0999 or spark-aupstateforever.org) or Mac Stone at Naturaland Trust (864-387-5079, macstone@naturalandtrust.org) with any questions.

Sincerely,

Scott Park

Glenn Hilliard Director of Land Conservation

Upstate Forever

Scott Park

Mac Stone

Executive Director

Naturaland Trust



Oconee County Conservation Bank Board



Oconee County Administrative Offices 415 South Pine Street Walhalla, SC 29691

Phone: 864-718-1023 Fax: 864-718-1024

E-mail: ksmith a oconcese com

> Laura Havran, Treasurer District I

Andrew Smith Chairman District II

Deryl Ryan Keese Secretary District III

> Marvin Prater District IV

> > VACANT District V

Emily Hitchcock Vice-Chair At-Large

> VACANT At-Large



RATIFICATION OF MODIFICATIONS TO GRANT APPLICATION AND GRANT APPROVAL

On December 10, 2019, the Oconee County Conservation Bank Board approved Upstate Forever's application for a grant to put a conservation easement on and transfer in fee simple the 155.56 acre Whetstone Creek Preserved from the Estate of William D. Lyles to The Naturaland Trust. The Oconee County Council subsequently approved the grant award to Upstate Forever for \$66,100.00. On February 10, 2020, Upstate Forever accepted the awards and has until February 9, 2021, to close the transaction.

As described in the grant application, the Naturaland Trust has negotiated a tentative purchase agreement with the United States Forest Service to eventually transfer the property to the USFS for inclusion in the Sumter National Forest, Andrew Pickens District. However, the USFS will not accept properties that are encumbered by a conservation easement.

The purpose of this letter is to ratify the change in plans for the permanent conservation of the property and to approve the transfer of the property without the requirement that Upstate Forever, the Naturaland Trust, and/or the Estate of William D. Lyles place a conservation easement on the property.

The Oconee County Conservation Bank Board will require that the Naturaland Trust enter into a grant agreement with the OCCB to address the contingency that the proposed transfer to the USFS does not occur and to obtain the final approval of the OCCB prior to the transfer to the USFS.

IN WITNESSETH HEREOF:	BY: UPSTATE FOREVER	
	SCOTT PARK, Director of La Conservation	ınd
Sworn and subscribed this	day of 20	020.
Notary Public My Commission Expires:		



Oconee County Conservation Bank Board



Oconee County
Administrative Offices
415 South Pine Street
Walhalla, SC 29691

Phone: 864-718-1023 Fax: 864-718-1024

E-mail: ksmith@oconcesc.com

> Laura Havran, Treasurer District I

Andrew Smith Chairman District II

Deryl Ryan Keese Secretary District III

> Marvin Prater District IV

> > VACANT District V

Emily Hitchcock Vice-Chair At-Large

> VACANT At-Large



IN WITNESSETH HEREOF:	BY:	NATURALAND TRUST
	MAC	STONE, Executive Director
Sworn and subscribed this	_ day of	2020.
Notary Public My Commission Expires:		
IN WITNESSETH HEREOF:	BY:	OCONEE COUNTY COUNCIL
Sworn and subscribed this		AN DAVIS, III, Chair
Notary Public My Commission Expires:		
IN WITNESSETH HEREOF:	BY:	OCONEE COUNTY CONSERVATION BANK
	AND	REW J. SMITH, Chair
Sworn and subscribed this	day of	2020.
Notary Public My Commission Expires:		



Oconee County Conservation Bank PROPERTY OWNER STATEMENT OF INTEREST FORM

Oconee County, South Carolina

Property Owner Name	Peggy M	oore
Property Owner Address	199 Twi	in Oaks Lane Westminster SC 29693
Eligible OCCB Recipient		
Name and Address	301 Wes	Soil and Water Conservation District st South Broad Street SC 29691
Property Owner Telephone N	lumbers	Home:
		Cell:
		Work:
Description & Size of Your Pr The entire parcel is app 61.73 in forest		Acres: 6.6 acres will be under easement. 50 in pasture 8.6
General Location of Your Pro The proerty is located at 199 of Oakway SC. gps coordinate	Twin Oaks	Lane Westminster on hwy 24 in the farming community B latitude -83,019 longitude
Oconee County Tax Map Nur	nber[s] <i>[re</i>	quired] 290-00-04-010 290-00-04-029
percentage of prime and state furthering state and local gove	grazing lar wide soils ernment po	nd used for cattle. The soils in this area have a .42 s. The property meets the NRCS standard of of olicy consistent with NRCS ACEP (Agricultural streams with 1324 linear feet of flow.

THIS STATEMENT OF INTEREST, AS PRESENTED, REPRESENTS A BINDING PROPOSAL. ANY APPROVAL, CONDITIONAL OR FINAL, IS CONTINGENT UPON THE LANDOWNER'S FULFILLMENT OF ANY AND ALL PLEDGES AND PROPOSALS AS PRESENTED IN THE APPLICATION. IN ADDITION, I HAVE RECEIVED AND READ BOTH THE "KNOW WHAT TO EXPECT" AND "PROCESS" FORMS ATTACHED TO THIS DOCUMENT.

10-27-20

Date

Reggy B. Moore

Signature of Landowner

Your signature acknowledges receipt of and a full understanding of the "Know What to Expect" [pg. 3] and the "Process" [pgs.4-5] Forms.

6. 1 mp 25 18 8

Completed Form to be forwarded to:

Oconee County Conservation Bank Board c/o Clerk to Council Oconee County Administrative Offices 415 South Pine Street Walhalfa, SC 29691

Or

via email:councilclerkinfo@oconeesc.com



Oconee County Conservation Bank PROPERTY OWNER STATEMENT OF INTEREST

Know What to Expect

What you need to know before you begin the process of having your property considered by the Oconee County Conservation Bank Board [OCCB]:

The Application will require the following to be provided by the property owner at their expense:

- An appraisal of the property
- May require surveys and additional professional work which the landowner is solely responsible to secure.
- The landowner will be required to sign that you understand that you are solely responsible
 for the costs of securing any work required to complete the application and that the OCCB
 is not responsible for such costs. [While each applicant may apply for a grant to cover, in
 whole or in part, the costs of such required work, the OCCB is under no obligation to
 approve any application.]

If the OCCB requires additional information it may include but is not limited to the following items:

- Detailed information about their property including deed and tax map references.
- · Detailed information about their properties value which will require a detailed appraisal.
- May require and updated survey.
- Coordination with a non-profit managed to conserve land and similar resources or other eligible entity as described in the Oconee County ordinance creating the OCCB.
- Maps, photos and other documentation to support the conservation values of the land.

ANY APPLICATION WILL REPRESENT A BINDING PROPOSAL. ANY APPROVAL, CONDITIONAL OR FINAL, IS CONTINGENT UPON THE LANDOWNER'S FULFILLMENT OF ANY AND ALL PLEDGES AND PROPOSALS AS PRESENTED IN THE APPLICATION.



Oconee County Conservation Bank PROPERTY OWNER STATEMENT OF INTEREST PROCESS FORM

- Landowner and their OCCB eligible "partner" (e.g., a non-profit managed to hold conservation lands, government body or other eligible entity) present a signed "Statement of Interest" form to the OCCB. Landowner will be notified if their property is eligible and to submit a full application to the OCCB. [NOTE: Any such determination of eligibility to apply does not represent approval of the project.]
- Landowner and their OCCB eligible "partner" submit full application with substantiation to the OCCB for review.

OCCB contacts landowner to

- (i) request additional information,
- (ii) decline the application, or
- (iii) schedule a site visit. [NOTE: the scheduling of a site visit does <u>not</u> represent approval of any project.]
- 3. Landowner provides additional requested information, if necessary.

OCCB contacts landowner to

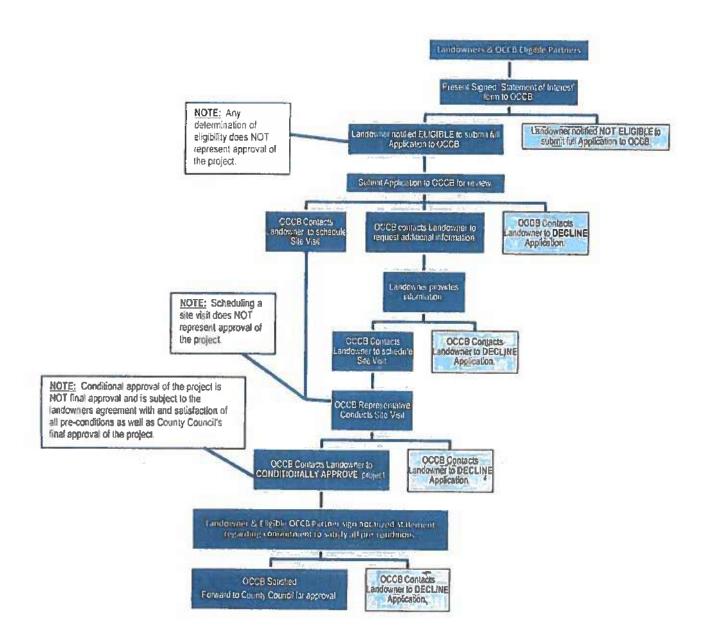
- (i) decline the application, or
- (ii) schedule a site visit. [NOTE: the scheduling of a site visit does <u>not</u> represent approval of any project.]
- 4. OCCB representatives or agents make scheduled site visits to each property in the application cycle deemed appropriate for a site visit. [NOTE: the scheduling of a site visit does not represent approval of any project.]

After the site visits are completed, OCCB contacts the landowner to

- (i) decline the application, or
- (ii) conditionally approve the project. [NOTE: Conditional approval is <u>not</u> final approval and is subject to the landowner's agreement with and satisfaction of all pre-conditions as well as County Council's final approval of the project.]
- For each conditionally approved project, the landowner and their eligible OCCB must sign a
 notarized statement stating their commitment to satisfy all pre-conditions and must prove to the
 OCCB's satisfaction that all pre-conditions have been met.

Upon receiving such commitment and satisfaction, the OCCB will prepare any such properties for presentation to the Oconee County Council.

NOTE: Only Oconee County Council can finally approve any project and no project shall be considered approved or final until such final approval is granted. The landowner and eligible OCCB partner remain fully responsible for all expenses and costs associated with application to and interaction with the OCCB throughout the application process. The landowner and eligible OCCB partner will only be reimbursed for those expenses and costs associated with application to and interaction with the OCCB if such reimbursement is sought in the grant application and finally approved by the OCCB and Oconee County Council.





Oconee County Conservation Bank Application for Funding

Oconee County, South Carolina

Completed Application to be forwarded to:

Oconee County Conservation Bank Board c/o Clerk to Council Oconee County Administrative Offices 415 South Pine Street Walhalla, SC 29691

O

via email:councilclerkinfo@oconeesc.com

	SECTION I
. General Informat	ion:
Acquisition type:	Fee Simplex_ Conservation Easement
Landowner's Name	Peggy B. Moore
Mailing Address:	199 Twin Oaks Lane
	Westminster SC 29693
Daytime Telephones	
Eligible OCCB Recipient S (See Oconee County Ordinance 2	Seeking Funding 2011-18, Section II,G)
Name of Organization	Oconee Soil and Water Conservation District
Authorized Agent Name:	Eddie Martin
Mailing Address:	301 West South Broad Street
	Walhaila SC 29891
Daytime Telephones	(864) 557 6168

II. Property Information

Legal Description	County: Oconee
	Tax Map # 290 00 04 010 290 00 010 029
Assessor's Plat & Lot Numbe	
	·
Deed Reference [Book & Pag	e] 14-N pg 100 2573 pg 270-272
Current Zoning Classification	zone free
Location on County Map (attac	th copy as EXHIBIT A)
Brief description of property inc	cluding:
a. Total Acres	58.6
b. Total Forested	8.6
c. Total Cleared / Ope	50
d. Total Wetlands	zero
e. Creeks and/or River	1324 linear feet of stream

Please include any surveys, USGS maps, directions, county locator map, or any other pertinent information.

Miscellaneous Information: Ш.

Name	Peggy Moore
Address:	199 Twin Oaks Lane
	10
	Westminster SC 29693
Telephone Number	
	<u> </u>
ho is responsible for en operty?	forcing any conservation easements or other restrictions on this
operty?	of orcing any conservation easements or other restrictions on this Oconee Soil and Water Conservation District
operty? lame	Oconee Soil and Water Conservation District 301 West South Broad Street
operty?	Oconee Soil and Water Conservation District
tho is responsible for enoperty? lame address:	Oconee Soil and Water Conservation District 301 West South Broad Street

IV. Adjoining landowners.

Adjoining landowners must be notified of this grant request by Oconee County ordinance, Please attach an affidavit that all adjoining landowners have been notified. A ++ a check A s A ++ a check A exist A

Signature of Eligible OCCB Recipient (Applicant)

102220 Date

Section II To be filled out by the landowner

1.	Has	the Eligible OCCB Recipient seeking funding notified you in writing: Oconee County Ordinance 2011-16, Section VII)
	a.	That interests in land purchased with trust funds result in a permanent conveyance of such interests from the landowner to the eligible trust fund.
		<u>x</u> yes no
	b.	That it may be in the landowner's best interests to retain independent legal counsel, appraisals, and other professional advice.
		x yesno
2.	Are prop	there any existing liens, mortgages, or encumbrances that currently exist on this perty?
		x yes no If yes, please explain below:
	Cor	mmunity First Bank Westminster
0	cone	e County Conservation Bank—Landowner Inspection Consent Agreement.
ı <u>, Peg</u> allow i for cor	gy B. nspe	,as the landowner or landowner's agent agree to ection, or appraisal if necessary, of the property being presented to the OCCB Board eration. I agree to allow authorized or designated agent or staff to inspect this amay be required. Reasonable notice of inspection will be given.
eq Signat	ure o	of Candowner/Agent Date

Section III To be filled out by the Eligible OCCB Recipient seeking funding (Applicant)

Organization Name	Oconee Soil and Water Conservation District		
Address	301 West South Broad Street		
	Walhalla SC 29691		
Daytime Telephones	(864) 557 6168		
Contact Person	Eddie Martin		
Organization EIN Number:	57 0369135		

NOTE: You are required to attach certification that this is a charitable not-forprofit corporation or trust authorized to do business in this state; whose principal activity is the acquisition and management of land for conservation or historic purposes and which has tax-exempt status as a public charity under the Internal Revenue Code of 1986 or Certification that the applicant is an otherwise qualified entity under Oconee County Ordinance 2011-16, Section II and Section VII. See Attachemnts B-1 through B-3

How will you be able to complete the project and acquire the interests in the proposed lands?

OSWCD has recieved confirmation from the South Carolina Conservation Bank and the Natural Resource Conservation Service that it has been approved for funding from each for this property. The funding request from OCCB will be used for procured costs for the landowner, Phase One assessment, survey, appraisal, stewardship fee and closing costs. The amount requested is \$10,000.00, less than 10% of the fair market value of the easement.

How many total acres of lands or projects have you preserved in this State? In this County?

OSWCD holds easements in Oconee county on 2739 acres privately held acres of farm and forest land and 160 flood pool easements on watershed lake flood control structures

Briefly describe the lands your organization has preserved in this State, and then County, including their size, location and method of preservation. Note: this section need not be complied with for specific preserved lands if the privacy or proprietary interests of the owners of such preserved lands would be violated.)

OSWCD has worked with private landowners for conservation planning since 1938. Their cooperators number approximately 655 landowners, municipalities, civic groups and other units of government. Easements held by OSWCD protect prime and statewide important soils, farmland and open space

Has the Eligible OCCB Recipient notified the owner of the land that is the subject of the potential OCCB grant of the following in writing? (See Oconee County Ordinance 2011-16, Section VII)

See Attachment C

a.	That interests in land purchased with trust funds result in a permanent conveyance
of su	ich interests in land from the landowner to the eligible trust fund recipient or it
	gnees.

yes

b. That it may be in the landowner's interest to retain independent legal counsel, appraisals and other professional advice.

<u>Note</u>: Applications not having affirmation that the notice requirement of this section has been met will not be considered for funding requests.

Does the Eligible OCCB Recipient or the landowner have a general summarized land management plan for this proposal? If so, please attach.

X yes _____no

Explain how the Eligible OCCB Recipient intends to enforce the easement restrictions on this proposal, if a conservation easement is proposed. Attach additional sheet if necessary.

Administrative and monitoring expenses are funded by a stewardship fee to be paid by the landowner to OSWCD at closing, as has been done by all former easement closings. Funds from this account would be used in the event the need arose to defend the easement. Constant monitoring allows OSWCD to prevent infractions and if any were to occur proper steps would be taken to bring the landowner into compliance.

interests in lar	nd inclu	ıding closin	ent agree that OC g costs and not fo e of interests in la	or management,	nly be used for t planning, staffin	he acquisition of g, or any costs
	x	_ yes	no			
Does the Eligil Please attach.	ble OC See	CB Recipie Attachmen	ent have reasonab t D	ole documentatio	on to support this	request?
Value and a qualithe proposed of	ualified easem	l and compe ent will sub:	ered without adequetent appraisal es sequently be requently be requently	stablishing fair ma uired prior to clos	arket value and/	Fair Market for the value of
	×	_ yes	no			
What is the an	nount d	of support s	ought for this prop	oosal?		
\$ 1	0,000.0	00				
pages. (Please accomplish th	e attac	h a narrati See Attachm	itisfy the Criteria live of what your interest E	intended plans	are and how yo	ou plan to

My commission expires: 3 27-23

Section IV

Conservation Criteria

Oconee County Ordinance 2011-16, Section VI Information to be considered in filling out the application

1.	Does the property contain or adjoin wetlands? Yes No x
	If yes, please attach certification by USACOE or NRCS.
2.	Does the property contain or adjoin a USGS Blue Line Stream or Lake? no
	If yes, please provide USGS topographic map showing such stream or lake in relation to property.
3.	Does the property contain or adjoin Water Classified as either (i) Outstanding Natural Resource Water (ii) Outstanding Resource Water or (iii) Trout Water, by South Carolina DHEC. no
	If yes, please provide evidence of such classification by SC DHEC.
4.	Does the property currently contain threatened or endangered species or habitat suitable for threatened or endangered species?
	If yes, please provide a certification by SC DNR, NRCS, USFS or other qualified professional providing evidence of such species existence on the property or of such habitat suitability.
5.	Does the property currently contain native wildlife species or habitat suitable for native wildlife species? yes A++ached "D-1
	If yes, please provide substantial evidence (e.g. Statement from a qualified agency or professional, etc.) of such species existence on the property of such habitat suitability.
5 .	Does the property currently contain special or concentrated biodiversity?

7. Does the property currently contain a unique geological feature, such as a mountain, rock outcropping, waterfall or other similar feature? no

or professional, etc.) of such biodiversity on the property.

If yes, please provide substantial evidence (e.g. Statement from a qualified agency or professional, etc.) of such geological feature on the property.

If yes, please provide substantial evidence (e.g. Statement from a qualified agency

8.	Does the property share a boundary with other Protected Land? For purposes of this question, "Protected Land" includes any land or byway substantially protected from development or designated as scenic or protected through any federal, state, or local act.no
	(a) If yes, what percentage of a boundary is shared with such Protected Land?
	1%-25%
	26%-50%
	Greater than 50%
	(b) If yes, please describe the Protected Land and present a legible map showing such Protected Land in relation to the property.
9.	Does the property contain any of the following pre-historic or historic features or designations?
	no (a) Listing on the National Historic Register? If yes, please provide a letter or other evidence from the Department of the Interior demonstrating such listing.
	(b) Eligible for listing on the National Historic Register? If yes, please provide a letter or other evidence from the SC State Historic Preservation Office demonstrating such eligibility.
	(c) Contains historic or pre-historic structures? If yes, please provide evidence in the form of photographs and statement of a qualified agency or professional describing the structure(s) on the property.
	(d) Contains a site of historic or pre-historic significance? If yes, please provide evidence in the form of photographs and statement of a qualified agency or professional describing the site(s) on the property.
10	Does the property contain fifty percent (50%) or greater surface area of soils classified as Prime or Important by the State of South Carolina? no prime soils came to 42% Attachment F is included for reference
	(a) If yes, what percentage of the property contains soils classified as Prime or Important by the State of South Carolina?
	50%-60%
	61%-75%
	Greater than 75 %
	(b) If yes, please provide a legible soil overlay map showing such Prime or Important soil types upon the property.

Page 10 of 13

OCCBB applications form v3.doc

- 11. Has the property been Actively Farmed as defined under one of the following qualifications?
 - yes (a) The landowner has filed IRS Form Schedule F in the previous two tax years? If yes, please provide evidence of such tax filings and a notarized statement affirming that such farming activities pertained to the property referred to in this application;
 - (b) The landowner has filed IRS Form Schedule F in seven of the last ten years? If yes, please provide evidence of such tax filings and a notarized statement affirming that such farming activities pertained to the property referred to in this application; or
 - The landowner can produce documentation demonstrating that the landowner has produced significant agricultural products in Oconee County in the last two years? If yes, please provide such documentation and a notarized statement affirming that such farming activities pertained to the property referred to in this application.
- 12. Does the property allow public viewing: Yes see attachments G-1 and G-2
 - (a)^X ...from a Federal, State or County maintained road? If yes, please provide documentation describing precise location of point along a Federal, State or County Road where property is visible. Include a photograph taken from this point.
 - (b) ...from any other public access land or waterway? If yes, please provide documentation describing precise location of point along such public access land or waterway where property is visible. Include a photograph taken from this point.
- 13. Does the property provide a Scenic View to the public or help maintain the Scenic Nature of an area in the County? For purposes of this question, a Scenic View includes mountain, river, lake, forest, pasture, agricultural and other pastoral views which are viewable by the public from a public roadway or other publically accessible area. Yes

If yes, please provide photograph evidence to support the Scenic View, a description of the Scenic View and a description of the specific locations with map references from which the public may observe the Scenic View. Pasture and forest see attachment G-1 and G-2

- 14. Does the proposal for the conservation project on the Property allow... no
 - (a) ...Limited Access by the public to the property? For purposes of this question, Limited Access means any access which is less than access on a year round and continual basis, but allows access by the public for some limited time or seasonal period(s).

If yes, please provide documentation supporting such Limited Access, including any formal agreements with agencies or groups authorized to use the property, a description of the use(s) permitted and the times or seasons when the property will be accessible by the public.

(b) ...Unlimited Access by the public to the property? For purposes of this question, Unlimited Access means any access which provides the public access to the property on a year round and continual basis and, additionally, requires that such access is (or will be) communicated to the public.

If yes, please provide documentation supporting such Unlimited Access, including any formal agreements with agencies or groups authorized to use the property, a description of the use(s) permitted and the times or seasons when the property will be accessible by the public. In addition, please provide evidence that the Unlimited Access is (or will be) reasonably communicated to Oconee County citizens.

- 15. Is the property located in any one or more of the following locations? If yes, for each such location please provide an aerial map and supporting documentation which demonstrates such location in relation to the relevant municipality or other land.
 - (a) Is the property located within or adjacent to land of the United States Forest Service, a South Carolina State Forest, a State Park, a County Park or a Park of Municipality located in Oconee County, South Carolina?
 - (b) Is the property located within 1 mile of a municipality?
 - (c) Is the property located from 2-5 miles of a municipality?
 - (d)X Is the property located greater than 5 miles from a municipality? See Attachment I
- 16. What is the approximate size (in acres) of the property? Please provide documentation to support the stated acreage, including survey(s), tax information, deeds or other similar documentation. 58.6 acres see attached tax maps and deeds

Section V - Financial Criteria Oconee County Ordinance 2011-16 Section VI Information to be considered in filling out the application

- 1. (a) What is the Total Market Value of the proposed conservation project? 146500.00

 (Total Market Value for a fee simple project is the total feir market value of the property as supported by a current appraisal. Total Market Value for a conservation easement project is the value of the conservation easement as determined under the methods prescribed in IRS Treasury Regulations 1.170A-14(h) as supported by a current appraisal.)
 - (b) What is the amount of the grant requested from the OCCB? 10,000.00

Based on the figures above, what is the total percentage of funding requested for the project from the OCCB. (Divide Sum (b) by Sum (a) to Find Percentage)? .088 %__

2.	Please list an agencies, gro	Please list and describe any other grants, contributions or gifts from any non-governmental agencies, groups, entities or individuals which will support the proposed conservation project?							
	For any listed support from	grant, contribution or gift, please provide evidence or a written pledge of such the relevant non-governmental party.							
3.	. How does the proposal present a unique value opportunity in that it protects land at a reasonable cost? Parcel:								
		is available at a low cost per acre							
	<u>x</u>	is available from a willing selier at a reasonable price							

4. How does the proposal leverage OCCB funds by including funding or in-kind assets or services from other governmental sources?

Have matching funds of any kind or services-in-kind been applied for or received? Yes see attached letter of funding from SCCB and NRCS

Please explain and described the in-kind services or amount of financial support applied for or r received. Please also provide written documentation to support such application or receipt of such support.

5. Please describe any other financial advantage of the proposed conservation project which helps ensure that the project represents a good use of limited OCCB funds and/or provides a good return on investment for the citizens of Oconee County?

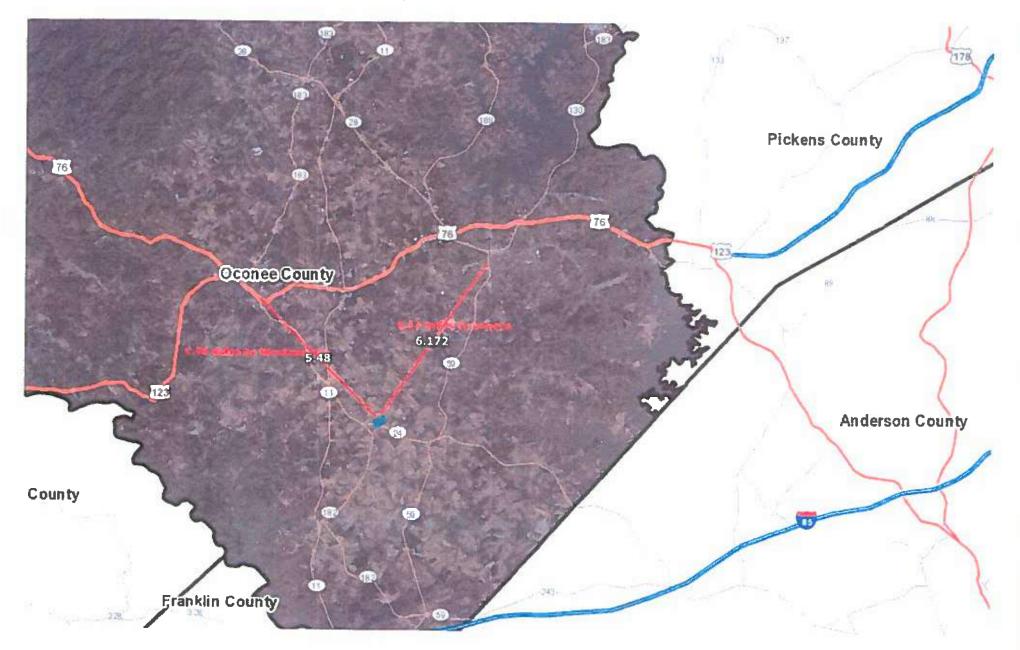
Please explain any other such financial advantage and provide documentation to support your answer to this question.

OCCBB applications form v3.doc

Be it known that I, Peggy B. Moore do attest that my farm located at 199 Twin Oaks Lane, Westminster SC has been used for the past two years in the raising of cattle and the production of hay. Twenty five grazing head of cattle were housed on the property for one quarter of the year. The remaining time frame allowed growth for the hay which allowed two separate harvests of approximately 480 square bales and 80 round bales. Due to the fact that the herd is in rebuild due to allowing the calves to get to market size there have been no sales of market cattle and the hay has been used for feeding purposes. Therefore we have not produced income nor filed an IRS schedule F for the last two years.

Peggy B. Moone	
Peggy B. Moore	
	pBm
Sworn before me this 21th day of January, 2019.	Octobor, 2020
Dawtag. IY! at	
Notary Public	
My Commission Expires: 04-10-2030	

EXHIBIT A



Attachment A

Pursuant to SC Code Sec. 48-59-70, we, the Oconee County Soil and Water Conservation District Board, have notified all adjoining landowners of our request for funding from the SCCB for the Peggy B. Moore Project. We have further informed them that the application may be considered at the Public Meeting to be held prior to Oct. 2020. We have informed each adjoining landowner that they should contact the Executive Director of the SCCB, for further information about when the application will be considered for funding and to express any concerns that they may have about the proposal.

Also, pursuant to SC Code Sec. 48-59-70, B-1, B-2, we, the Oconee County Soil and Water Conservation District Board, have notified all owners of the land that is the subject of the trust fund grant or loan of the enclosed application as of October 20, 2020.

Eddie Martin, District Manager

Oconee County Soil and Water Conservation District

Sworn before me this 23rd day of October , 2020.

Notary Public

My Commission Expires: 5/2/2024

Attach Ment BI

South Carolina Soil Conservation Committee

SC-C13

AP L ATION FOR CERTIFICATE OF ORG ZATION F OCONEE SOIL CONSERVATION DISTRICT

Honorable Oscar Frank Thornton Secretary of State Columbia, South Carolina

The undersigned supervisors of the Oconee Scil Conservation District respectfully represent:

- 1. That pursuant to the provisions of the South Carolina Soil Conservat'n 'stricts Law (#182 of 1937 S. C. General Assembly, and as amended b Act 612, 1946 S. C. General Assembly, and as amended by Resolutions R.474 and R.492 of the 1951 General Assembly, signed by the Governor May 24, 1951) a petition for the subdivision of the Upper Savannah Soil Conservation District and for the creation of the Oconee Soil Conservation District was filed with the State Soil Conservation Committee; and that proceedings specified in the said Act were taken pursuant to the said petition as more fully appears in the Statement by the State Soil Conservation Committee hereto attached and made a part of this application; that this application is being filed in order to complete the organization of the said district as a governmental subdivision and public body, corporate and politic, as provided by the said act; and that the State Soil Conservation Committee has appointed the undersigned as supervisors of the said Soil Conservation District.
- 2. That the names and official residences of the undersigned supervisors are as follows:
 - J. R. Nicholson, Westminster, South Carolina R. A. Reeves, Seneca, South Carolina

That certified copies of the appointments of the said supervisors, evidencing their right to office are submitted herewith.

- 3. That the supervisors, J. R. Nicholson and R. A. Reeves, have been appointed for the terms of two years and one year, respectively, from the dates of their respective appointments.
- 4. That the name which is proposed for the said district is the Oconee Scil Conservation District.
- 5. That the principal office of the supervisors of the said district is located at Walhalla, South Carolina.

4.

South Carolina Soil Conservation Committee

6C-C13

-2-

Wherefore, the undersigned supervisors of the said District respectfully request that the Secretary of State make and issue to the undersigned supervisors a certificate, under the seal of the State; of the due organization of the said Ocones Soil Conservation District.

Son

COUNTY OF Acones

and for the county and State aforesaid do certify that the first section and R. A. Machana, whose names are signed to the foregoing applications, are personally known to me and known by me to be the officers as affirmed therein, and that each has subscribed hereto in my presence. Given under my hand and seal this 27 day of deficular 1951.

Buce m. Jalham
Notary Public for the State
of South Carolina

Attachment B 2

South Carolina Soil Conservation Committee

SC-- G15

OFFICE OF THE STATE SOIL CONSERVATION COMMITTEE DEWMARK, SOUTH CAROLINA

IN THE MATTER OF THE ORGANIZATION OF THE OCCHEE SOIL CONSERVATION DISTRICT

STATEMENT BY THE STATE SOIL CONSERVATION COMMITTEE

TO ALL TO WHOM THESE PRESENT SHALL COME, GREETINGS;

Be it known that on the 23rd day of April, 1951, a petition for the subdivision of the Upper Savannah Soil Conservation District and the creation of the Ocones Soil Conservation District, signed by a majority of the Board of Supervisors of the Upper Savannah Soil Conservation District was duly filed in the office of the State Soil Conservation Committee pursuant to the provisions of the Amendment to the State Soil Conservation Districts Law, Act 812, 1946;

That on the 21st day of May, 1951, in Room 123, Long Hall, Clemson, South Carolina, public hearing was hel after due notice of the said hearing had been given as required by law;

That on the 5th day of July, 1951, the State Soil Conservation Committee did duly determine that there is need in the interest of the public health, eafety and welfare, for a soil conservation district to function in the proposed territory, and did define the boundaries thereof, and that the operation of the said district to be administratively practicable and feasible;

That the boundaries of the said district were defined by the State Soil Conservation Committee as follows:

The Oconee Soil Conservation District will include all the lands lying within the county of Oconee, boundaries as fixed by law.

IN WITNESS WHEREOF, the State Soil Conservation Committee has caused these presents to be executed by its secretary under the seal of the Committee this day of ________, 1951.

Acting Executive Secretary (S. C. Soil Conservation Committee

IVE DEPARTMENT

BY THE SECRETARY OF STATE

I, Oscar Frank Thornton, Secretary of State of the State of South Carolina, by virtue of the authority in me vested by Act No. 182, Acts of the General Assembly at the 1937 Session, amended by Act 812 of the 1946 South Carolina General Assembly, and amended by Resolutions R.474 and R.492 of the 1951 General Assembly, signed by the Governor May 24, 1951, hereby certify that the Ocones Soil Conservation District has been duly organized under the provisions of the aforesaid mentioned Act, and that said District is authorized to carry out the provisions of the said Act.

> Given under my hand and the Great Seal of the State, at _

Columbia, the

1951.

Secretary of State

Attachment B-3

South Carolina Department of

Natural Resources



MEMORANDUM

TO:

Whom It May Concern

FROM:

Marc Cribb

Program Manager Conservation Districts

SUBJECT:

Charitable Contributions and Gifts

Corporations and individuals may make charitable contributions and gifts to the State or any political subdivision of the State pursuant to Section 170 of the United States Internal Revenue Code which was adopted (at least as to charitable gifts) by the South Carolina Legislature.

Section 170 allows as a deduction any charitable contribution. With respect to corporations, the total deduction for any taxable year shall not exceed 10 percent of the corporation's taxable income. A charitable contribution means, among other things a contribution or gift to or for the use of (1) A State, or any political subdivision of a [a State] ... but only if the contribution or gift is made for exclusively public purposes.

According to S. C. Code Ann. Section 48-9-30 (1), a District or a soil and water conservation district means a governmental subdivision of this State, a public body corporate and politic.

Based upon these statutes, corporations may make tax-deductible charitable contributions to soil and water conservation districts or other political subdivisions of the State.



Attachment C



OCONEE SOIL AND WATER CONSERVATION DISTRICT

Commissioners
Alexander P. Ramsay, Chairman
Lee Keese, Vice-Chairman
Bob Winchester, Secretary-Treasurer
1, J. Jones — Carol Hendrix

January 9, 2019

Peggy B. Moore 199 Twin Oaks Lane Westminster SC 29693

Dear Ms. Moore

Pursuant to Section 48-59-70(8) of the South Carolina Conservation Bank Act, we hereby notify you that:

(1) Interests in land purchased with trust funds form the Conservation Bank result in a permanent conveyance of such interests from you to the eligible fund recipient or its assignees.

(2) It may be in your interest to retain independent legal counsel, appraisals and other professional advice.

It has been a pleasure working with you on the application.

Very truly yours:

Rex Ramsay Chairman

I acknowledge receipt of this notification today.

Swprn before me this 10 day of January 2019

My commission expires 10

7411/212025

Atotah ment D



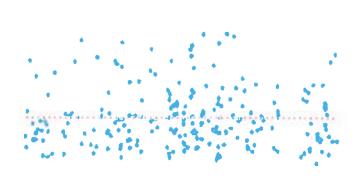
July 27, 2020

Mrs. Peggy E. Moore USDA NRCS Oconee The South Carolina Conservation Bank

Re: Preliminary conservation easement value estimate, 58.6 +/- acres of pasture in Oconee County, SC

Dear Mrs. Moore

I have taken a preliminary look at comparable market sales and comparable easement sales to estimate values for the proposed conservation easement for planning purposes. I based the calculations on the FRPP conservation easement appraisal report. I completed for the property on June 1, 2018. My original report had a market value of \$4,500 per acre and a constrained value of \$2,000 per acre, a difference of \$2,500 per acre. The original appraisal was for a 32.55 acre tract, the subject has since been expanded to \$8.6 acres. The additional property is identical in land use and topography to the original tract, therefore, it is my opinion that the difference in value between market value and constrained value would not change assuming no market changes. To check for obvious changes in the market. I analyzed 225 land sales in Oconec County between 2015 and the present:



Min Stat S 4354 Appreciation Standar C 000025285 Appreciation Standar 22 007461 AvG amort appreciation 0.5% This analysis indicates very little change in aggregate Oconee County land values between 2018 and the present; therefore, considering the analysis in my June 1, 2018 appraisal report, it is my preliminary opinion that the value loss per acre in the subject property would not change, and would remain in the range of \$2,500 per acre, for an easement value of approximately \$146,500. This value assumes the same loss of rights outlined in the 2018 appraisal.

My analysis is preliminary and subject to change. This per acre value and the value above do not constitute appraisals under USPAP guidelines.

If you have any questions, please do not besitate to call. I appreciate your business.

Sincerely,

HOLSTEIN APPRAISALS

Richard H. Holstein, IV, P.E.

Certified General Appraiser GA 345673 | SC 5509 | NC A7477

VA 4001017812 | FL RZ4049 | LA G4478

Attachment E

Satisfaction criteria for Sections Four, Five and Six OCCB Application

By holding an easement on this property OSWCD will be able to protect the natural aspects of this parcel while also preserving the ability for it to remain farmland in its current state. The property has prime and statewide soils, is used for pasture and timberland, and is in the southern part of Oconee County, a location that has been repeatedly targeted for development by real estate and industry interests because of its flat and easily grade-able characteristics. Due to this being a working farm and the intent is for it to remain that way, and due to bio-hazard concerns within the farming production community, public access has not been considered. Public benefit is to be derived by preserving production farmland into perpetuity and providing viewshed opportunities lacking in developed areas.

We plan to accomplish the above by working in partnership with the landowner as we have done on all our acreage parcels to protect this valuable parcel into perpetuity by monitoring and support of the deed restrictions that will be placed upon the parcel at closing.

A + toch ment D-1

The Moore property is located on Hwy 24 approximately 6 miles southeast of Westminster in Oconee County, SC. The property lies in close proximity to some other protected parcels that are owned privately and located in an area of concern for farmland and open space as designated by Oconee Soil and Water Conservation District. The property is open pasture with a parcel of woodland forest and stream bank vegetation and managed for cattle and wildlife plantings and habitat. Mrs. Moore has completed an NRSC Environmental Quality Incentive Program project for wildlife planting in the forested and stream areas and is currently enrolled in the Conservation Stewardship Program managing invasive weed and woody stem in the pasture areas.

The forested acres are typical of the wooded pine and hardwood areas of southern Oconee County. The timber is mature in this stand and suitable habitat for the Eastern Bluebird, Tri Colored Bat, Golden Winged Warbler, Southern Pygmy Shrew and the Southern Wood Frog which is only located in the northern areas of South Carolina. The wildlife planting areas are suitable cover for migrating Monarch Butterflies and other pollinators, migratory and otherwise. The above mentioned species are all tabulated on the South Carolina DNR Oconee Rare, Threatened and Endangered Species list. The area included in this parcel provides adequate habitat for these and other less threatened native species.

R. Jason Davis

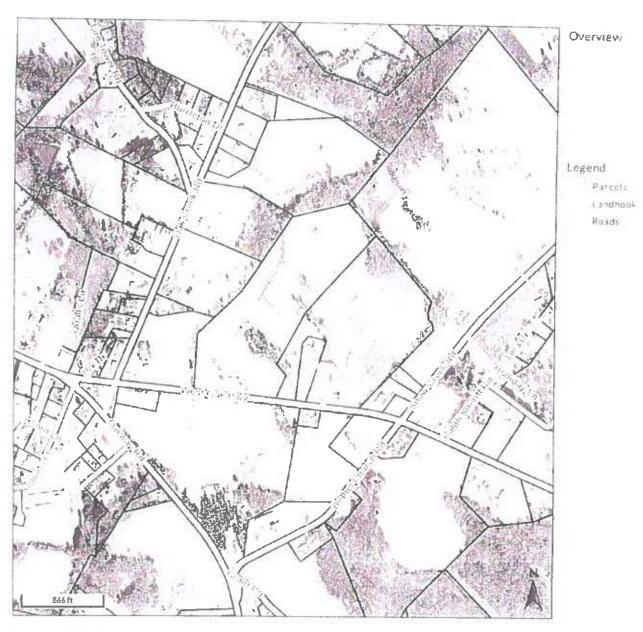
Soil Conservation Technician

USDA-NRCS Walhalia, SC

Jason davis@usda.gov

864-638-1004 office

Public net Oconee County, SC



Simple the 1-12,2924 and Simple the 5-12,2924

Comments (TV Soll Cont.



						-			
Area of Interest (AOI)		France (semicrate) subspikely, completely				Fauntand of statewide		Farmland of unique	
Area of Interest (AOI) Soils Soil Rating Polygons			removing the root inhibiting soil layer Prime farmland if impaled		importance, if drained and either protected from flooding of not frequently flooded during the		importance, d'irrigated and reclaimed of excess salts and sodium Farmland of stotowide	Eal De	importance Not rated or not symiable ting Lines
Not prime tarmland All areas are prime farmland Prime farmland		Prime lamiland d'impated and the product of I (sod erodibility) x C (climate (accor) does not excéed 60 Prime lamidand if impated		growing season Faimland of statewide importance, if engated and drained Farmland of statewide		importance, if drained or either protected from flooding or not frequently flooded during the groving season		Not prime farmland All areas are prime farmland	
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62		u	importance, if drained or either protected from flooding or not frequently	Transport	Streams and Canals	Enlargement of maps beyond the scale of mapping can cause misunderstanding of the detail of mapping and accuracy of soil line placement. The maps do not show the small areas of			
10	and dramed Farmland of statewide	_	flooded during the growing season		Rails	contrasting soils that could have been shown at a more detailed scale.			
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o	importance, if subsoled completely removing the root inliabiling soil layer			Backgrou	Local Roads	Source of Map. Natural Resources Conservation Service Web Soil Survey URL Coordinate System: Web Mercator (EPSG:3857)			
G		0		Carrigion	Aerial Pholography	Maps from the Web Soil Survey are based on the Web Mercator projection, which preserves direction and shape but distorts			
		0				distance and area. A projection that preserves area, such as the Albers equal-area conic projection, should be used if more accurate calculations of distance or area are required.			
						This product is generated from the USDA-NRCS certified data as of the version date(s) fisted below.			
			importance of migated			Soil Survey Area. Oconee County Area, South Carolina Survey Area Data: Version 19, Sep 16, 2019			
li:						Soil map units are labeled (as space allows) for map scales 1:50,000 or larger.			
						Date(s) serial images were photographed Jun 7, 2016—Mar 15, 2017			
						The orthophoto or other base map on which the soil lines were compiled and digitized probably differs from the background imagery displayed on these maps. As a result, some minor shifting of map unit boundaries may be evident.			

Farmland Classification

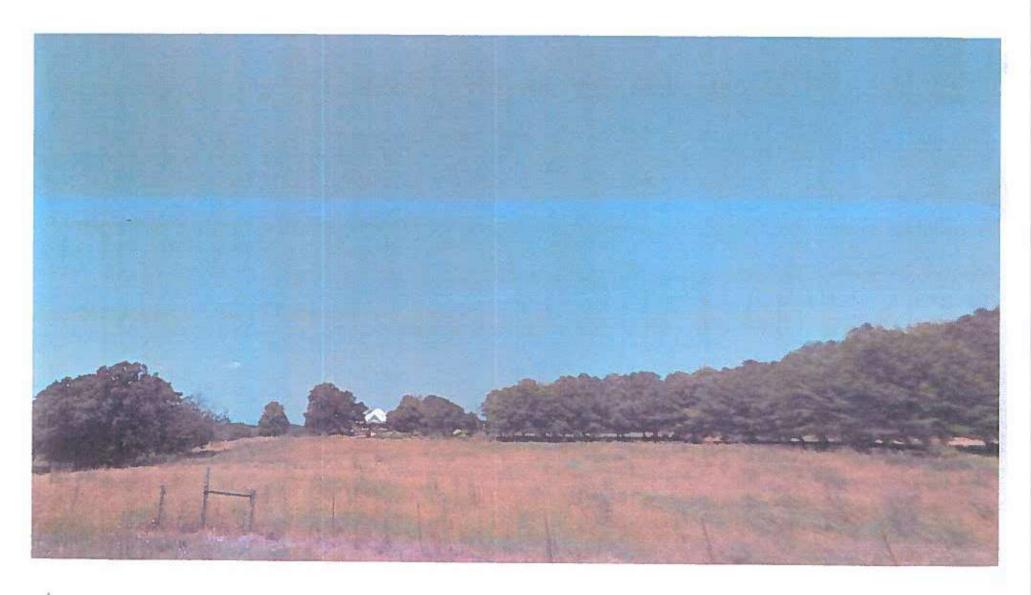
Map unit symbol	Map unit name	Rating	Acres In AOI	Percent of AOI
ApC2	Appling sandy loam, 6 to 10 percent stopes eroded	Farmland of statewide importance	0.7	1.2%
CcC3	Cecil day loam 6 to 10 percent slopes severely eroded	Not prime farmland	11,5	19.6%
CcD3	Cecil day loam, 10 to 15 percent slopes severely eroded	Not prime farmland	2,2	3.8%
Gh	Gullied land, hilly	Not prime farmland	1.9	3 3%
LoE3	Lloyd clay loam 15 to 35 percent stopes severely eroded	Not prime farmland	6.2	10,6%
.d82	Lloyd sandy loam, 2 to 6 percent slopes eroded	All areas are prime farmland	38	6.6%
dC2	Lioyd sandy loans 6 to 10 percent slopes eroded	Farmland of statewide imperiance	17.2	29,4%
.dE2	Lloyd sandy loam 15 to 25 percent slopes eroded	Not prime farmland	6.8	11,7%
.o	Local alluvial land	Prime farmland if protected from flooding or not frequently flooded during the growing season	3 1	5.3%
NoD2	Worsham sandy loam_6 to 15 percent slopes eroded	Not prime farmland	4.9	8.4%
otals for Area of Intere	ıst		58.4	100.0%

Description

Farmland classification identifies map units as prime farmland, farmland of statewide importance farmland of local importance, or unique farmland, it identifies the location and extent of the soils that are best suited to food, feed fiber, forage, and oilseed crops, NRCS policy and procedures on prime and unique farmlands are published in the "Federal Register," Vol. 43, No. 21, January 31, 1978.

Rating Options

Aggregation Method: No Aggregation Necessary



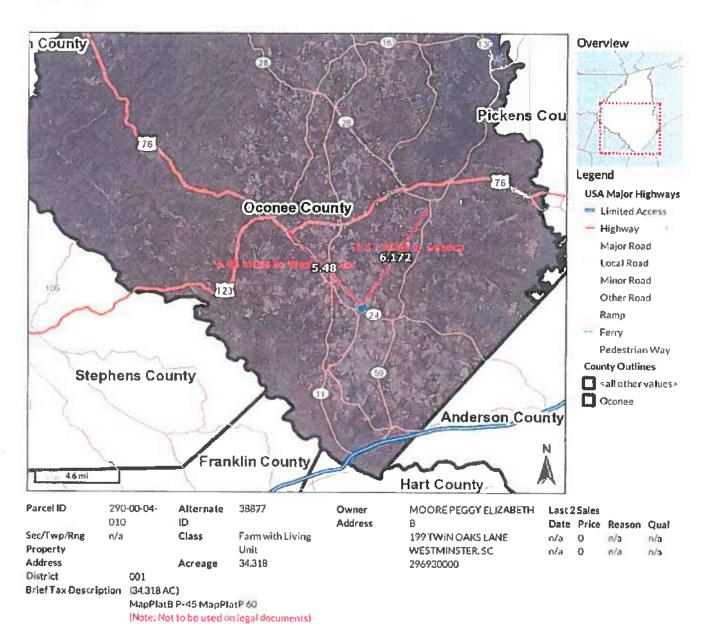
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Attach Ment G2



Attachment I

@ qPublic.net Oconee County, SC



Date created: 10/26/2020 Last Data Uploaded: 10/23/2020 9:44:34 PM.

Developed by Schneider



Income Tax Returns are not subject to disclosure under the SC Freedom of Information Act. Therefore, the next 3 pages of the application are not available for public view.

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State of South Caroling

TITLE TO BUAL GODATE

RECORDED

ROY D. HARMAN

GEP 2 8 1981

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Anote All Men By These Presents,

No. 2. Mahala Jally

B. 10010

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Into the about the next about bloody animals to public to public to make all and mana, all type
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and assigns forever, all my right, title and interest of, in and to:

All that contain plots, parcel or tract of land lying and being estuate in the State of South Caroline, County of Counce, Caluny School District, Conter Township, being known and designated as Tract 68 containing 16.000 acros, more or loss, shown and core fully described on a plot thereof by Mayne S. Gerland, NLS, detoi 0/10/01 and resurded in Flot Book F-65, page 60, records of Oconec County, South Caroline.

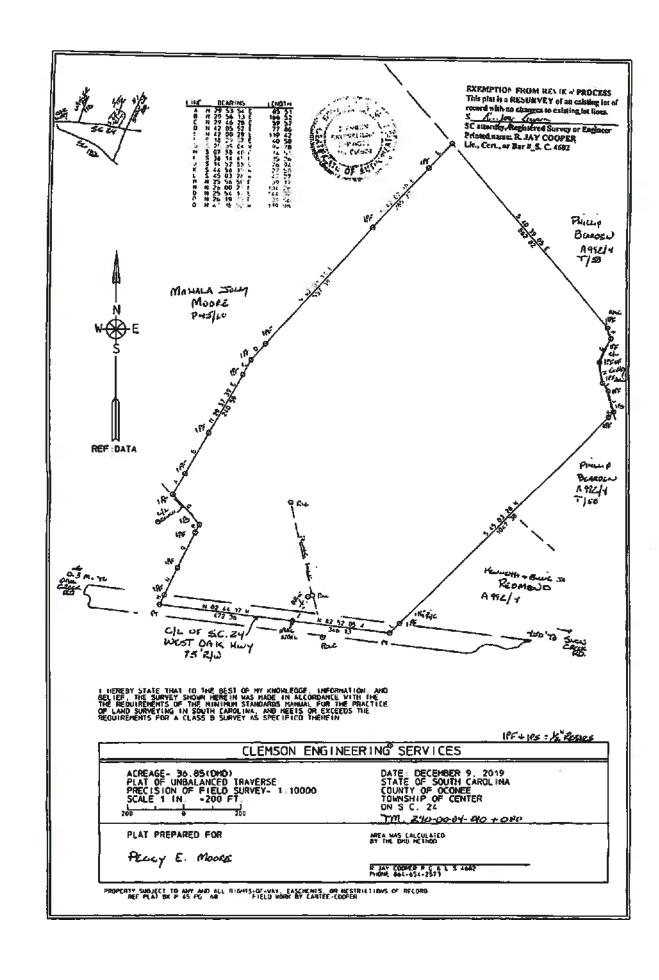
See First Book F-67, pg 353.

'This being a portion of the property conveyed unto the Granger' and the Grantes herein, who is also known as Elicabeth 3, Norra, by deed of tale Bous Bown and Cabey Seven deted 4/26/81 and recorded in Oace Sech 14-I, page 23, smoords of County, South Carolina,

This conveyance is used subject to any essenants or rights-of-way. For reserveys or utilities heretofore conveyed by the Granter hereis or any predocessor in title, as may appear of public record or upon the ground.

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FILED OCCINEE COUNTY, SC ANNA K. DAVISON REGISTER OF DEEDS

Prepared by: McLaurin Law, LLC

10 Commons Blvd. Seneca, SC 29678

2020 JUN -5 A 9: 1

Doc ID: 005685120003 Type: DEE BK 2573 PG 270-272

Tax Map #: P/O 290-00-04-029

STATE OF SOUTH CAROLINA

COUNTY OF OCONEE

TITLE TO REAL ESTATE

KNOW ALL MEN BY THESE PRESENTS that I, MAHALA JOLLY B. MOORE, in the state aforesaid, for and in consideration of the sum of SEVENTY-FOUR THOUSAND SEVEN HUNDRED NINETY AND 00/100 (\$74,790.00) DOLLARS, to me in hand paid by PEGGY ELIZABETH B. MOORE, receipt of which is hereby acknowledged, have granted, bargained, sold and released and by these presents do grant, bargain, sell and release unto the said PEGGY ELIZABETH B. MOORE, subject to the below stated Exceptions, her heirs and assigns forever:

STATE TAX 19500 COUNTY TAX 93.50 EXEMPT

All that certain piece, parcel or tract of land situate, lying and being in the State of South Carolina, County of Oconee, Center Township, containing 24.93 acres, more or less, as shown and more fully described on a plat thereof prepared by James G. Hart, RLS #6674, dated July 22, 2020, and recorded May 5, 2020 in Plat Book 8728, page 9, records of Oconee County, South Carolina.

THIS CONVEYANCE IS MADE SUBJECT TO THE FOLLOWING EXCEPTIONS: Any and all easements or rights of way heretofore conveyed by the Grantor herein or any predecessor in title as may appear of public record or upon the premises.

It is mutually understood and agreed that this conveyance is made subject to those easements and/or rights-of-way as may appear on the premises and/or of record and all zoning and setback requirements.

JUN 0 8 2020

Auditor, Oconee County S.C.

FOR OFFICE USE ONLY
THIS PROPERTY DESIGNATED AS
MAP 290 SUB 00 BLK 04 PARC 029 P/O
ON OCONEE COUNTY TAX MAPS

(Page #1 of 3 Pages)

OCONEE COUNTY ASSESSOR

Book: 2573 Page: 270 Seq: 1

This being a portion of the property conveyed unto Mahala Jolly B. Moore by deed of Elizabeth B. Moore dated September 28, 1981 and recorded September 29, 1981 in Deed Book 14-N, page 99, records of Oconee County, South Carolina.

Grantee's Address: 199 Twin Dake Jew Leastminster, SC 29693

TOGETHER with, subject to the above stated Exceptions, all and singular, the rights, members, hereditaments and appurtenances to the said premises belonging or in anywise incident or appertaining.

TO HAVE AND TO HOLD, subject to the above stated Exceptions, all and singular, the premises before mentioned unto the said PEGGY ELIZABETH B. MOORE, her heirs and assigns forever.

AND I, MAHALA JOLLY B. MOORE, do hereby bind myself and my heirs, executors, and administrators, to warrant and forever defend all and singular the premises before mentioned, subject to the above stated Exceptions, unto the said PEGGY ELIZABETH B. MOORE, her heirs and assigns, from and against me and my heirs, successors and assigns, and against every person whoseever lawfully claiming or to claim the same or any part thereof.

WITNESS our hands and seals this 20 day of May, 2020. Signed, Sealed and Delivered in the Presence of: Mahala Jolly B MOORE MAHALA JOLLY B MOORE

STATE OF SOUTH CAROLINA)	
)	ACKNOWLEDGEMENT
COUNTY OF OCONFE)	Ψ.

I, Ann Marie Sullivan, Notary Public for South Carolina, do hereby certify that MAHALA JOLLY B. MOORE, personally appeared before me this day and acknowledged the due execution of the foregoing instrument.

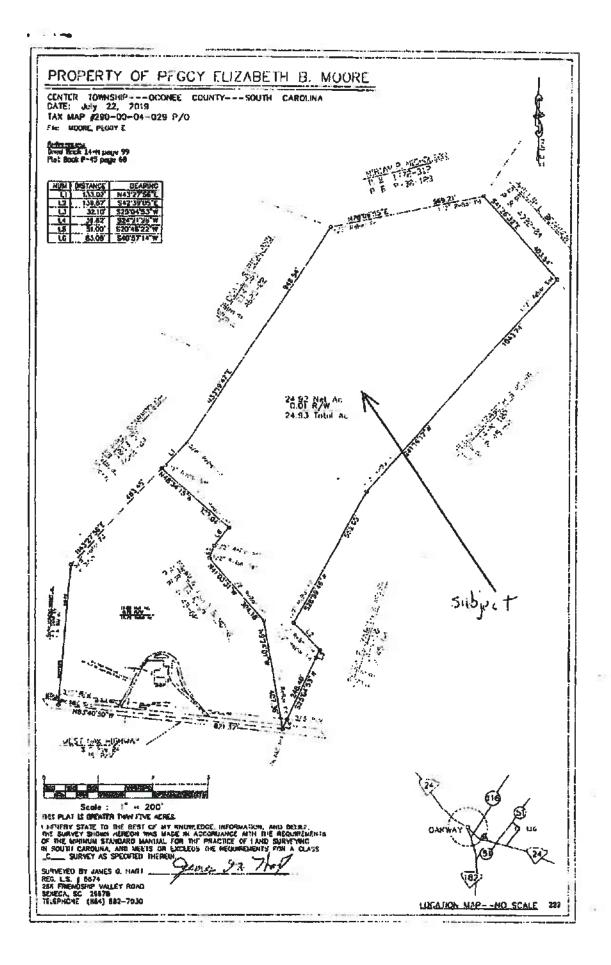
Witness my hand and official seal this 22nd day of May, 2028:

(SEAL)

Notary Public for South Carolina, My Commission Expires: 10112

(Page #3 of 3 Pages)

Book: 2573 Page: 270 Seq: 3





October 5, 2020

Oconee County SWCD Eddie Martin

RE:

Applications for Funding from the SCCB Moore Property - Oconee County - 58.6 acres

Dear Mr. Martin:

I am pleased to inform you that the South Carolina Conservation Bank Board reviewed and approved the above-mentioned project in the amount of \$31,625.00. Please note that before the Bank can disburse funding, you must satisfy the terms and conditions of the Grant Agreement, which is enclosed herewith. Please note that this approval is contingent on a final closing being scheduled no later than June 30, 2021.

We appreciate your interest and hard work in improving the quality of life in South Carolina and are pleased that the Conservation Bank could play a role in accomplishing this project. Congratulations on your successful request and I look forward to working with you in the future.

If you have any questions, do not hesitate to contact this office.

Sincerely,

J. Raleigh West, 111

J. Raleigh West (II Executive Director

ce: Landowner

United States Department of Agriculture



Natural Resources Conservation Service

October 20, 2020

Oconee Soil and Water Conservation District Edward Martin 301 W South Broad St Walhalla, SC 29691 (864) 638-2213 x3

SUBJECT: ACEP-ALF Parcel Contract 544639203D7 Program Agreement Number 544639203D6

Dear Mr. Martin,

The enclosed Agricultural Conservation Easement Program – Agricultural Land Easement (ACEP-ALE) Parcel Cost-Share Contract 544639203D7 has been executed and the Federal acquisition funds obligated. The Partner Agreement and Parcel Contract(s) shall be the governing documents for all transactions. The funds shall be used for acquiring agricultural conservation easements on the Parcel contracted through the NRCS-CPA-1265 "Parcel Cost-Share Contract". All easements must close by March 31, 2023. The Easement Acquisitions (EAB) will be completing the acquisition tasks and reviewing all documents prior to issuing Closing Agent Requirements Letter and receiving NRCS Closing Approval Letter from the State Conservationist.

To ensure closing efficiency by the aforementioned deadline the following items must be submitted to Glenn Sandifer, State Point of Contact, at glenn sandifer@usda.gov and Bari Williams, EAB Easement Specialist at bari williams@usda.gov. Following is a brief summary of deliverables from the Program Agreement Part VI.A. Entity Responsibilities, refer to the Program Agreement for full details.

Title Commitment (VI A 14 and 15)

A title commitment must be complete on each Parcel in the form of a title commitment in the amount of the easement purchase price. You should provide the title commitment and your review of the title exceptions to NRCS for review. The title commitment and recommendations will be reviewed by EAB Realty Specialist and any title deficiencies or problematic title encumbrances will be identified. If title deficiencies or encumbrances identified cannot be corrected, the site may be determined as ineligible for ACEP-ALE. The title commitment must be provided to NRCS at least 90 days prior to the planned closing date.

The closing agent must:

- Be an approved agent licensed to engage in title insurance business in the State
- · Utilize a title insurance company that is approved by the State Insurance Commissioner
- Be able to provide liability insurance coverage in the form of closing protection coverage or
 equivalent in the amount of at least the Federal contribution for each easement, providing for
 reimbursement to NRCS for any loss of Federal funds caused by fraud or dishonesty or failure by the
 attorneys, agents, or employees to comply with any written closing instructions from NRCS

- Acknowledge that he or she knows that costs to clear title are the responsibility of the cooperating entity or the landowner
- Not close on an easement purchase for a spouse, children, partners, or business associates who
 have a financial interest in the real estate to be covered by the proposed easement

2. Conservation Easement Deed (VI.A.6)

A Conservation Easement Deed must be submitted to NRCS for every easement. If you choose to use a template deed that incorporates the minimum deed terms and restrictions of Exhibit 7 it must be submitted and approved by NRCS and added as an Exhibit to the Program Agreement. The conservation easement deed and all exhibits must be provided to NRCS at least 90 days prior to the planned closing.

3. Baseline report (VI.A.12)

A baseline documentation report documenting the condition of the parcel as of the time the easement is acquired must be included with the final Conservation Easement Deed. The baseline documentation report must contain maps, full descriptions and pictures of the parcel location, existing structures, infrastructure, land use, land cover and its condition, and any special features for which the parcel is being protected. The draft report must be submitted at least 90 days before the planned closing.

4. Appraisal Report (VI.A.16)

An appraisal must be completed and submitted to NRCS for review. The appraiser must meet the eligibility requirements noted in Exhibit 2 of the aforementioned Program Agreement. The appraiser must be provided:

- Program Agreement Exhibit 2 "NRCS Specifications and Scope of Work for Appraisals of Real Property for ACEP-ALE"
- Title Commitment
- Program Agreement Exhibit 4 "Minimum Terms for the Protection of Agricultural Use" or Exhibit "NRCS Approved Template Deed"

After NRCS has reviewed the appraisal, a technical appraisal review will be issued. The technical appraisal review will identify whether or not the appraisal is acceptable to NRCS for the ACEP-ALE program. NRCS will provide you with a copy of the technical appraisal report to share with the appraiser. If the technical appraisal review determines the appraisal to be unacceptable the report will identify the deficiencies. The appraiser has an opportunity to address the deficiencies in a new report or supplemental report as explained in Exhibit 2. This new report will be provided to NRCS to obtain a new technical appraisal review. NRCS must receive the completed appraisal report at least 90 days prior to the planned closing date.

5. Agricultural Land Easement Plan (VI.A.13)

Agricultural land easement plans developed as required or agreed-to must be signed by the Entity and Grantors prior to closing and a copy provided with the payment request package submitted to NRCS pursuant to the terms of the individual Parcel Contract.

[For HEL parcels, the NRCS or NRCS-Certified planner must complete the Conservation Plan and be approved by NRCS prior to closing]

Once the title, conservation easement deed, appraisal, and Agricultural Land Easement Plan meet NRCS standards, EAB Realty Specialist will provide closing instructions and request payment information.

Helping People Help the Land
An Equal Opportunity President and Employer

If you have any questions regarding the Program Agreement, Parcel Contract, or requirements in this letter, please contact me by phone at 971-352-1735 or email at bari.williams@usda.gov. If you have any questions related to ACEP-ALE program, please contact Glenn Sandifer, State Point of Contact, at 803-253-3894, or by email at glenn.sandifer@usda.gov.

Sincerely,

BARI WILLIAMS WILLIAMS ONE 2020 HE 26 16 16 56 -07 000

Bari Williams EAB Easement Specialist

CC:

Glenn Sandifer, State Point of Contact, NRCS, Columbia, SC Kellee Melton, Assistant State Conservationist, NRCS, Columbia, SC Elizabeth Crane-Wexler, EAB Team Leader, NRCS, MD

Helping People Help the Land
An Equal Opportunity Provider and Employer

MOORE PROPERTY, 199 TWIN OAKS LANE WESTMINSTER SC FARM PLAN

Since 1981 our farm has been used to produce cattle, hay and pasture for grazing. The addition of approximately 25 acres will increase our capacity and expand our cattle operation while maintaining best use practices in grazing, hay production and soil health. We are currently in discussion with the Natural Resource Conservation Service and the Clemson Extension Service to create a plan for erosion control and clean water practices for the streams on the property. The streams have tree cover buffers all along their length and this will continue to be a priority. The forested area of the farm will continue to be managed for wildlife areas and natural growth. We have also used an NRCS program to place wildlife plantings in some border areas along the farm for small wildlife habitat and pollinator improvement. All the above practices will continue to be our priority as we move forward with our production of cattle and hay and try to protect the natural areas within our stewardship scope.



Commissioners
Alexander P. Ramsay, Chairman
Lee Keese, Vice-Chairman
Bob Winchester, Secretary-Treasurer
L.J. Jones - Carol Hendrix

October 28, 2020

Oconee County Conservation Bank Board 415 South Pine Street Walhalla SC 29691

Board Members,

The Oconee Soil and Water Conservation District is now reapplying for funding for the parcel located at 199 Twin Oaks Road, Westminster SC, owned by Peggy B. Moore. We were approved by your board for funding on this parcel in a previous funding cycle but because of issues with the NRCS funding cycle, SCCB Funding cycle and your cycle all lining up on time we decided to withdraw that application and focus on presenting a new one. In this process we were able to add additional acres to the tract that have since been purchased by Ms. Moore. The total acreage now comes to 58.6 acres and has been approved for funding by both NRCS and SCCB. We are asking for fee simple support on this project to help Ms. Moore with closing costs and other costs associated with placing the easement on the property such as appraisal, Phase 1 Environmental Assessment, Stewardship fee, etc. All details are presented in the application. We thank you for this opportunity to continue to protect Oconee County's open space and farm land. We look forward to working with you on this project and more to come in the future.

Sincerely

Eddie Martin District Manager

Oconee Soil and Water Conservation District

Pursuant to SC Code Sec. 48-59-70, and according to procedure policy of the Oconee County Conservation Bank, we, the Oconee County Soil and Water Conservation District Board, have notified all adjoining landowners of our request for funding from the OCCB for the Peggy B. Moore Project. We have further informed them that the application will be considered at an Oconee County Conservation Bank Public Meeting to be held prior to December 14, 2020. We have informed each adjoining landowner that they should contact the Chairman of the OCCB, with comments in support of or in opposition to the proposal by December 1, 2020.

Also, pursuant to SC Code Sec. 48-59-70, B-1, B-2, we, the Oconee County Soil and Water Conservation District Board, have notified all owners of the land that is the subject of the trust fund grant or loan of the application as of November 17, 2020.

Eddie Martin, District Manager

Oconee County Soil and Water Conservation District

Sworn before me this day of Wilmby, 2020.

Notary Public

My Commission Expires:



Commissioners
Bob Winchester, Chairman
Lee Keese, Vice-Chairman
Carol Hendrix, Secretary-Treasurer
Rex Ramsay LJ, Jones

November 17, 2020

Jolly B Mahala Moore Po Box 172 Colbert, Georgia 30628

Dear Property Owner:

Pursuant to policy enacted by Oconee County Council, enabling the Oconee County Conservation Bank to preserve property deemed worthy of protection, the Bank requires notification of all adjoining landowners regarding a public hearing, in the event a landowner applies for a grant from the Conservation Bank.

Please be advised that the property owner contiguous to you, identified as Peggy B. Moore, has applied for a grant from the Bank for a conservation easement. A conservation easement protects the stated property in its current condition and does not allow further development of said property. While it is not required, contiguous landholders may submit their views of support or opposition to the application, in writing to the Bank. Please notify the Oconee County Conservation Bank at 415 South Pine Street, Walhalla SC 29691 by December 1, 2020, if you wish to be heard.

The public hearing will be scheduled at the next Conservation Bank meeting sometime between December 1 and December 14, 2020. Anyone wishing to attend this meeting should visit the Oconee County Conservation Bank website for the finalized date of the meeting through this link https://oconeesc.com/council-home/committees-and-commissions/conservation-bank-board or by contacting the board directly at the address above.

Sincerely,

Eddie Martin District Manager



Commissioners
Bob Winchester, Chairman
Lee Keese, Vice-Chairman
Carol Hendrix, Secretary-Treasurer
Rex Ramsay L.J. Jones

November 17, 2020

Phillip L Bearden 398 Snow Creek Rd Seneca, SC 29678

Dear Property Owner:

Pursuant to policy enacted by Oconee County Council, enabling the Oconee County Conservation Bank to preserve property deemed worthy of protection, the Bank requires notification of all adjoining landowners regarding a public hearing, in the event a landowner applies for a grant from the Conservation Bank.

Please be advised that the property owner contiguous to you, identified as Peggy B. Moore, has applied for a grant from the Bank for a conservation easement. A conservation easement protects the stated property in its current condition and does not allow further development of said property. While it is not required, contiguous landholders may submit their views of support or opposition to the application, in writing to the Bank. Please notify the Oconee County Conservation Bank at 415 South Pine Street, Walhalla SC 29691 by December 1, 2020, if you wish to be heard.

The public hearing will be scheduled at the next Conservation Bank meeting sometime between December 1 and December 14, 2020. Anyone wishing to attend this meeting should visit the Oconee County Conservation Bank website for the finalized date of the meeting through this link https://oconeesc.com/council-home/committees-and-commissions/conservation-bank-board or by contacting the board directly at the address above.

Sincerely,

Eddie Martin District Manager



Commissioners
Bob Winchester, Chairman
Lee Keese, Vice-Chairman
Carol Hendrix, Secretary-Treasurer
Rex Ramsay L.J. Jones

November 17, 2020

Kenneth W and Billie Jo Redmond 133 Maida Watkins Rd Westminster, SC 29693

Dear Property Owner:

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Sincerely,

Eddie Martin District Manager



Commissioners
Bob Winchester, Chairman
Lee Keese, Vice-Chairman
Carol Hendrix, Secretary-Treasurer
Rex Ramsay L.J. Jones

November 17, 2020

Michael C King, Sr 6198 West Oak Highway Westminster, SC 29693

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Sincerely,

Eddie Martin District Manager



Commissioners
Bob Winchester, Chairman
Lee Keese, Vice-Chairman
Carol Hendrix, Secretary-Treasurer
Rex Ramsay L.J. Jones

November 17, 2020

Virginia K Campbell 6028 West Oak Hwy Westminster, SC 29693

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Sincerely,

Eddie Martin District Manager



Commissioners
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Lee Keese, Vice-Chairman
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Rex Ramsay IJ Jones

Oconee County Area of Concern

The Oconee Soil and Water Conservation District established a farmland area of concern in 2004 designating a geographical area in Oconee County that had the most concentrated acres of prime and statewide soils in the county and in the state. While working on the original first set of easements set up to protect Oconee Farmland in 2004 it was discovered that the amount of prime and statewide soils south of Highway 24 and east of Scenic Highway 11 were one of the heaviest concentrations in the entire state. At that point in time, at a duly called special meeting of the OSWCD it was put forth that OSWCD begin the process of conservation and would recognize this area as an OSWCD Area of Concern.

The OSWCD Area of Concern Tokeena Crossroads encompasses approximately 30,000 acres adjacent and south of South Carolina Highway 11 and east of South Carolina Scenic Highway 11. This area has one of the highest concentrations of prime and statewide important (PSWI) soils in the state of South Carolina. OSWCD recognizes the importance of our nations farmlands - lands which favor the production of food and fiber crops due to the outstanding composition of the soils. OSWCD will continue to preserve these prime soil types by educating land owners of the importance of such soils and informing them that once these soils are lost they are gone forever. It is the OSWCD mission to preserve as much of this area of concern as possible primarily through conservation easements but also through any other means appropriate at its disposal.



Oconee County Conservation Bank PROPERTY OWNER STATEMENT OF INTEREST FORM

Oconee County, South Carolina

Property Owner Name	Naturala	nd Trust	
Property Owner Address	РОВ	ox 728, Gre	eenville SC 29602
Eligible OCCB Recipient Name and Address	Naturalan PO Box 7		lle SC 29602
Property Owner Telephone N	lumbers	Home:	Mac Stone 864 387 6079
		Cell:	
		Work:	
	Trout Res	toration tra	ct is an island within Sumter National Iding. The property contains several old
General Location of Your Pro 1225 SC-107 Mountain Rest, SC 29664	operty:		
Oconee County Tax Map Nu	mber[s] [red	quired] ——	042-00-01-004
Your Property's Unique Char This property has been o			JSFS and SCDNR for over a decade.

The manmade pond on the property has prevented SCDNR and USFS from restoring 4 miles of Pig Pen Branch to a native brook trout stream. This property, albeit small, is the

keystone tract to restoring brook trout on a major tributary of the Chattooga River.

Page 1 of 5

THIS STATEMENT OF INTEREST, AS PRESENTED, REPRESENTS A BINDING PROPOSAL. ANY APPROVAL, CONDITIONAL OR FINAL, IS CONTINGENT UPON THE LANDOWNER'S FULFILLMENT OF ANY AND ALL PLEDGES AND PROPOSALS AS PRESENTED IN THE APPLICATION. IN ADDITION, I HAVE RECEIVED AND READ BOTH THE "KNOW WHAT TO EXPECT" AND "PROCESS" FORMS ATTACHED TO THIS DOCUMENT.

10/5/20

Date

Mac Stone - Executive Director - Naturaland Trust

Signature of Landowner

Your signature acknowledges receipt of and a full understanding of the "Know What to Expect"[pg. 3] and the "Process"[pg. 4-5] Forms.

Completed Form to be forwarded to:

Oconee County Conservation Bank Board c/o Clerk to Council Oconee County Administrative Offices 415 South Pine Street Walhalla, SC 29691

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via email:councilderkinfo@oconeesc.com



Oconee County Conservation Bank PROPERTY OWNER STATEMENT OF INTEREST

Know What to Expect

What you need to know before you begin the process of having your property considered by the Oconee County Conservation Bank Board [OCCB]:

The Application will require the following to be provided by the property owner at their expense:

- · An appraisal of the property
- May require surveys and additional professional work which the landowner is solely responsible to secure.
- The landowner will be required to sign that you understand that you are solely responsible
 for the costs of securing any work required to complete the application and that the OCCB
 is not responsible for such costs. [While each applicant may apply for a grant to cover, in
 whole or in part, the costs of such required work, the OCCB is under no obligation to
 approve any application.]

If the OCCB requires additional information it may include but is not limited to the following items:

- Detailed information about their property including deed and tax map references.
- Detailed information about their properties value which will require a detailed appraisal.
- May require and updated survey.
- Coordination with a non-profit managed to conserve land and similar resources or other eligible entity as described in the Oconee County ordinance creating the OCCB.
- Maps, photos and other documentation to support the conservation values of the land.

ANY APPLICATION WILL REPRESENT A BINDING PROPOSAL. ANY APPROVAL, CONDITIONAL OR FINAL, IS CONTINGENT UPON THE LANDOWNER'S FULFILLMENT OF ANY AND ALL PLEDGES AND PROPOSALS AS PRESENTED IN THE APPLICATION.



Oconee County Conservation Bank PROPERTY OWNER STATEMENT OF INTEREST PROCESS FORM

- Landowner and their OCCB eligible "partner" (e.g., a non-profit managed to hold conservation lands,
 government body or other eligible entity) present a signed "Statement of Interest" form to the OCCB.
 Landowner will be notified if their property is eligible and to submit a full application to the
 OCCB. [NOTE: Any such determination of eligibility to apply does not represent approval of
 the project.]
- Landowner and their OCCB eligible "partner" submit full application with substantiation to the OCCB for review.

OCCB contacts landowner to

- (i) request additional information,
- (ii) decline the application, or
- (iii) schedule a site visit. [NOTE: the scheduling of a site visit does not represent approval of any project.]
- Landowner provides additional requested information, if necessary.

OCCB contacts landowner to

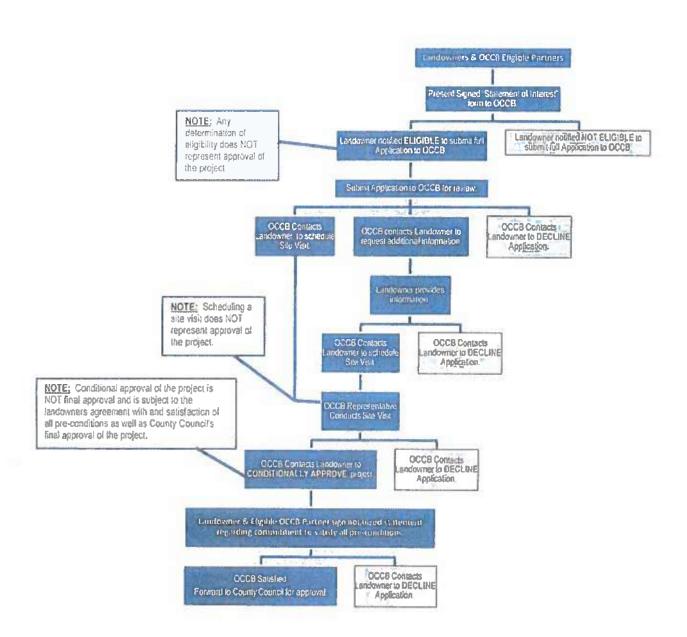
- (i) decline the application, or
- (ii) schedule a site visit. [NOTE: the scheduling of a site visit does <u>not</u> represent approval of any project.]
- 4. OCCB representatives or agents make scheduled site visits to each property in the application cycle deemed appropriate for a site visit. [NOTE: the scheduling of a site visit does not represent approval of any project.]

After the site visits are completed, OCCB contacts the landowner to

- (i) decline the application, or
- (ii) conditionally approve the project. [NOTE: Conditional approval is <u>not</u> final approval and is subject to the landowner's agreement with and satisfaction of all pre-conditions as well as County Council's final approval of the project.]
- 5. For each conditionally approved project, the landowner and their eligible OCCB must sign a notarized statement stating their commitment to satisfy all pre-conditions and must prove to the OCCB's satisfaction that all pre-conditions have been met.

Upon receiving such commitment and satisfaction, the OCCB will prepare any such properties for presentation to the Oconee County Council.

NOTE: Only Oconee County Council can finally approve any project and no project shall be considered approved or final until such final approval is granted. The landowner and eligible OCCB partner remain fully responsible for all expenses and costs associated with application to and interaction with the OCCB throughout the application process. The landowner and eligible OCCB partner will only be reimbursed for those expenses and costs associated with application to and interaction with the OCCB if such reimbursement is sought in the grant application and finally approved by the OCCB and Oconee County Council.





Oconee County Conservation Bank Application for Funding Oconee County, South Carolina

Completed Application to be forwarded to:

Oconee County Conservation Bank Board c/o Clerk to Council Oconee County Administrative Offices 415 South Pine Street Walhalla, SC 29691

or

via email:councilclerkinfo@oconeesc.com

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. General Information	on:
Acquisition type:	X_ Fee Simple Conservation Easement
Landowner's Name	Naturaland Trust
Mailing Address:	PO Box 728 Greenville SC 29602
Daytime Telephones	() 864 387 6079
Eligible OCCB Recipient Se (See Oconee County Ordinance 20)	
Name of Organization	Naturaland Trust
Authorized Agent Name:	Mac Stone - Executive Director
Mailing Address:	PO Box 728 Greenville SC 29602
Daytime Telephones	() 864 387 6079

II. Property Information

Legal Description	County: Oconee
	Tax Map # 042-00-01-004
Assessor's Plat & Lot Number	s: Map Plat B B-234, Map Plat P 6A
Deed Reference [Book & Page	2576/318
Current Zoning Classification	Residential
Location on County Map (attac	n copy as EXHIBIT A)
Brief description of property inc	luding:
a. Total Acres	6.25
b. Total Forested	1
c. Total Cleared / Ope	5
d. Total Wetlands	1-acre pond
e. Creeks and/or River	1-acre pond that will be restored to creek

Please include any surveys, USGS maps, directions, county locator map, or any other pertinent information.

III. Miscellaneous Information:

Name	Naturaland Trust - Mac Stone
Address:	PO Box 728 Greenville SC 29602
Telephone Number	352 359 0013
Who is responsible for en property?	nforcing any conservation easements or other restrictions on this
Name	
Address:	
69	
Telephone Number	
Adjoining lan	idowners.
Adjoining landowners mu Please attach an affidavit	st be notified of this grant request by Oconee County ordinance. that all adjoining landowners have been notified.
	Signature of Eligible OCCB Recipient (Applicant)

Section II To be filled out by the landowner

1.				3 Recipient seel nance 2011-16, Se		ified you in writing:	
	a.			land purchased from the landow		result in a permanent conveyance le trust fund.	e
		<u>X</u>	yes	no			
	b.			the landowner's als, and other pr		o retain independent lega! :e.	
		<u>X</u>	yes	no			
2.	Are prop	there a erty?	ny existing	liens, mortgage	s, or encumbran	nces that currently exist on this	
			yes	X no	If yes, please	explain below:	
					<u> </u>		7
		_					J
00	cone	e Cour	nty Conser	vation Bank—l	_andowner Insp	pection Consent Agreement.	٦
1 <u>.</u> N	∕lac S	tone		,a	s the landowner	r or landowner's agent agree to	_
allow i	nspe	ction, c	r appraisal	if necessary, of	the property bei	ing presented to the OCCB Board	į
proper	ty as	may b	e required.	Reasonable no	or designated a ptice of inspectio	gent or staff to inspect this in will be given.	
	Nac					•	
Signat	STO	AC fland	owner/Agei	<u> </u>		10/27/20	
Oigriat	yı e u	ı Laiki	owner/Age	IL.		Date	

Section III

To be filled out by the Eligible OCCB Recipient seeking funding (Applicant)

Organization Name	Naturaland Trust	
Address	PO Box 728 Greenville SC 29602	
Daytime Telephones	() 352 359 0013	
Contact Person	Mac Stone - Executive Director	
Organization EIN Number:	23-7293632	

NOTE: You are required to attach certification that this is a charitable not-forprofit corporation or trust authorized to do business in this state; whose principal activity is the acquisition and management of land for conservation or historic purposes and which has tax-exempt status as a public charity under the Internal Revenue Code of 1986 or Certification that the applicant is an otherwise qualified entity under Oconee County Ordinance 2011-16, Section II and Section VII.

How will you be able to complete the project and acquire the interests in the proposed lands?

Naturaland Trust borrowed the funding against our credit line to save this property. We now own the property and our plans are to raise the funding to remove the buildings and the dam to restore over 4 miles of brook trout stream. Once restored, we will transfer the property to the USFS to become part of Sumter National Forest.

How many total acres of lands or projects have you preserved in this State? In this County?

Naturaland Trust has played a key role in protecting over 100,000 acres since its inception over 45 years ago. In the last year alone we have helped protect nearly 500 acres in Oconee County.

Briefly describe the lands your organization has preserved in this State, and then County, including their size, location and method of preservation. Note: this section need not be complied with for specific preserved lands if the privacy or proprietary interests of the owners of such preserved lands would be violated.)

Naturaland Trust was actively involved in the preservation of the Mountain Bridge Wilderness, the Greenville Watershed, Asbury Hills, Raven Cliff Falls, the Jocassee Gorges, Stumphouse Mountain and Nine Times Forest, among many others. Currently, we own and manage over 8,000 acres. Naturaland Trust raises funding to purchase land fee-simple and frequently donates it to the state for addition to Parks and SCDNR lands.

po I)

potential OCCB grant of the following in writing? (See Oconee County Ordinance 2011-16, Section VII)
a. That interests in land purchased with trust funds result in a permanent conveyance of such interests in land from the landowner to the eligible trust fund recipient or it assignees.
Yes
 That it may be in the landowner's interest to retain independent legal counsel, appraisals and other professional advice.
Note: Applications not having affirmation that the notice requirement of this section has been met will not be considered for funding requests.
Does the Eligible OCCB Recipient or the landowner have a general summarized land management plan for this proposal? If so, please attach.
no
Explain how the Eligible OCCB Recipient intends to enforce the easement restrictions on this proposal, if a conservation easement is proposed. Attach additional sheet if necessary.

This application is for a fee-simple purchase, though Naturaland Trust has a full-time Executive Director who handles land issues.

Does the Eligible OCCB Recipient agree that OCCB funds may only be used for the acquisition of interests in land including closing costs and not for management, planning, staffing, or any costs not associated with the purchase of interests in lands?

X yes ____no

Does the Eligible OCCB Recipient have reasonable documentation to support this request? Please attach.

The proposal will not be considered without adequate substantiation of estimated Fair Market Value and a qualified and competent appraisal establishing fair market value and/or the value of the proposed easement will subsequently be required prior to closing.

(See Oconee County Ordinance 2011-16, Section VII,B,I)

X ves no

What is the amount of support sought for this proposal?

\$14,000

Explain how this proposal will satisfy the Criteria listed in Sections Four and Five of the ensuing pages. (Please attach a narrative of what your intended plans are and how you plan to accomplish them.)

Notary Signature

My commission expires:

3-4-2025

Commission C Empres 03/04/2025

Signature of Authorized Agent for Eligible OCCB Recipient (Applicant)

Section IV Conservation Criteria

Oconee County Ordinance 2011-16, Section VI Information to be considered in filling out the application

1.	Does the property contain or adjoin wetlands? Yes No _x But an important stream that we will
	If yes, please attach certification by USACOE or NRCS.
2.	No, but there is a Does the property contain or adjoin a USGS Blue Line Stream or Lake? stream and pond or the property.
	If yes, please provide USGS topographic map showing such stream or lake in relation to property.
3.	Does the property contain or adjoin Water Classified as either (i) Outstanding Natural Resource Water (ii) Outstanding Resource Water or (iii) Trout Water, by South Carolina
	DHEC. YES, the property adjoins Sumter National Forest and the Chattooga River.
	If yes, please provide evidence of such classification by SC DHEC.
4.	Does the property currently contain threatened or endangered species or habitat suitable for threatened or endangered species? NO
	If yes, please provide a certification by SC DNR, NRCS, USFS or other qualified professional providing evidence of such species existence on the property or of such habitat sultability.
5.	Does the property currently contain native wildlife species or habitat suitable for native wildlife species? YES, we purchased this property specifically to restore brook trout to this stream system.
	If yes, please provide substantial evidence (e.g. Statement from a qualified agency or professional, etc.) of such species existence on the property of such habitat suitability.
6.	Does the property currently contain special or concentrated biodiversity? No, not currently but it will after restoration
	If yes, please provide substantial evidence (e.g. Statement from a qualified agency or professional, etc.) of such biodiversity on the property.
7.	Does the property currently contain a unique geological feature, such as a mountain, rock outcropping, waterfall or other similar feature? NO
	If yes, please provide substantial evidence (e.g. Statement from a qualified agency or professional, etc.) of such geological feature on the property.

გ.	questio	pes the property share a boundary with other Protected Land? For purposes of this n, "Protected Land" includes any land or byway substantially protected from ment or designated as scenic or protected through any federal, state, or local act.
	(a)	If yes, what percentage of a boundary is shared with such Protected Land?
		1%-25%
		26%-50%
	<u> x</u>	Greater than 50% It shares a border with Sumter National Forest.
	(b) Prof	If yes, please describe the Protected Land and present a legible map showing such ected Land in relation to the property.
9. 1	Does the	property contain any of the following pre-historic or historic features or designations?
	МО	(a) Listing on the National Historic Register? If yes, please provide a letter or other evidence from the Department of the Interior demonstrating such listing.
	NO	(b) Eligible for listing on the National Historic Register? If yes, please provide a letter or other evidence from the SC State Historic Preservation Office demonstrating such eligibility.
	NO	(c) Contains historic or pre-historic structures? If yes, please provide evidence in the form of photographs and statement of a qualified agency or professional describing the structure(s) on the property.
	NO	(d) Contains a site of historic or pre-historic significance? If yes, please provide evidence in the form of photographs and statement of a qualified agency or professional describing the site(s) on the property.
10		Does the property contain fifty percent (50%) or greater surface area of soils classified s Prime or Important by the State of South Carolina? NO
		(a) If yes, what percentage of the property contains soils classified as Prime or Important by the State of South Carolina?
		50%-60%
		61%-75%
		Greater than 75 %
		(b) If yes, please provide a legible soil overlay map showing such Prime or important soil types upon the property.

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OCCBB applications form v3.doc

- 11. Has the property been Actively Farmed as defined under one of the following qualifications?
 - NO (a) The landowner has filed IRS Form Schedule F in the previous two tax years? If yes, please provide evidence of such tax filings and a notarized statement affirming that such farming activities pertained to the property referred to in this application;
 - NO (b) The landowner has filed IRS Form Schedule F in seven of the last ten years? If yes, please provide evidence of such tax filings and a notarized statement affirming that such farming activities pertained to the property referred to in this application; or
 - NO (c) The landowner can produce documentation demonstrating that the landowner has produced significant agricultural products in Oconee County in the last two years? If yes, please provide such documentation and a notarized statement affirming that such farming activities pertained to the property referred to in this application.
- 12. Does the property allow public viewing:
- YES (a)from a Federal, State or County maintained road? If yes, please provide documentation describing precise location of point along a Federal, State or County Road where property is visible. Include a photograph taken from this point.
 - (b) ...from any other public access land or waterway? If yes, please provide documentation describing precise location of point along such public access land or waterway where property is visible. Include a photograph taken from this point.
- 13. Does the property provide a Scenic View to the public or help maintain the Scenic Nature of an area in the County? For purposes of this question, a Scenic View includes mountain, river, lake, forest, pasture, agricultural and other pastoral views which are viewable by the public from a public roadway or other publically accessible area. VES

If yes, please provide photograph evidence to support the Scenic View, a description of the Scenic View and a description of the specific locations with map references from which the public may observe the Scenic View.

- 14. Does the proposal for the conservation project on the Property allow...
 - (a) ...Limited Access by the public to the property? For purposes of this question, Limited Access means any access which is less than access on a year round and continual basis, but allows access by the public for some limited time or seasonal period(s). YES

If yes, please provide documentation supporting such Limited Access, including any formal agreements with agencies or groups authorized to use the property, a description of the use(s) permitted and the times or seasons when the property will be accessible by the public.

(b)Unlimited Access by the public to the property? For purposes of this question, Unlimited Access means any access which provides the public access to the property on a year round and continual basis and, additionally, requires that such access is (or will be) communicated to the public. YES

If yes, please provide documentation supporting such Unlimited Access, including any formal agreements with agencies or groups authorized to use the property, a description of the use(s) permitted and the times or seasons when the property will be accessible by the public. In addition, please provide evidence that the Unlimited Access is (or will be) reasonably communicated to Oconee County citizens.

- 15. Is the property located in any one or more of the following locations? If yes, for each such location please provide an aerial map and supporting documentation which demonstrates such location in relation to the relevant municipality or other land.
 - (a) Is the property located within or adjacent to land of the United States Forest
 Service, a South Carolina State Forest, a State Park, a County Park or a Park of
 Municipality located in Oconee County, South Carolina? YES
 - (b) Is the property located within 1 mile of a municipality?
 - (c) Is the property located from 2-5 miles of a municipality?
 - (d) Is the property located greater than 5 miles from a municipality? YES
 - 16. What is the approximate size (in acres) of the property? Please provide documentation to support the stated acreage, including survey(s), tax information, deeds or other similar documentation.

This property is approximately 6.25 acres.

Section V - Financial Criteria Oconee County Ordinance 2011-16 Section VI Information to be considered in filling out the application

- 1. (a) What is the Total Market Value of the proposed conservation project? \$140,000

 (Total Market Value for a fee simple project is the total fair market value of the property as supported by a current appraisal. Total Market Value for a conservation easement project is the value of the conservation easement as determined under the methods prescribed in IRS Treasury Regulations 1.170A-14(h) as supported by a current appraisal.)
 - (b) What is the amount of the grant requested from the OCCB? \$14,000

Based on the figures above, what is the total percentage of funding requested for the project from the OCCB. (Divide Sum (b) by Sum (a) to Find Percentage)? 10%

2. Please list and describe any other grants, contributions or gifts from any non-governmental agencies, groups, entities or individuals which will support the proposed conservation project?

We are working to fundraise locally with Trout Unlimited for the costs of the restoration and then we will apply with USFS for critical inholding funding to transfer the property.

For any listed grant, contribution or gift, please provide evidence or a written pleage of such support from the relevant non-governmental party.

	 proposal present a unique value opportunity in that it protects land at a ost? Parcel:
	is available at a low cost per acre
x	is available from a willing seller at a reasonable price
	reasonable co

4. How does the proposal leverage OCCB funds by including funding or in-kind assets or services from other governmental sources?

Have matching funds of any kind or services-in-kind been applied for or received? We will raise the remaining funding through private donations, USFS funding and USFWS in kind services.

Please explain and described the in-kind services or amount of financial support applied for or r received. Please also provide written documentation to support such application or receipt of such support.

5. Please describe any other financial advantage of the proposed conservation project which helps ensure that the project represents a good use of limited OCCB funds and/or provides a good return on investment for the citizens of Oconee County?

Please explain any other such financial advantage and provide documentation to support your answer to this question.

OCCB's contribution of \$14,000 will help restore over 4 miles of native brook trout stream on one of SCDNR and USFS' top priority properties for over a decade.

OCCBB applications form v3.doc

Page 13 of 13

APPENDIX - NARRATIVE

BURRELL'S PLACE

Forming an island within Sumter National Forest and along Pig Pen Branch is a 6.25-acre property that over the last 80 years has been the site of a homestead for a logging family, a hotel for travelers en route to Cashiers and a popular saloon. Burrell's Place has been an important cultural stopover in Mountain Rest along Highway 107 for many years, but its significance is not in its colorful past. This tract has been one of the top conservation priorities in the state for US Forest Service and SCDNR biologists because it contains the headwaters of a tributary of the National Wild and Scenic Chattooga River and is the keystone property for restoring populations of the imperiled eastern brook trout in over 4 miles of stream.

We work closely with our state and federal partners throughout Oconee, Pickens and Greenville Counties to identify and protect strategic properties in South Carolina's Blue Ridge Mountains and Piedmont. Often, our role as a maneuverable non-profit is to act quickly when critical properties come on the market. These initiatives are driven by carefully developed goals set by state biologists and federal rangers that benefit water quality, improve habitat connectivity, establish new recreation access, protect a species of concern, or prevent potential harm to a natural resource. Rarely do we get a chance to protect a property that ticks all of the boxes.

The US Forest Service has been interested in purchasing and adding this property to the National Forest for several decades. As recent as this year, Naturaland Trust has worked with USFS to purchase and protect what USFS calls "critical inholdings," which are properties within the National Forest and whose inclusion would simplify management, continuity and avoid potentially harmful neighbors.

SC Department of Natural Resources has also labeled this small tract as a top priority for its disproportionate potential to benefit water quality and native brook trout. When non-native gamefish like rainbow and brown trout were introduced in Appalachian streams and rivers, they decimated populations of the eastern brook trout. SCDNR has worked for decades to restore populations of brook trout in South Carolina streams, but the biggest obstacles to this important effort are man-made impoundments that hold non-native fishes. Removing the buildings, the dam, and restoring the flow of Pig Pen Branch will allow SCDNR to restore over 4 miles of stream with native brook trout that flows into the Chattooga River.

Although Burrell's Place has long been a priority, we have never had a chance to purchase the tract as it has been passed down through the family for generations. This year, to our collective surprise, the property went on the market and received immediate interest from a slew of local and out-of-state buyers. Fortunately, the seller was sympathetic to our mission and allowed us to submit an offer so that the property might be protected forever. Unable to wait for grant funding cycles and at the urging of SCDNR and USFS, Naturaland Trust promptly borrowed the funding to close for below appraised value.

Ultimately, we will transfer the property to the USFS to become part of Sumter National Forest. Beforehand, we will remove the buildings and also start the dam removal process. US Fish and Wildlife Service will donate in-kind services to help with this. We have recently finished a similar dam removal project in Greenville County with the help of USFWS and Trout Unlimited on Matthews Creek and we will partner again on this project.

We are very excited about the chance to work on this landmark project. This tract, albeit small, is the keystone piece that will determine the ecological future for brook trout in over 4 miles of stream and will add a missing link to the National Forest.

"QPublic.net" Oconee County, SC



Parcel ID

Property

Address

Sec/Twp/Rng

042-00-01-004

1211 HWY

107

Alternate

Acreage

Class

Family

6.25

Address Residential 1

Owner

BURRELL JASON KYLE

236 MULLER RD WALHALLA.SC

29691

Last 2 Sales

7/11/2014 0

Date Price Reason

Family or business

Qual

4/28/2010 \$10 Family or business U

relation

District

004

[6.25 AC]

Tax Description

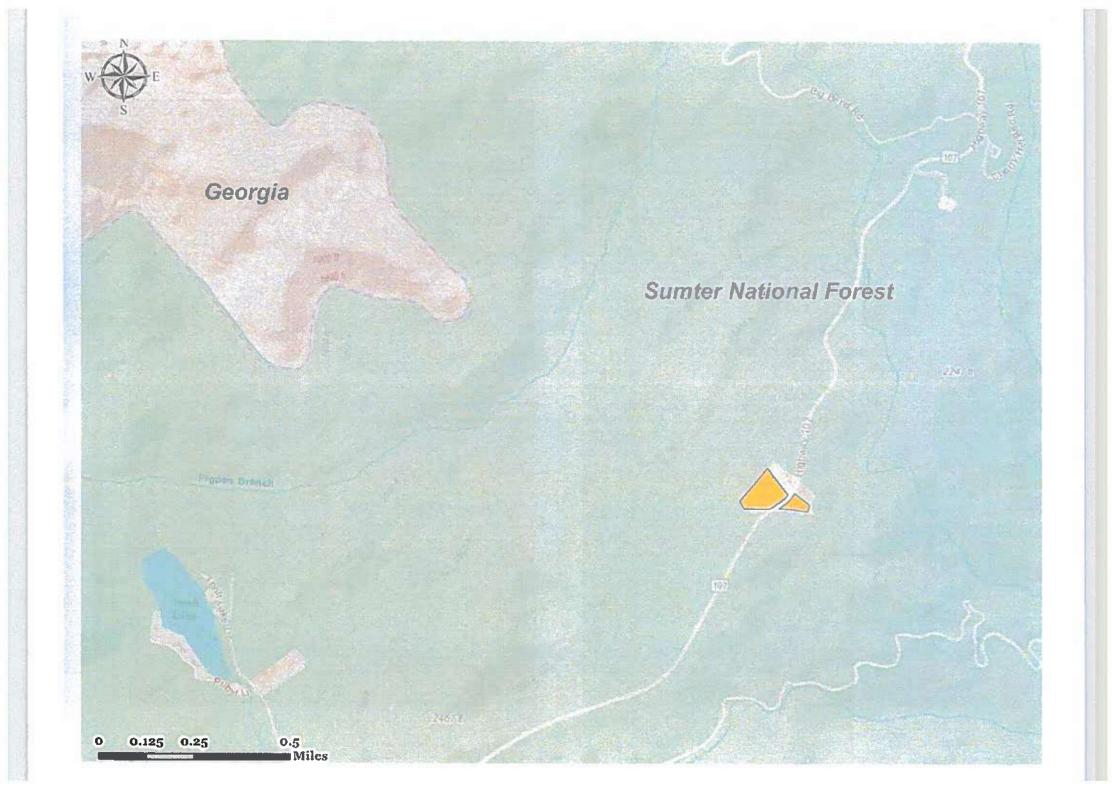
MapPlatB B-234 MapPlatP 6A

(Note: Not to be used on legal documents)

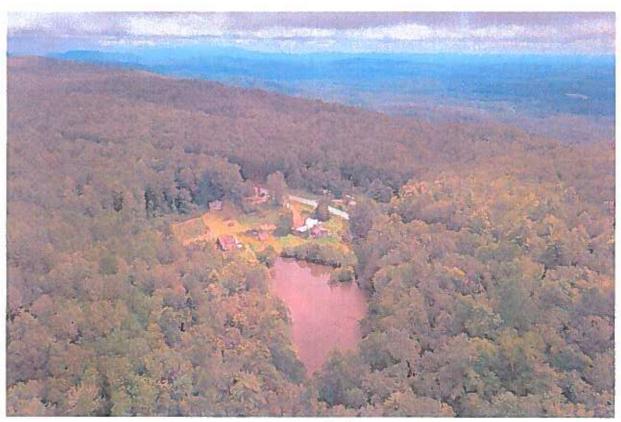
Date created 5/6/2020

Last Data Uploaded 5/5/2020 9:29:14 PM

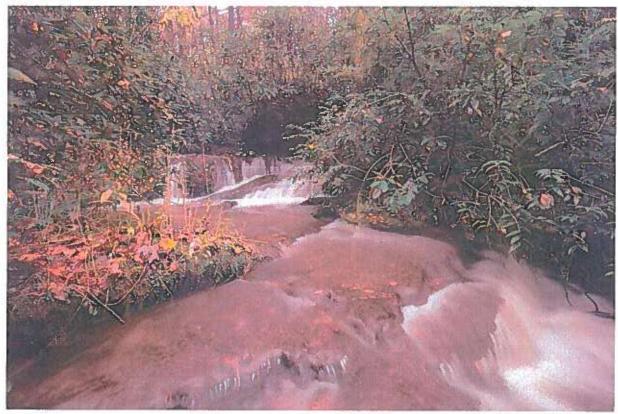
Developed by



Burrell's Place



Burrell's Place is a 6.25-acre inholding in Sumter National Forest.



Although dammed, the property contains an important tributary that feeds into Pig Pen Branch, a beautiful cold mountain stream, just across the boundary in Sumter National Forest.



Eastern brook trout once thrived in the streams of the National Forest, but have been decimated by non-native fish species released from man-made ponds.



The pond on the property contains bass, bream and other non-native fishes, which have prevented state biologists from reintroducing native fish to the stream below.



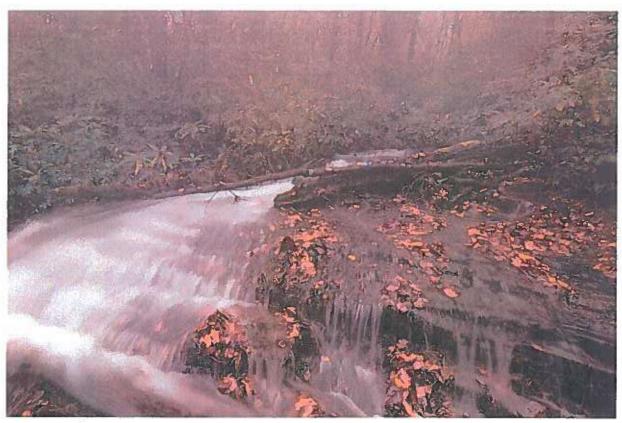
The plan for the property is to remove the dilapidated structures on the property, remove the nonnative fishes and the dam to then restore the flow of Pig Pen Branch.



Once the dam and pond are removed, native brook trout will once again be able to reoccupy Pig Pen Branch as it flows into the Chattooga River.



The water leaving the pond travels downstream through the National Forest before reaching Pig Pen Branch.



Removing the pond will not only restore over 4 miles of brook trout habitat, but it will also improve water quality.

Burrell's Place

Land Management Plan

The 6.25-acre Burrell's Place property is what the USFS has deemed a "critical inholding" within Sumter National Forest. Securing this property and adding it to the National Forest will help with the long term management of the resource and will also provide an immense benefit to the streams and native species found within. We are working directly with USFS staff, SCDNR, Trout Unlimited and the USFWS to coordinate the management of this property.

Our initial plans are to remove the dilapidated structures on the land. Once we are able to do that, we will begin to remove the non-native species from the pond. When the non-native species are gone we will work with USFWS to safely and carefully remove the dam and free the tributary to Pig Pen Branch. We hope to do this by 2021 summer. Once the dam is removed SCDNR will reintroduce native brook trout to the stream.

Either before or after the dam removal, depending on USFS guidelines, we will transfer the property to the US Forest Service for inclusion in the National Forest.

Appraisal of Land & Improvements 1211 Highway 107 Mountain Rest, South Carolina 29664



Appraisal Report

Prepared for

Mr. Mac Stone
Executive Director
Naturaland Trust
148 River Street, #110
Greenville, South Carolina 29601
and
South Carolina Conservation Bank

<u>Date of Inspection/Valuation</u> April 10, 2020 & May 5, 2020

Prepared by

Allen D. McCravy, MAI
Stone & Associates
1100A Rutherford Road
Greenville, South Carolina 29609



STONE & ASSOCIATES

1100A RUTHERFORD ROAD • GREENVILLE, SC 29609
TEL (864) 232-3051 • FAX (864) 232-3053 • E-MAIL amocravy@atoneandassoc.com

May 22, 2020

Mr. Mac Stone
Executive Director
Naturaland Trust
148 River Street, #110
Greenville, South Carolina 29601
&
South Carolina Conservation Bank

Subject:

Land & Improvements

1211 Highway 107

Mountain Rest, South Carolina 29664

Dear Mr. Stone:

In accordance with your request, I have personally inspected the above referenced property and have prepared an appraisal report with applicable exhibits and addenda, which explain and demonstrate the process used in completing this assignment.

This is an appraisal report that is intended to comply with the reporting requirements set forth under Standards Rule 2-2 of the Uniform Standards of Professional Appraisal Practice for an Appraisal Report. As such, it presents detailed discussions of the data, reasoning, and analyses that were used in the appraisal process to develop the appraiser's opinion of value. Supporting documentation concerning the data, reasoning, and analyses is retained in the appraiser's file. The depth of discussion contained in this report is specific to the needs of the client and for the intended use stated below. The appraiser is not responsible for unauthorized use of this report.

The subject consists of a tract of land containing a total of approximately 6.25 acres, or 272,250 square feet, and is located on the eastern and western sides of SC Highway 107, north of Oconee State Park and south of the North Carolina state line. The tract is located in Oconee County, South Carolina, northeast of the Mountain Rest Community. The property is referenced as Oconee County Tax Parcel 042-00-01-004. The subject property is improved with a residence, barns and other ancillary structures, which are not considered to have any contributing value.

The purpose of this appraisal is to estimate the as is market value of the fee simple estate of the subject property. The date of value is based on the most recent date of inspection, or May 5, 2020. As is market value, market value, and fee simple estate are further defined and qualified in the following appraisal report.

May 22, 2020 Page Two

After analyzing the subject property and its market, and the various factors entering into the appraisal analysis, including the Assumptions and Limiting Conditions contained in the report, it is my opinion that the as is market value of the subject property, as of May 5, 2020 is:

One Hundred Forty Thousand Dollars (\$140,000)

In this assignment, the existence of hazardous waste material, which may or may not be present on or in the property, was not observed by the appraiser. I have no knowledge of the existence of such materials on or near the property; however, I am not qualified to detect such substances. The presence of such material may have an effect on the value or use of the property. It is assumed that there are no hazardous materials spills, etcetera's resulting from underground storage tanks or other causes associated with the subject property. Full compliance with all environmental laws is assumed.

The client is urged to retain an expert in this field, if desired. I wish to clearly emphasize that the detection of any such hazardous materials are beyond the scope of this valuation analysis. Furthermore, it is assumed that the presence of any hazardous materials, gases or toxic substances that would cause a loss in value is assumed not to exist on the property. The appraiser does not report to be a qualified engineer trained to detect such substances and no responsibility is assumed by the appraiser relating to the presence of, or impact from, any detected substances.

The value estimate assumes no impact on value because of "Section 404 - Wetlands" as defined by the US Army Corp. of Engineers. The appraiser is not an expert in this field and urges the client to seek advice of an expert to determine any potential impact of wetlands on the above referenced property.

The appraisal analysis, opinions and conclusions were developed and this appraisal report has been prepared in conformance with (and the use of this report is subject to) all regulations issued under Title XI of the Financial Institutions Reform, Recovery and Enforcement Act of 1989 (FIRREA) and the Uniform Standards of Professional Appraisal Practice (USPAP) 2020-2021 Edition as promulgated by the Appraisal Standards Board of the Appraisal Foundation.

I certify that I have the experience and knowledge to competently complete an appraisal of this type, and have made other appraisals of similar properties in the past. I further certify that the subject property was inspected by Allen D. McCravy, MAI.

May 22, 2020 Page Three

This appraisal assignment was not conditional upon the production of a specified value, or a value within a given range. Future employment prospects are not dependent upon a specified value. Employment and the payment of the fee is not based on whether a loan application is approved or disapproved.

I appreciate the opportunity to be of service. If you have any questions, or require any additional information, please feel free to contact me anytime.

Respectfully submitted,

Stone & Associates

Allen D. McCravy, MAI (

State Certified General Real Estate Appraiser

SC Certificate No. CG 3617

Ifternal Revenue Service

District Director

> Naturland Trust 44E Camperdown Way Greenville, S. C. 29601

Department of the Treasury

P. O. Box 632 Atlanta, Georgia 30301

Person to Contact: Geraldine Carroll

Telephone Number: (404) 526-4516 NOV 15 2016 Refer Reply to: EP/ED 7201:21838/ B. F. & P.

Gentlemen:

We have evaluated your notification concerning foundation status and, based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Internal Revenue Code because you are an organization described in section 170(b)(1)(A)(vi) and 509(a)(1).

Since you are not a private foundation, you are not subject to the excise taxes under Chapter 42 of the Code. However, you are not. automatically exempt from other Federal excise taxes.

You must keep us informed of any changes in your sources of support and method of operation so that we may consider the effect on your status.

Please keep this determination letter in your permanent records.

This determination letter modifies our letter of July 30, 1976 holding you exempt under section 501(c)(3) to the extent that it is inconsistent with this letter.

Sincerely yours,

Exempt Organizations Specialist



Oconee County Conservation Bank Application for Funding Oconee County, South Carolina

Completed Application to be forwarded to:

Oconee County Conservation Bank Board c/o Clerk to Council Oconee County Administrative Offices 415 South Pine Street Walhalla, SC 29691

oг

via email to: ksmith@oconeesc.com

SECTION I

. General Information	on:
Acquisition type:	Fee SimpleX_ Conservation Easement
Landowner's Name	Morris Family Revocable Trust
Mailing Address:	299 Pearson Road, Tamassee, SC 29686
	Proceedings of the second seco
Daytime Telephones	
Eligible OCCB Recipient Se (See Oconee County Ordinance 20	
Name of Organization	Upstate Forever
Authorized Agent Name:	Scott Park
Mailing Address:	507 Pettrigru Street, Greenville, SC 29601
Daytime Telephones	(864) 250-0500 x26

II. Property Information

Legal D	escription	County: Oconee
		Tax Map # 036-00-02-007, 036-00-02-008
Assesso	or's Plat & Lot Number	S: MapPlatB A909 MapPlatP 7; MapPlatB P60 MapPlatP 3
Deed Re	eference [Book & Pag	1829/81
Current	Zoning Classification	unzoned
Location	on County Map (attac	copy as EXHIBIT A)
Brief des	cription of property inc	luding:
a.	Total Acres	about 26.26 ac
b.	Total Forested	about 25 ac
C.	Total Cleared / Ope	
d.	Total Wetlands	about 0.6 ac
e.	Creeks and/or Rive	

Please include any surveys, USGS maps, directions, county locator map, or any other pertinent information.

III. Miscellaneous Information:

Who is the Party responsible for managing the land?

Name	Elaine Morris
Address:	299 Pearson Road, Tamassee, SC 29686
Telephone Number	
Who is responsible for enfo property?	rcing any conservation easements or other restrictions on this
Name	Upstate Forever
Address:	507 Pettigru Street, Greenville, SC 29601
Telephone Number	864 250-0500
IV. Adjoining land	owners.
	be notified of this grant request by Oconee County ordinance. at all adjoining landowners have been notified. Lott Park
2	Signature of Eligible OCCB Recipient (Applicant)
	March 31, 2020 Date



Affidavit

I hereby attest and affirm as follows:

- 1. I am the Land Conservation Director of Upstate Forever, the eligible recipient and applicant for a grant for the Oconee County Conservation Bank to acquire a conservation easement on the tracts described in the application submitted herewith.
- I have delivered written notification of the application to the owners of all properties that adjoin the tracts that are the subject to the application.
- 3. I have delivered written notification of the application to the owner of the property subject to the application and notified the landowner:
 - a. that interests in land purchased with trust funds results in a permanent conveyance of such interests in land from the landowner to the eligible trust fund recipient or it assignees, and
 - b. it may be in the landowner's interest to retain independent legal counsel, appraisals and other professional advice.

Sworn to before me this _____*O1*_

day of August , 2017

Hickory H. Wilson

Notary Public for South Carolina

My commission expires: 10, 29, 25

Section II To be filled out by the landowner

1.				3 Recipient seek nance 2011-16, Sec		ified you in writing:
	a.	That in of such	terests in interests	land purchased t from the landow	with trust funds ner to the eligib	result in a permanent conveyance ble trust fund.
		X	yes	no		
	b.			the landowner's als, and other pro		to retain independent legal se.
		X	yes	no	.5	
2.		there an perty?	y existing	liens, mortgages	s, or encumbrar	nces that currently exist on this
			yes	X no	If yes, please	explain below:
		Theres:			o polity To	
0	cone	e Count	y Conser	vation Bank—L	andowner Ins	pection Consent Agreement.
allow i	nspe nside	ration.	appraisal agree to a	if necessary, of	the property be or designated a	
Signal	ture o	of Lando	wner/Ager	nt		July 5, 2017

Section III

To be filled out by the Eligible OCCB Recipient seeking funding (Applicant)

Organization Name	Upstate Forever
Address	507 Pettigru Street, Greenville, SC 29601
Daytime Telephones	(864) 250-0500 x 26
Contact Person	Scott Park
Organization EIN Number:	57-1070433

NOTE: You are required to attach certification that this is a charitable not-for-profit corporation or trust authorized to do business in this state; whose principal activity is the acquisition and management of land for conservation or historic purposes and which has tax-exempt status as a public charity under the Internal Revenue Code of 1986 or Certification that the applicant is an otherwise qualified entity under Oconee County Ordinance 2011-16, Section II and Section VII.

How will you be able to complete the project and acquire the interests in the proposed lands?

The landowner has agreed to pursue granting a conservation easement to Upstate Forever. In turn, Upstate Forever will steward the property in perpetuity.

How many total acres of lands or projects have you preserved in this State? In this County?

Upstate Forever currently has 110 conservation easements in South Carolina, and of those sites, 21 are located within Oconee County.

Briefly describe the lands your organization has preserved in this State, and then County, including their size, location and method of preservation. Note: this section need not be complied with for specific preserved lands if the privacy or proprietary interests of the owners of such preserved lands would be violated.)

Upstate Forever holds easements on over 23,500 acres within the ten-county Upstate South Carolina region as well as Polk County, NC. Over 4,300 acres are preserved in Oconee County alone. Upstate Forever only holds and stewards conservation easements without owning the land.

Has the Eligible OCCB Recipient notified the owner of the land that is the subject of the potential OCCB grant of the following in writing? (See Oconee County Ordinance 2011-16, Section VIII)

a. That interests in land purchased with trust funds result in a permanent conveyance of such interests in land from the landowner to the eligible trust fund recipient or it assignees.

Yes, to both a. and b. Please see Exhibit C and preceding affidavit.

b. That it may be in the landowner's interest to retain independent legal counsel, appraisals and other professional advice.

<u>Note</u>: Applications not having affirmation that the notice requirement of this section has been met will not be considered for funding requests.

Does the Eligible OCCB Recipient or the landowner have a general summarized land management plan for this proposal? If so, please attach.

_____yes __X__no

Explain how the Eligible OCCB Recipient intends to enforce the easement restrictions on this proposal, if a conservation easement is proposed. Attach additional sheet if necessary.

Upstate Forever stewards its inventory of easements on an annual basis. If a landowner fails to report management of the site outside of the permissions in the easement, then corrective action would be pursued as stated within the easement.

	sing costs and not for manage	may only be used for the acquisition of ement, planning, staffing, or any costs
<u>X</u> yes	no 🖫	
Does the Eligible OCCB Reci Please attach.	pient have reasonable docum	entation to support this request?
Value and a qualified and con	npetent appraisal establishing ubsequently be required prior	stantiation of estimated Fair Market g fair market value and/or the value of to closing.
X yes	no	
What is the amount of suppor	rt sought for this proposal?	
\$ \$25,000		
pages. (Please attach a narr accomplish them.)	ative of what your intended	ections Four and Five of the ensuing plans are and how you plan to
A retcher to	Signature of Authorized Agent	for Eligible OCCB Recipient (Applicant)
Notary Signature		
My commission expires:	10. 29.25	



Morris Property, Tamassee, SC

Environmental Condition, Site Management, Implementation Process, Market Value

Environmental Condition

The NRCS observed the following values of the Morris Property on July 12, 2017:

Environmental features

- Frontage on USGS Blue Line Stream and associated wetlands.
- Water quality classification of such stream by the South Carolina Department of Health and Environmental Control.
- Presence of threatened/endangered species.
- Habitat suitable for threatened/endangered species.
- Habitat suitable for native wildlife species.
- Extent of biological diversity.
- Presence of unique geological/natural features.

Historic/cultural features

Contains historic homestead with an intact stone fireplace and stone pilings

Site Management

The landowner agrees to maintain the site in accordance with the conservation easement. Upstate Forever, as the Grantee of the easement will steward the site in perpetuity on an annual basis as well as advise on any proposed impacts to the habitat and aquatic resources. Our active stewardship program aims to observe and monitor any activity on the site in relation to the conservation easement. Our responsibility also includes directing any mitigation to damaged conservation values (habitat, river, soil, scenic value) on the property.

Implementation Process

Prior to executing the conservation easement, Upstate Forever conducts an in-depth site visit and compiles a baseline report that documents the current condition of the

site. The NRCS statement documenting the environmental condition will also be included in the baseline study.

From the time of a successful easement closing, Upstate Forever will monitor the site on an annual basis. Any proposed changes to the site may require written plans to Upstate Forever prior to executing, especially if those changes affect one of the conservation values listed in the conservation easement. Our goal is to work with the landowner to preserve and/or enhance the natural resources on the site according to the easement. Upstate Forever insures our conservation easements against any legal liabilities and challenges. Furthermore, Upstate Forever will continue to maintain its accredited status with the Land Trust Alliance. Both the insurance and accredited status aid in a robust, process oriented, stable system of support for land trusts and the properties they hold and maintain easements.

COMPLETE SELF CONTAINED QUALIFIED APPRAISAL REPORT FOR

The Morris Family Revocable Trust

FOR PROPERTY LOCATED

Pearson Road

Tamassee, South Carolina

Prepared By

Michael Phillips

July 2, 2017

LETTER OF TRANSMITTAL

July 9, 2017

The Morris Family Revocable Trust C/O Elaine Morris 299 Pearson Road Tamassee, SC 29686

I have conducted a complete, self contained appraisal of the real estate located along Pearson Road near Tamassee, South Carolina as you requested and submit my findings in this letter. The appraisal was made for the purpose of expressing an opinion of the market value of a conservation easement donation as of July 2, 2017. This property is in the name The Morris Family Revocable Trust dated March 17, 2011 and contains approximately 26.26 acres of land at Pearson Road, Tamassee, South Carolina. When there are no sales of similar easement-encumbered parcels, federal tax law requires comparison of the property prior to the donation of the easement and the fair market value after donation of the easement as well as consideration of any offsetting increase in value of other property owned by the donor or family of the donor. The difference is the value of the easement.

The attached report is a "qualified appraisal report" as that term is defined in applicable Internal Revenue Service regulations and was prepared for use in connection with the donation. It has been researched and written in conformity with the requirements of the Code of Professional Ethics of the Appraisal Foundation and the Uniform Standards of Professional appraisal Practice. The report is subject to assumptions and limiting conditions contained in the report.

My fee has not been based in whole or in part upon a percentage of the appraised value, nor has my fee in any way been made contingent upon the appraised value.

The attached report was prepared for your use and for submission to the Internal Revenue Service as evidence of the value of a charitable donation of a conservation easement. It is not to be distributed to or relied upon by others without my written permission. This letter must remain attached to the report in order for the value opinion set forth herein to be considered valid.

In my opinion, the fair market value of the conservation easement as of the date of the report is:

FIFTY-EIGHTTHOUSAND ONE HUNDRED DOLLARS

(\$58,100.00)

Respectfully submitted,

Michael Phillips 1514 Breazeale Road Easley, SC 29640

Section IV Conservation Criteria

Oconee County Ordinance 2011-16, Section VI Information to be considered in filling out the application

- 1. Does the property contain or adjoin wetlands? Yes _____ No X ____ Minimal wetlands are associated with the Mill Creek stream bank. If yes, please attach certification by USACOE or NRCS.
- Does the property contain or adjoin a USGS Blue Line Stream or Lake?
 Yes, Mill Creek and a tributary makes up property boundaries. Please see Exhibit D.
 If yes, please provide USGS topographic map showing such stream or lake in
 relation to property.
- Does the property contain or adjoin Water Classified as either (i) Outstanding Natural Resource Water (ii) Outstanding Resource Water or (iii) Trout Water, by South Carolina DHEC.

Yes, Mill Creek is considered trout water by DHEC. Please see Exhibit E. If yes, please provide evidence of such classification by SC DHEC.

4. Does the property currently contain threatened or endangered species or habitat suitable for threatened or endangered species?

Yes. Please see Exhibit G.

If yes, please provide a certification by SC DNR, NRCS, USFS or other qualified professional providing evidence of such species existence on the property or of such habitat suitability.

5. Does the property currently contain native wildlife species or habitat suitable for native wildlife species?

Yes. Please see Exhibit G.

If yes, please provide substantial evidence (e.g. Statement from a qualified agency or professional, etc.) of such species existence on the property of such habitat suitability.

6. Does the property currently contain special or concentrated biodiversity?

Yes. Please see Exhibit G.

If yes, please provide substantial evidence (e.g. Statement from a qualified agency or professional, etc.) of such biodiversity on the property.

7. Does the property currently contain a unique geological feature, such as a mountain, rock outcropping, waterfall or other similar feature?

No.

If yes, please provide substantial evidence (e.g. Statement from a qualified agency or professional, etc.) of such geological feature on the property.

8.	Does the property share a boundary with other Protected Land? For purposes of this question, "Protected Land" includes any land or byway substantially protected from development or designated as scenic or protected through any federal, state, or local act.
	(a) If yes, what percentage of a boundary is shared with such Protected Land?
	1%-25%
	<u>X</u> 26%-50%
	Greater than 50%
	(b) If yes, please describe the Protected Land and present a legible map showing such Protected Land in relation to the property. The protected land is owned by SC Dept of Forestry and contains a butary of Mill Creek that connects the main water course by way of the subject property. Please see Exhibit H. Does the property contain any of the following pre-historic or historic features or designations?
	(a) Listing on the National Historic Register? If yes, please provide a letter or other evidence from the Department of the Interior demonstrating such listing.
	(b) Eligible for listing on the National Historic Register? If yes, please provide a letter or other evidence from the SC State Historic Preservation Office demonstrating
No	such eligibility. designations, but the site has the remains of a historic homesite including fireplace and foundation piers. (c) Contains historic or pre-historic structures? If yes, please provide evidence in the form of photographs and statement of a qualified agency or professional describing the structure(s) on the property.
See	photos in Exhibit J. (d) Contains a site of historic or pre-historic significance? If yes, please provide evidence in the form of photographs and statement of a qualified agency or professional describing the site(s) on the property.
10	Does the property contain fifty percent (50%) or greater surface area of soils classified as Prime or Important by the State of South Carolina?
	(a) If yes, what percentage of the property contains soils classified as Prime or Important by the State of South Carolina? Less than 50%
	50%-60%
	61%-75%
	Greater than 75 %
	(b) If yes, please provide a legible soil overlay map showing such Prime or Important soil types upon the property.

Page 10 of 13

OCCBB applications form v2.doc

- 11. Has the property been Actively Farmed as defined under one of the following qualifications?
 - (a) The landowner has filed IRS Form Schedule F in the previous two tax years? If yes, please provide evidence of such tax filings and a notarized statement affirming that such farming activities pertained to the property referred to in this application;
 - None.

 (b) The landowner has filed IRS Form Schedule F in seven of the last ten years? If yes, please provide evidence of such tax filings and a notarized statement affirming that such farming activities pertained to the property referred to in this application; or
 - (c) The landowner can produce documentation demonstrating that the landowner has produced significant agricultural products in Oconee County in the last two years? If yes, please provide such documentation and a notarized statement affirming that such farming activities pertained to the property referred to in this application.
- 12. Does the property allow public viewing:
- (a)from a Federal, State or County maintained road? If yes, please provide documentation describing precise location of point along a Federal, State or County Road where property is visible. Include a photograph taken from this point. No, not planned viewing like a scenic overlook, but is adjacent to a public right-of-way.
 - (b)from any other public access land or waterway? If yes, please provide documentation describing precise location of point along such public access land or waterway where property is visible. Include a photograph taken from this point.
- 13. Does the property provide a Scenic View to the public or help maintain the Scenic Nature of an area in the County? For purposes of this question, a Scenic View includes mountain, river, lake, forest, pasture, agricultural and other pastoral views which are viewable by the public from a public roadway or other publically accessible area.
- Yes, the view of the hardwood forest from Pearson Road, a county-maintained road, will be forever preserved. If yes, please provide photograph evidence to support the Scenic View, a description of the Scenic View and a description of the specific locations with map references from which the public may observe the Scenic View.

Please see Exhibits F and H.

- 14. Does the proposal for the conservation project on the Property allow...
 - (a) ...Limited Access by the public to the property? For purposes of this question, Limited Access means any access which is less than access on a year round and continual basis, but allows access by the public for some limited time or seasonal period(s).

- No, only visual access is provided from the public right-of-way.

 If yes, please provide documentation supporting such Limited Access, including any formal agreements with agencies or groups authorized to use the property, a description of the use(s) permitted and the times or seasons when the property will be accessible by the public.
- (b)Unlimited Access by the public to the property? For purposes of this question, Unlimited Access means any access which provides the public access to the property on a year round and continual basis and, additionally, requires that such access is (or will be) communicated to the public.
- No. If yes, please provide documentation supporting such Unlimited Access, including any formal agreements with agencies or groups authorized to use the property, a description of the use(s) permitted and the times or seasons when the property will be accessible by the public. In addition, please provide evidence that the Unlimited Access is (or will be) reasonably communicated to Oconee County citizens.
- 15. Is the property located in any one or more of the following locations? If yes, for each such location please provide an aerial map and supporting documentation which demonstrates such location in relation to the relevant municipality or other land.
 - (a) Is the property located within or adjacent to land of the United States Forest
 Service, a South Carolina State Forest, a State Park, a County Park or a Park of
 Municipality located in Oconee County, South Carolina?

 Yes, Exhibit H.
 - (b) Is the property located within 1 mile of a municipality?
 - (c) Is the property located from 2-5 miles of a municipality? Yes, Salem, Exhibit A.
 - (d) Is the property located greater than 5 miles from a municipality? Yes
 - 16. What is the approximate size (in acres) of the property? Please provide documentation to support the stated acreage, including survey(s), tax information, deeds or other similar documentation.

The property is approximately 26.26 acres according to the Oconee County online geographic information system map. Please see Exhibit I.

Section V - Financial Criteria

Oconee County Ordinance 2011-16 Section VI Information to be considered in filling out the application

- (a) What is the Total Market Value of the proposed conservation project? _\$58,100 (Total Market Value for a fee simple project is the total fair market value of the property as supported by a current appraisal. Total Market Value for a conservation easement project is the value of the conservation easement as determined under the methods prescribed in IRS Treasury Regulations 1.170A-14(h) as supported by a current appraisal.)
 - (b) What is the amount of the grant requested from the OCCB? <u>\$12,500</u>

Based on the figures above, what is the total percentage of funding requested for the project from the OCCB. (Divide Sum (b) by Sum (a) to Find Percentage)? 21%

2. Please list and describe any other grants, contributions or gifts from any non-governmental agencies, groups, entities or individuals which will support the proposed conservation project?

The landowner intends to donate 79% of the conservation value.

For any listed grant, contribution or gift, please provide evidence or a written pledge of such support from the relevant non-governmental party.

- 3. How does the proposal present a unique value opportunity in that it protects land at a reasonable cost? Parcel:
 - X is available at a low cost per acre
 - X is available from a willing seller at a reasonable price
- 4. How does the proposal leverage OCCB funds by including funding or in-kind assets or services from other governmental sources?

Have matching funds of any kind or services-in-kind been applied for or received? Grant funding from the Pete and Sally Smith Foundation provided staff time to compile this application and meet with the landowner. Furthermore, NRCS has graciously helped to characterize site resources.

Please explain and described the in-kind services or amount of financial support applied for or received. Please also provide written documentation to support such application or receipt of such support. To date, more than \$600 has been spent for this project from the foundation. Exhibit G documents NRCS's work on the site.

5. Please describe any other financial advantage of the proposed conservation project which helps ensure that the project represents a good use of limited OCCB funds and/or provides a good return on investment for the citizens of Oconee County?

Please explain any other such financial advantage and provide documentation to support your answer to this question.

This project represents an opportunity to connect State forest with Mill Creek via a willing landowner at a fraction of the cost that would otherwise would be incurred through a fee simple purchase.

OCCBB applications form v2.doc

Page 13 of 13

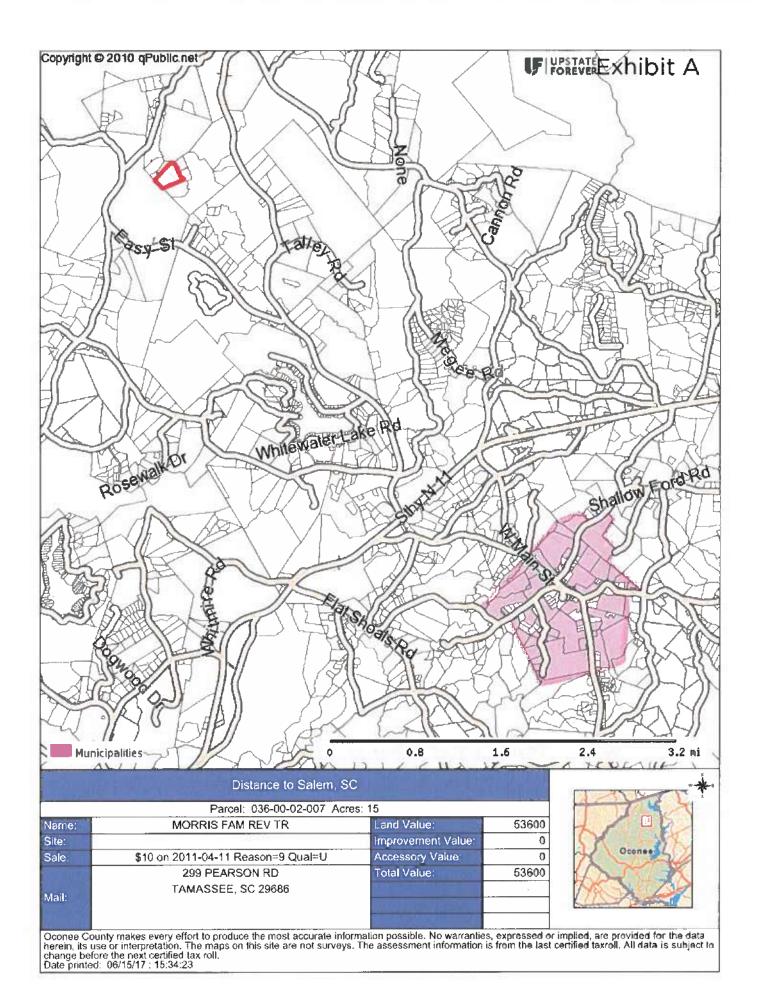


FIGURE EXHIBIT B

DEPARTMENT OF THE TREASURY

INTERNAL REVENUE SERVICE P. O. BOX 2508 CINCINNATI, OH 45201

MAY 13 2003

Date:

UPȘTATE FOREVER PO BOX 2308 GREENVILLE, SC 29602 0000 Employer Identification Number:

DLN

Contact Person: GARY L BOTKINS Contact Telephone Number: (877) 829-5500 Our Letter Dated: December 1998 Addendum Applies:

ID# 31463

Dear Applicant

This modifies our letter of the above date in which we stated that you would be treated as an organization that is not a private foundation until the expiration of your advance ruling period

Your exempt status under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) is still in effect. Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Code because you are an organization of the type described in section 509(a)(1) and 170(b)(1)(A)(vi)

Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware of the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization

You are required to make your annual information return, Form 990 or Form 990-EZ, available for public inspection for three years after the later of the due date of the return or the date the return is filed. You are also required to make available for public inspection your exemption application. any supporting documents, and your exemption letter. Copies of these documents are also required to be provided to any individual upon written or in person request without charge other than reasonable fees for copying and postage You may fulfill this requirement by placing these documents on the Internet Penalties may be imposed for failure to comply with these requirements. Additional information is available in Publication 557. Tax-Exempt Status for Your Organization, or you may call our toll free number shown above.

If we have indicated in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter

Letter 1650 (Do/co)

■ F PORTOTE Exhibit B, continued

UPSTATE FOREVER

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If you have any questions, please contact the person whose name and talephone number are shown above.

Sincerely yours,

Lois G. Lefner

Director, Exempt Organizations Rulings and Agreements



Exhibit C

May 18, 2017

Ms. Elaine Morris 299 Pearson Road Tamassee, SC 29686

Re: Oconee County Conservation Bank grant potential

Dear Ms. Morris:

It continues to be a pleasure working with you on your conservation easement for your property. I wanted to let you know that an opportunity exists to apply for a grant with the Oconee County Conservation Bank (OCCB) to help with costs associated with applying the conservation easement on your property. I would like the opportunity to apply for this grant for this benefit.

As part of the application process, and if you agree to move forward with the process, I wanted to reiterate the following points required by the application process:

- interests in land purchased with OCCB funds result in a permanent conveyance of such interests in land from the landowner to the Eligible OCCB Recipient and its assigns; and
- That it may be in the landowner's interest to retain independent legal counsel, perform appraisals, create surveys, and seek other professional advice;

I look forward to continue working with you through this process. Of course, if you have any immediate questions, please feel free to contact me at 864 250-0500 x26 or by email at spark@upstateforever.org.

Sincerely,

Scott Park

Land Conservation Director

Attachments: OCCB Statement of Interest Form OCCB Application for Funding





03060101-03 (Little River/Lake Keowee)

General Description

Watershed 03060101-03 (formerly 03060101-050) is located in Oconee County and consists primarily of the *Little River* and its tributaries as it flow through *Lake Keowee*. The watershed occupies 104,996 acres of the Blue Ridge and Piedmont regions of South Carolina. Land use/land cover in the watershed includes: 65.4% forested land, 17.2% agricultural land, 7.5% urban land, 9.2% water, 0.3% barren land, 0.2% forested wetland (swamp), and 0.2% nonforested wetland (marsh). A map depicting this watershed is found in Appendix A, page A-34.

Burgess Creek (Long Branch) and Mill Creek join to form the North Fork Little River, which accepts drainage from Craven Creek, Whitewater Lake, Smeltzer Creek, Fiddlers Creek, Barbeque Branch, and the Flat Shoals River. The Flat Shoals River is formed from the confluence of Cheohee Creek and Tamassee Creek (Horse Bone Branch). Cheohee Creek accepts drainage from White Rock Creek (Bee Cave Creek, Wilson Creek, Pack Branch), Townes Creek, and Mud Creek. Townes Creek is formed by the confluence of Crane Creek and West Fork and accepts drainage from Wash Branch and Crossland Creek before flowing through Lake Isaqueena (also known as Lake Cherokee). Moody Creek (Cantrell Creek, Cheohee Lake, White Oak Creek) and Jumping Branch also drain into Townes Creek through the lake. Flat Shoals River then accepts drainage from Reece Branch and Davey Branch before merging with the North Fork Little River to form the Little River.

Downstream of the confluence, the Little River accepts drainage from Oconee Creek (Alexander Creek, Station Creek), Yarborough Branch, Camp Bottom Branch, and Todd Branch before the river begins to impound into Lake Keowee. Beaman Branch enters the river next, followed by Neal Branch, Wilson Branch, Whetstone Creek, and Stamp Creek (Davis Branch, Cornhouse Creek). The impounded river then accepts drainage from Long Branch, Barkshed Branch, Von Hollen Creek (Frenge Branch), Big Creek, and Crooked Creek (Cater Branch). Cane Creek (Walhalla Reservoir) accepts drainage from Browns Lake, Little Cane Creek (Beaty Creek, Williams Creek), and Dodgens Creek before flowing into the Little River near the base of the watershed.

Lake Keowee, divided between 03060101-02 (Keowee River) and this watershed, is connected through a narrow channel bisected by SC 130. Waters flowing through this connection flow out of the Keowee dam at the base of 03060101-02 and into the Keowee River in 03060101-03. The Little River Dam is located near the confluence with Cane Creek at the base of this watershed and discharges waters into a segment of the Little River, which flows into the Keowee River in 03060101-03. There are a total of 339.5 stream miles and 9,758.4 acres of lake waters in this watershed. Burgess Creek, Mill Creek, White Oak Creek, Jumping Branch, West Fork, Townes Creek (from headwaters to Lake Isaqueena), and Crane Creek are classified TN. North Fork Little River and its tributaries from the confluence of Mill Creek and Burgess Creek to SC

FIFFEE Exhibit E, continued

11 is classified TPGT, below that line it is classified FW. Cheohee Creek and Tamassee Creek and their tributaries from their headwaters to the end of U.S. Forest Service land are classified ORW, below that line are classified FW. Moody Creek is classified TN from its headwaters to its confluence with and including Cantrell Creek. West Fork Townes Creek, from its headwaters to its confluence with Lake Isaqueena, is classified TN. Smeltzer Creek is classified TN from its headwaters to SC 130, below that line to its confluence with the North Fork Little River it is classified TN. All other streams in the watershed are classified FW.

Surface Water Quality

Station #	Туре	Class	Description
RS-02466	RS02	TN	BURGESS CREEK AT S-37-171
SV-684	BIO	FW	CRANG CREEK AT WINDING STAIRS RD
SV-742	BIO	FW	OCONIE CREEK AT S-37-129
SV-203	W	FW	LITTLE RIVER AT \$-37-247.1 MI NE OF WALHALLA
RL-03354	RL03	FW	LAKE KEOWEE, 1.6 MI NW OF SC 188 & 0.7 MI SE OF S-37-175
SV-312	W	FW	LAKE KEOWEE AT SC 188 - CROOKED CK ARM 4.5 MI N SENECA
RL-05466	RL05	FW	LAKE KEOWEE, 0.25 MI NWN OF S-37-340 & S-37-588
SV-361	INT	FW	LAKE KEOWEE IN FOREBAY OF LITTLE RIVER DAM
SV-342	SPRP	FW	CANE CREEK AT S-37-133
SV-807	SS	FW	LITTLE CANE CREEK AT NELLIE ROAD
SV-808	SS	FW	LITTLE CANE CREEK AT AUSTIN EDWARDS ROAD
SV-809	SS	TN	LITTLE CANE CREEK AT OCONER BELLE LANE
SV-810	SS	FW	LITTLE CANE CREEK AT PICKENS HIGHWAY
SV-811	SS	FW	LITTLE CANE CREEK TRIBUTARY NEAR PICKENS HIGHWAY
SV-812	SS	FW	LITTLE CANE CREEK TRIBUTARY AT TAYLOR ROAD
SV-343	W/BIO	FW	LITTLE CANE CREEK AT S-37-133
SV-311	W	FW	LAKE KEOWEE AT SC 188 - CANE CK ARM 3.5 MI NW SENECA
RL-05394	RL05	FW	LAKE KEOWEE, 5.06 MI NNW OF SENECA

Burgess Creek (RS-02466) - Aquatic life uses are fully supported. Although dissolved oxygen excursions occurred, they were considered natural, not standards violations. Recreational uses are not supported due to fecal coliform bacteria excursions.

Crane Creek (SV-684) - Aquatic life uses are fully supported based on macroinvertebrate community data.

Oconee Creek (SV-742) - Aquatic life uses are fully supported based on macroinvertebrate community data.

Little River (SV-203) – Aquatic life uses are fully supported; however, there is a significant increasing trend in five-day biochemical oxygen demand. Recreational uses are partially supported due to fecal coliform bacteria excursions.

Lake Keowee – There are six SCDHEC monitoring stations along this section of Lake Keowee, and aquatic life and recreational uses are fully supported at all sites (*RL-03354*, *SV-312*, *RL-05466*, *SV-361*, *SV-311*, *RL-05394*). At *SV-312*, there is a significant increasing trend in pH.

FIRSTATE Exhibit E, continued

Significant decreasing trends in total phosphorus concentration and fecal coliform bacteria concentration suggest improving conditions for these parameters at this site. At SV-361, there are significant increasing trends in total nitrogen concentration and fecal coliform bacteria concentration. A significant increasing trend in dissolved oxygen concentration suggests improving conditions for this parameter at this site. At SV-311, there is a significant decreasing trend in dissolved oxygen concentration. There is a significant increasing trend in pH. A significant decreasing trend in total phosphorus concentration suggests improving conditions for this parameter at this site. Fish tissue analyses on species caught within Lake Keowee indicate no advisories or restrictions on consumption of fish from these waters.

Cane Creek (SV-342) - Aquatic life uses are fully supported; however, there is a significant increasing trend in five-day biochemical oxygen demand. A significant decreasing trend in total phosphorus concentration suggests improving conditions for this parameter. Recreational uses are partially supported due to fecal coliform bacteria excursions.

Little Cane Creek - There are five SCDHEC monitoring stations along Little Cane Creek. The four upstream sites were special study stations and only examined recreational uses. Recreational uses are partially supported at the furthest upstream sites (SV-807, SV-808), and not supported at the next two stations (SV-809, SV-810) due to fecal coliform bacteria excursions. At the furthest downstream site (SV-343), aquatic life uses are fully supported based on macroinvertebrate community data; however, there is a significant increasing trend in five-day biochemical oxygen demand. Recreational uses are not supported due to fecal coliform bacteria excursions.

Little Cane Creek Tributary - There are two SCDHEC monitoring stations along the Little Cane Creek tributary. The stations were special study stations and only examined recreational uses. Recreational uses were not supported at the upstream site (SV-811) and partially supported at the downstream site (SV-812) due to fecal coliform bacteria excursions.

Natural Swimming Areas

FACILITY NAME RECEIVING STREAM

DIAKONIA CENTER CRAVEN CREEK PERMIT #

37-1008N ACTIVE

NPDES Program

Active NPDES Facilities RECEIVING STREAM FACILITY NAME

> DAVEY BRANCH TAMASSEE DAR SCHOOL

NPDES# TYPE

SC0026727 MINOR DOMESTIC

F PORTATE Exhibit E, continued

SCG250067

LAKE KEOWEE

TYCO HEALTHCARE KENDALL MINOR INDUSTRIAL

LAKE KEOWEE \$C0022322

KEOWEE KEY UTILITY SYSTEMS, INC. MINOR DOMESTIC

LAKE KEOWEE SCG641010

CITY OF SENECA WTP MINOR INDUSTRIAL

Nonpoint Source Management Program

Land Disposal Activities

Landfill Facilities

LANDFILL NAME PERMIT #
FACILITY TYPE STATUS

WOOD LCD & YT LANDFILL 372669-1701
C&D ACTIVE

FLAT ROCK LANDCLEARING & YD FILL 372664-1701 C &D INACTIVE

NORTHWEST GRADING LANDCLEARING 372614-1701 C & D ACTIVE

Mining Activities

MINING COMPANY PERMIT #
MINE NAME MINERAL

LOST DUTCHMANS MINING ASSOC. 1310-73 NEW OCONEE CAMP GOLD

Water Quantity

WATER USER TOTAL PUMP. CAP (MGD)
STREAM RATED PUMP CAP (MGD)

CITY OF SENECA INTAKE 30.0 LAKE KEOWEE 18.0

Growth Potential

There is a moderate potential for growth in this watershed, which contains the Town of Salem and portions of the Cities of Walhalla and Seneca. Salem and the shoreline of Lake Keowee are predicted for growth in the form of retirement communities. SC 130, running from Salem to Seneca, will be particularly prone to development. The Sumter National Forest extends across the upper portion of the watershed and would limit growth in that area.

Watershed Protection and Restoration Strategies

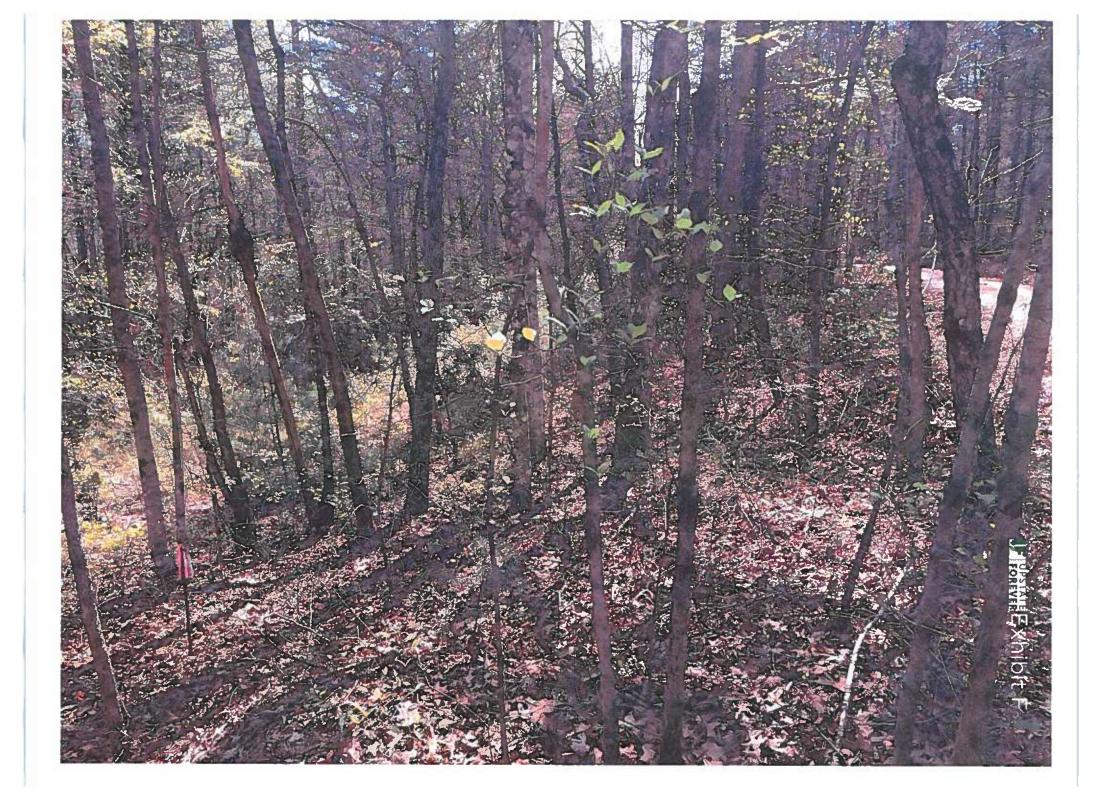
Total Maximum Daily Loads (TMDLs)

TMDLs were developed by SCDHEC and approved by the EPA for Cane Creek (SV-342) and Little Cane Creek (SV-343) to determine the maximum amount of fecal coliform bacteria these creeks can receive from sources and still meet water quality standards. The

UPSTATE Exhibit E, continued

nonpoint sources that were identified to be possible contributors to the Cane Creek impairment include grazing livestock, livestock depositing manure directly into streams, failing septic systems, and urban runoff. The possible sources of the impairment of Little Cane Creek were grazing livestock, livestock depositing manure directly into streams, failing septic systems, and land applied manure. Neither stream had a permitted point source within its drainage area. The TMDL would require reductions of 54% for Cane Creek and 65% for Little Cane Creek to the existing loads for the creeks to meet standards. The nonpoint source component of the Cane Creek TMDL has been implemented using §319 grant funds. Implementation was completed in January 2009. For more information on §319 grants, visit http://www.scdhee.gov.water and click on Nonpoint Source Program.

F PORTOTE Exhibit E, continued Little River/ Lake Keowee Watershed (03060101-03)0 Macroinvertebrate Stations Water Quality Monitoring Stations ∇ Approved TMDL Groundwater Monitoring Stations Special Study Stations * Mines 37-TH08N Landfills **NPDES Permits Land Application Permits** Natural Swimming Areas Sumer Interstates Nasionat Railroad Lines Forest Highways County Lines Oponee Modeled Stream Stream Lake Wetland 10-Digit Hydrologic Units Cities Towns Public Lands SC0022322 \$\$\sqrt{80} SV-809 183 Walhalla SCG250067 SCG641010 A-34



W FOREVER Exhibit G



To: Eddie Martin, Oconee Soil and Water Conservation District Scott Park, Land Conservation Director - Upstate Forever

Site: Morris Property Location assisted: Oconee County

Subject: Conservation technical assistance for the Oconee Soil and Water Conservation District. Conservation partners in the area are working to protect the property through a potential conservation easement. An abbreviated assessment of natural communities present and habitat quality was conducted.

Person providing Assistance: Sudie Daves Thomas Date of Assistance: 7-12-17

Findings: The Morris property harbors many acres of intact forest communities that reside on various elevations. South-facing and north-facing slopes are present supporting a vast number of plant and animal species that thrive within the mosaic of high quality natural communities. Varying topographic features feature dry upland oak-hickory forests descending to meet lush riparian vegetation along the clear rocky creek. This site has not been disturbed in decades as is evident by the large size of mature trees, the presence of multiple structural layers within the forest as well as high species richness among woody and herbaceous plants, and the general lack of invasive exotic plant invasion. Only a few areas with minimal infestation were noted in the areas walked.

Several natural community types exist and grade from one to another as topography and elevation transition. Site is dominated by Oak-Hickory Forest and Basic Forest with elements of Hemlock Forest on upper slopes and Cove Forest at the slope base along the stream (John Nelson, The Natural Communities of South Carolina, Initial Classification and Description, 1986).

Other life including many bird species, butterflies, fungi, dragonflies, and damselflies were observed during this short inventory. Mature forest stands, lush mid- and understory vegetation, as well as diverse riparian habitats support an abundance of songbirds, including many species of neo-tropical migrants. We observed several woodland butterfly species that depend on the native plants present as larval host plants. Here is a short list of avian species noted. The property supports many more species that could be documented throughout the year and during early morning hours.

Bird list (midday heat, only a few active/singing)
American Goldfinch
Blue Jay
Carolina Chickadee
Carolina Wren
Indigo Bunting
Northern Cardinal
Northern Parula
Ruby -throated hummingbird
Swainson's Warbler
Tufted Titmouse
Yellow Billed Cuckoo



Tangles of Smilax and Giant Cane in riparian areas are preferred nesting habitat of Swainson's Warbler (listed as Highest **Priority** Conservation Species of SC by SCDNR-Comprehensive Wildlife Conservation Strategy 2005)

Helping People Help the Land

Trip Report

F FOREVER Exhibit G, con't

Conclusion/recommendations: This property harbors wonderful examples of several high quality Natural Communities of the southeast. With further investigation, it is likely rare plant species can be located and protected here (orchids, trillium, ferns, etc.). Any opportunity to preserve and protect this site will benefit countless organisms, including the humans who are able to visit and learn through their multiple senses. An abundance of possibilities for biological research, environmental education, and land stewardship exists here.

Several small open/sunny areas exist and support many sun-loving herbaceous plants including wild quinine, whorled leaf coreopsis, sunflower (Helianthus), Silphium, sensitive briar, small flowered partridge pea, native bush clover (Lespedeza sp.) and ticktrefoil species "(Desmodium sp.), and milkwort (Polygala sp.). Management efforts that keep these areas open with little soil disturbance will be beneficial in promoting these highly beneficial herbs. The species provide nectar, pollen, host plants, seeds, and structure that benefit countless insects and birds, among other animals. Soil disturbance may introduce and encourage the establishment of harmful exotic invasive plant species. Care should be taken to clean off equipment prior to bringing on site.

Control of invasive exotic plants before they become unmanageable is recommended. The closed canopy here and lack of recent disturbance has protected this property from harmful infestations of exotic plants. A few non-native invasive species were noted. Chinese privet is scattered sparsely near the stream and in a few spots along roads and trails. Foliar spot spraying or cutting and treating stumps of privet during winter with herbicide is recommended. Privet spreads fast and birds spread seeds as well. Other invasive plants found were Chinese lespedeza or Sericea, and Japanese stilt grass (*Microstegium viminium*). A guide for control methods can be found here: https://www.srs.fs.usda.gov/pubs/36915

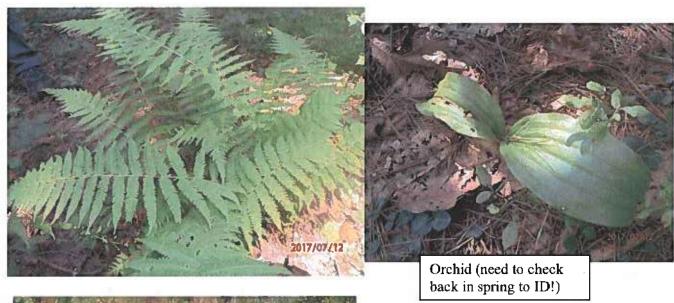
This report serves as documentation of current site conditions and conservation planning recommendations. Please see photos on following pages as well as the plant list provided.

Please contact me with any further questions or to schedule another site visit early in the 2018 growing season.

Sudie Daves Thomas Wildlife Biologist, NRCS/USDA 803-664-0806, sudie.thomas@sc.usda.gov Date Prepared: 7-31-17

Cc: Beau Sorenson, Assistant State Conservationist - Field Operations, NRCS Heather Ramsay, NRCS District Conservationist, Oconee County

Trip Report







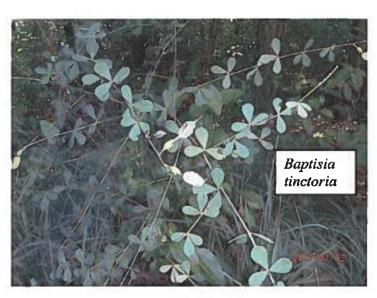
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Trip Report













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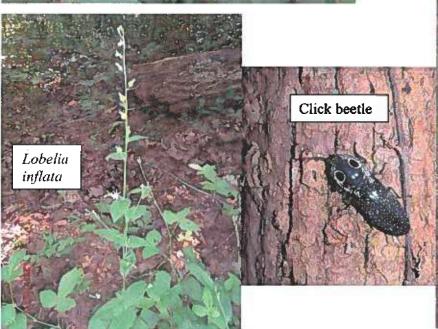
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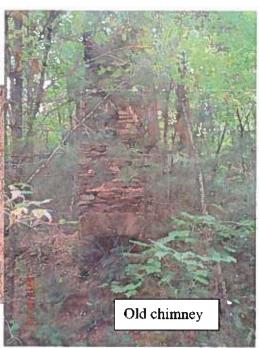












FIPPRENTER Exhibit G, continued

Morris property, Oconee County species observed 7-12-17 (many more species exist here, a more complete list can be created through mulitple inventory efforts in various seasons)

Species Type	Family	Common Name	Genus (Radford)	Species (Radford)	Origin
Herbaceous	Rosaceae	Agrimony	Agrimonia	sp.	locally native
Herbaceous	Fabaceae	Hog-Peanut	Amphicarpa	bracteata	locally native
Herbaceous	Araceae	Jack in the Pulpit	Arisaema	triphyllum	locally native
Herbaceous	Asteraceae	Pale Indian Plantain	Arnglossum	atriplicifolium	locally native
Herbaceous	Poaceae	Giant Cane	Arundinaria	gigantea	locally native
Herbaceous	Aspleniaceae	Ebony Spleenwart	Asplenium	platyneuron	locally native
Herbaceous	Dryopteridaceae	Lady Fern	Athyrium	filix-femina	locally native
Herbaceous	Scrophulariaceae	Smooth Yellow False Foxglove	Aureolaria	flava	locally native
Herbaceous	Fabaceae	a Baptisía, Horseflyweed	Baptisia	tintoria	locally native
Herbaceous	Utricaceae	False Nettle	Boehmeria	cylindrica	locally native
Herbaceous	Ophioglossaceae	Grape Fern sp.	Botrychium	sp	locally native
Herbaceous	Сурегасеае	Hop Sedge	Carex	lupulina	locally native
Herbaceous	Fabaceae	Wild Sensitive Plant/Partridge Pea	Cassia	nictitans	locally native
Herbaceous	Asteraceae	Whorled-Leaved Coreopsis	Coreopsis	major	locally native
Herbaceous	Fabaceae	a Beggar's Lice	Desmodium	nudiflorum	locally native
Herbaceous	Fabaceae	Beggar's Lice sp.	Desmodium	sp.	locally native
Herbaceous	Dioscoreaceae	Wild Yam sp.	Dioscorea	sp.	locally native
Herbaceous	Asteraceae	Carolina or Leafy Elephant's Foot	Elephantopus	carolinianus	locally native
Herbaceous	Asteraceae	Sweet Joe-Pye Weed	Eupatorium	purpureum	locally native
Herbaceous	Asteraceae	Round-Leaf Thouroughwort	Eupatorium	rotundifolium	locally native
Herbaceous	Euphorbiaceae	Flowering Spurge	Euphorbia	corollata var. zinniiflora	locally native
Herbaceous	Rubiaceae	Bedstraw sp.	Galium	sp.	locally native
Herbaceous	Asteraceae	Short Leaf Sneezeweed	Helenium	brevifolium	locally native
Herbaceous	Asteraceae	Sunflower sp.	Helianthus	sp.	locally native
Herbaceous	Saxifragaceae	Alumroot	Heuchera	americana	locally native
Herbaceous	Aristolochiaceae	a Heartleaf, Wild Ginger	Hexastylis	arifolia	locally native
Herbaceous	Rubiaceae	Venus' Pride (Bluet)	Houstonia	purpurea	locally native
Herbaceous	Hypericaceae	Saint Peter's Wort	Hypericum	stans	locally native

FIGURE Exhibit G, continued

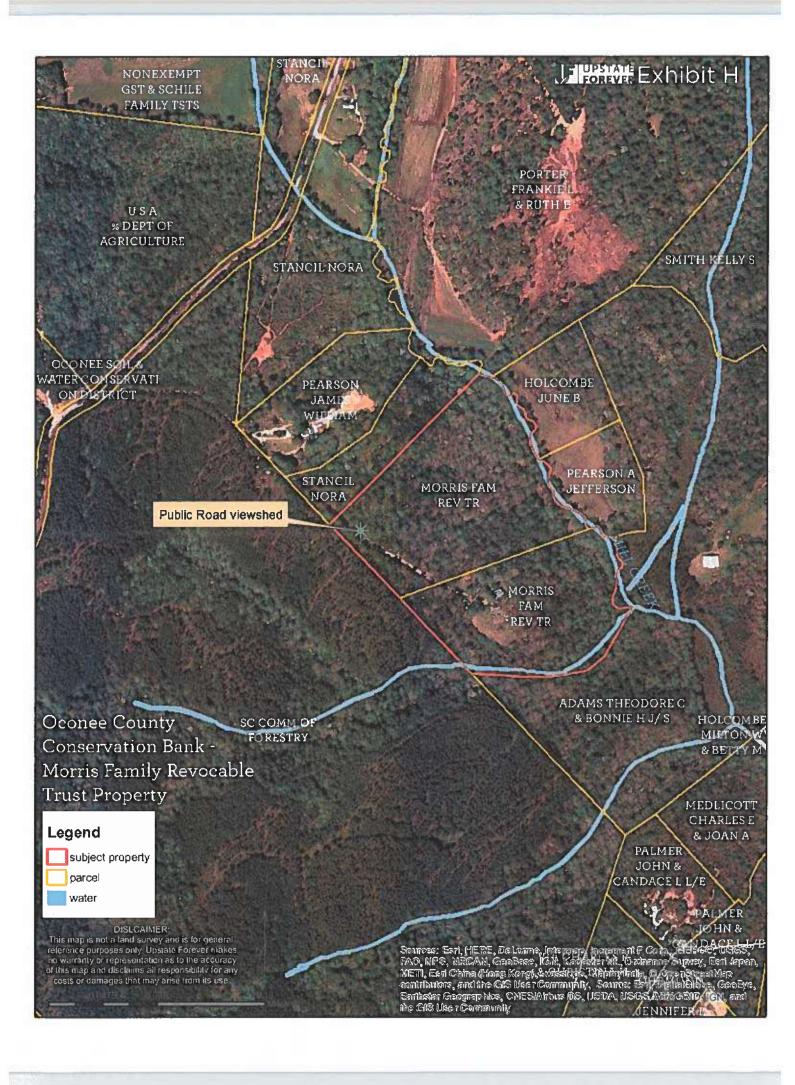
Species Type	Family	Common Name	Genus (Radford)	Species (Radford)	Origin	
Herbaceous	Amaryllidaceae	Yellow Star Grass	Hypoxis	hirsuta	locally native	
Herbaceous	Balsaminaceae	Jewel-weed, Touch-me-not	Impatiens	capensis	locally native	
Herbaceous	Iridaceae	Dwarf Crested Iris	Iris	cristata	locally native	
Herbaceous	Juncaceae	Juncus/Needlerush sp.	Juncus	5 p .	locally native	
Herbaceous	Asteraceae	Wild Lettuce	Lactuca	canadensis	locally native	
Herbaceous	Fabaceae	Chinese Lespedeza, Sericea	Lespedeza	cuneata	exotic	
Herbaceous	Fabaceae	Virginia/Slender Bush Clover	Lespedeza	virginica	locally native	
Herbaceous	Campanulaceae	Indian Tobacco	Lobelia	inflata	locally native	
Herbaceous	Lycopodiaceae	Ground Cedar, Running-Pine	Lycopodium	digitatum	locallly native	
Herbaceous	Lycopodiaceae	Clubmoss sp.	Lycopodium	sp.	locallly native	
Herbaceous	Liliaceae	Indian Cumcumber-Root	Medeola	virginiana	locally native	
Herbaceous	Poaceae	Japanese grass	Microstegium	vimineum	exotic	
Herbaceous	Rubiaceae	Partridge Berry	Mitchella	repens	locally native	
Herbaceous	Aspidiaceae	Sensitive Fern	Onoclea	sensibilis	locally native	
Herbaceous	Poaceae	Beaked Panicum	Panicum	anceps	locally native	
Herbaceous	Poaceae	Panicum sp.	Panicum	sp.	locally native	
Herbaceous	Asteraceae	Wild Quinine/Feverfew	Parthenium	integrifolium	locally native	
Herbaceous	Passifloraceae	Yellow Passionflower	Passiflora	lutea	locally native	
1erbaceous	Polygalaceae	Orange Milkwort	Polygala	lutea	locally native	
Herbaceous	Polygalaceae	Curtiss' Milkwort	Polygala	curtissii	locally native	
Herbaceous	Liliaceae	Solomon's Seal	Polygonatum	biflorum	locally native	
Herbaceous	Aspidiaceae	Christmas Fern	Polystichum	acrostichoides	locally native	
Herbaceous	Lamiaceae	Heəl-all	Prunella	vulgaris	locally native	
Herbaceous	Melastomataceae	Maryland Meadow-Beauty	Rhexia	mariana	locally native	
Herbaceous	Melastomataceae	Virginia Meadow Beauty, Handsome Harry	Rhexia	virginica	locally native	
lerbaceous	Lamiaceae	Lyre-Leaf Sage	Salvia	lyrata	locally native	
lerbaceous	Fabaceae	Sensitive Briar	Schrankia	micorphylla	locally native	
Herbaceous	Liliaceae	flowering	Trillium	spp.	locally native	
lerbaceous	Poaceae	Slender Wood-Oats	Uniola	laxa	locally native	
Herbaceous	Violaceae	Arrow-Leaf Violet	Viola	sagittata	locally native	

F PORTATE Exhibit G, continued

Species Type	Family	Common Name	Genus (Radford)	Species (Radford)	Origin	
Herbaceous	Violaceae	Violet sp.	Viola	sp.	locally native	
Waady	Aceraceae	Red Maple	Acer	rubrum	locally native	
Woody	Aceraceae	Southern Sugar Maple	Acer	saccharum ssp floridanum	locally native	
Woody	Betulaceae	Tag Alder	Alnus	serrulata	locally native	
Woody	Bignoniaceae	Cross Vine Anisostichus capreolata		locally native		
Woody	Haloragaceae	Devil's Walking Stick Aralia spinosa		locally native		
Woody	Annonaceae	Paw Paw	Asimina	triloba	locally native	
Woody	Betulaceae	Sweet Birch	Betula	lenta	locally native	
Woody	Verbenacea	Perbenacea Beauty Berry Callicarpa americana		americana	locally native	
Woody	Bignoniaceae Trumpet Vine Campsis radicans		locally native			
Woody	Betulaceae Ironwood/American Hornbeam Carpinus caroliniana		caroliniana	locally native		
Woody	y Juglandaceae Shagbark Hickory		Carya ovata		locally native	
Woody	Juglandaceae Mockernut Hickory		Carya	tomentosa	locally native	
Woody	Cornaceae	ornaceae Flowering Dogwood Cornus florida		florida	locally native	
Woody	Cornaceae Swamp, Stiff, Southern Swamp Dogwood Cornus stric		stricta	locally native		
Woody	Ebenaceae	Persimmon	Diospyros	virginiana	locally native	
Woody	Celastraceae	American Strawberry Bush	Euonymus	omericanus	locally native	
Woody	Fagaceae	American Beech	Fagus	grandifolia	locally native	
Woody	Oleaceae	Green Ash	Fraxinus	pennsylvanica	locally native	
Woody	Styracaceae	Carolina Silverbell	Halesia	carolina	locally native	
Woody	Hamamelidaceae	Witch-Hazel	Hamamelis	virginiana	locally native	
Woody	Saxifragaceae	Wild Hydrangea	Hydrangea	arbarescens	locally native	
Woody	Hypericaceae	St. Andrew's Cross	Hypericum	hypericoides	locally native	
Woody	Aquifoliaceae	Deciduous Holly/Possumhaw	llex	decidua	locally native	
Woody	Aquifoliaceae	American Holly	llex	ораса	locally native	
Woody	Juglandaceae	Black Walnut	Juglans	nigra	locally native	
Woody	Ericaceae	Mountain Laurel	Kalmia	latifolia	locally native	
Woody	Ericaceae	Highland Doghobble	Leucothoe	axillaris var. editorium	locally native	
Woody	Oleaceae	Chinese Privet	Ligustrum	sinense	exotic	
Woody	Lauraceae	Spicebush	Lindera	benzoin	locally native	

FOREVER Exhibit G, continued

Species Type	Family	Common Name	Genus (Radford)	Species (Radford)	Origin	
Woody	Hamamelidaceae	Sweet-Gum	Liquidambar	styraciflua	locally native	
Woody	Magnoliaceae	Tulip Poplar, Yellow Poplar	Liriodendron	tulipifera	locally native	
Woody	Magnoliaceae	Frasier Magnolia	Magnolia	fraseri	locally native	
Woody	Myricaceae	Wax Myrtle/Southern Bayberry	Myrica	cerifera	locally native	
Woody	Nyssaceae	Black Gum/Tupelo	Nyssa	sylvatica	locally native	
Woody	Ericaceae	Sourwood	Oxydendrum	arboreum	locally native	
Woody	Vitaceae	Virginia Creeper Parthenocissus quinquefolia		quinquefolia	locally native	
Woody	Rosaceae	ceae Black Cherry Prunus		serotina	locally native	
Woody	Fagaceae	Red Oak (Northern)	Quercus	rubra	locally native	
Woody	Fagaceae	Chestnut Oak	Quercus	montana	locally native	
Woody	Fagaceae	Willow Oak	Quercus	phellos	locally native	
Woody	Ericaceae Azelea sp.		Rhododendron	Rhododendron sp.		
Woody	Anacardiaceae Winged Sumac		Rhus	copallina		
Woody	Anacardiaceae	Poison Ivy	Rhus	radicans	locally native	
Woody	Anacardiaceae	Smooth Sumac	Rhus	glabra	locally native	
Woody	Rosaceae	Swamp Rose	Rosa	palustrus	locally native	
Woody	Rosaceae	Blackberry sp.	Rubus	sp.	locally native	
Woody	Caprifoliaceae	Elderberry	Sambucus	canadensis	locally native	
Woody	Lauraceae	Sassafras	Sassafras	albidum	locally native	
Woody	Liliaceae	Catbrier, Fringed Greenbriar	Smilax	bona-nox	locally native	
Woody	Liliaceae	Catbrier, Round leaf Greenbriar	Smilax	rotundifolia	locally native	
Woody	Pinaceae	Eastern Hemlock	Tsuga	candensis	locally native	
Woody	Ulmaceae	American Elm	Ulmus	americana	locally native	
Woody	Ericaceae	Sparkleberry	Vaccinium	arboreum	locally native	
Woody	Ericaceae	Highbush Blueberry	Vaccinium	corymbosum	locally native	
Noody	Ericaceae	Elliott's Blueberry	Vaccinium	elliottíi	locally native	
Woody	Vitaceae	Muscadine Grape	Vitis	rotundifolia	locally native	
Woody	Vitaceae	Grape sp.	Vitis	sp	locally native	
Woody	Ranunculaceae	Yellow-root	Xanthorhiza	simplicissima	locally native	





OCONEE COUNTY

Assessor's Office

"Land Beside the Water"
FOREVER Exhibit

Recent Sales in Neighborhood Recent Sales in Area	Previous Parcel	Next Parcel	Field Definitions	Return to Main Search	Oconee Home
	Ow	vner and Parcel	Information		
Owner Name	MORRIS FAM REV TR		Today's Date	June 20, 2017	
Mailing Address	299 PEARSON RD		Parcel Number	036-00-02-007 Tax	ID: 182
	TAMASSEE, SC 29686		Tax District	(District 002)	
Location Address			2015 Millage Rate		
Legal Description	MapPlat8 A909 N	lapPlatP 7	Acres	15	
Property Class / Property Type	/ Unclassified Farm		Parcel Map	Show Percel Map	
Neighborhood	WHITEWATER TV	VP			
Generate Owner List By Redius					

Land Taxable Market Value	Improvement Taxable Market Value	Total Taxable Market Valu
\$ 53,600	0	\$ 53,600

Land Information							
Land Type	Frontage	Effective Frontage	Effective Depth	Acres	Square Footage		
74	0	0	0	14	609,840		
71	0	٥	0	1	43,560		

Residential Building Information No residential building Information available for this parcel.

	Walter Bridge C	ommercial and Miscellanes	us Improvement Information			
Building Type	Year Built	Eff Year Built	Length/Width/Height	Size	Grade	Sketch
		No miscellaneous informa	tion available for this parcel			

Sale Information								
Sale Date	Sale Price	Deed Book	Deed Page	Qualification Reason	Grantor	Grantee		
2011-04-11	\$ 10	1829	81	Other Not Valid	Multiple Owners	MORRIS FAM REV TR		
2003-05-21	\$ 10	1280	196	Valid Arms-length sale tran	PEARSON PAUL E & MILDRED R	MORRIS RICHARD T & ELAINE L		
1998-12-03		1006	0001	Valid Arms-length sale tran	PEARSON PAUL E	PEARSON PAUL E & MILDRED R		

Recent Sales in N		Previous Parcel	Next Parcel	Field Definitions	Return to Main Search Pa	ge Oconee Home
1998-12-03	1006	0001 Valid	Arms-length sale	e tran PEAF	RSON PAUL E PEARSO	ON PAUL E & MILDRED R

The Oconee County Assessor's Office makes every effort to produce the most accurate information possible. No warranties, expressed or implied, are provided for the data herein, its use or interpretation. Website Updated: January 23, 2017

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OCONEE COUNTY

Assessor's Office

"Land Beside the Water"

| Continued | Con

Recent Sales in Neighborhood Previous Parcel Next Parcel Field Definitions Return to Main Search Oconee Home

Owner and Parcel Information June 20, 2017 **Owner Name** MORRIS FAM REV TR Today's Date 299 PEARSON RD 035-00-02-008 Tax ID: 183 **Mailing Address** Parcel Number TAMASSEE, SC 29686 Tax District (District 002) **Location Address** 299 PEARSON RD 2015 Millage Rate MapPlatB P60 MapPlatP 377 **Legal Description** Acres 11,26 Show Parcel Map Property Class / Property Type / Farm with Living Unit Parcel Map Neighborhood WHITEWATER TWP Generate Owner List By Radius

Land Taxable Market Value Improvement Taxable Market Value Total Taxable Market Value \$ 53,040 \$ 149,420 \$ 202,460

Land Information Effective Frontage **Effective Depth** Square Footage Frontage **Land Type** Acres 74 0 0 10.26 446,925 90 0 0 43.550

Residential Building Information Base Area Finished Living Area Interior Exterior Effective Occupancy Style Stories Sq Ft Sq Ft Walls Walls Built Year Built 11 12 Bungalow 3.518 2,658 1.5 Normal for Class AL/VINYL 1979 1979 Heating Roof Roof Roof Roof Rooms/Bedrooms/Bathrooms Grade Material Type Frame Pitch Type Std for class Forced hot air 7/5/2.0 Show Building Sketch Metal Gable Ava

Commercial and Miscellaneous Improvement Information Year Built Length/Width/Height **Building Type Eff Year Built** Size Grade Sketch 120 SF Show Sketch UTLSHED 0 0 12 / 10 / 1 Avg POLEBLIDG 0 0 33 / 24 / 10 792 SF Avg Show Sketch 10 / 10 / 10 100 SF UTLSHED 1979 1979 Avg Show Sketch 16 / 10 / 10 160 SF UTLSHED 1979 1979 Avg Show Sketch

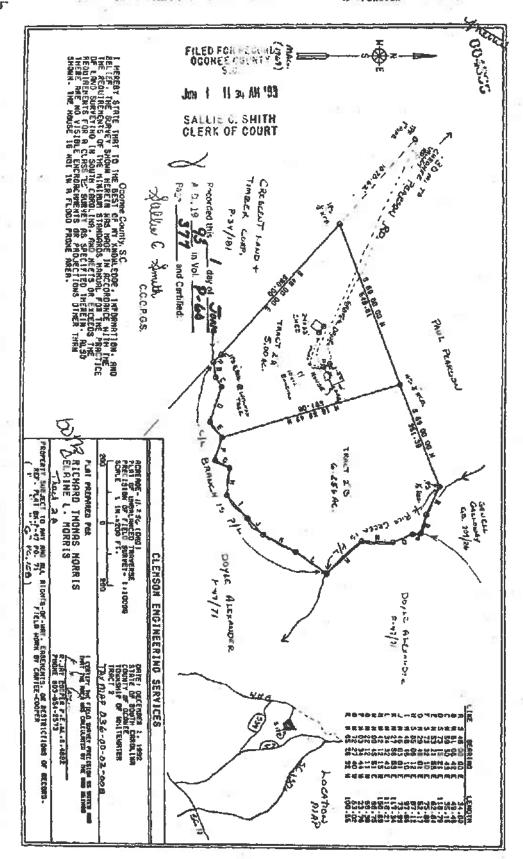
Sale Date Sale Price Deed Book Deed Page Qualification Reason Grantor Grantee
2011-04-11 \$ 10 1829 81 Other Not Valid Multiple Owners MORRIS FAM REV TR

Recent Sales in Neighborhood
Recent Sales in Area

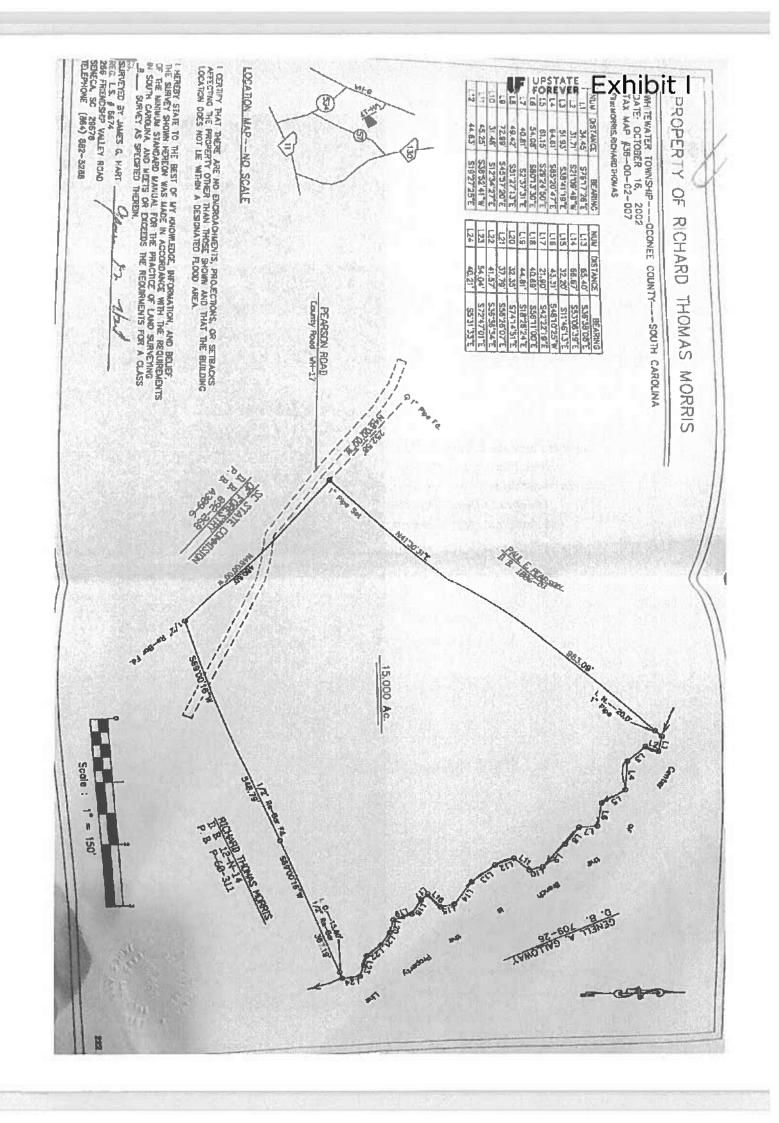
Previous Parcel Next Parcel Field Definitions Return to Main Search Page Oconee Home

The Oconee County Assessor's Office makes every effort to produce the most accurate information possible. No warranties, expressed or implied, are provided for the data herein, its use or interpretation. Website Updated: January 23, 2017

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Book: P-60 Page: 377 879:







Located near the tributary of Mill Creek, this old homesite still contains remnant stacked rock piers (foreground) and fireplace (background, right of center)



Intact fireplace of old homesite near the tributary of Mill Creek.



March 31, 2020

Andy Smith, Chair Oconee County Conservation Bank Katie Smith, Clerk to Council Oconee County 415 S. Pine St. Walhalla, SC 29691

Submitted electronically to smithlaw@mindspring.com and ksmith@oconeesc.com

RE: Application to the Oconee County Conservation Bank for support for a conservation easement on the Elaine Morris property

Dear Mr. Smith and Ms. Smith:

Please allow this letter to serve as our request for a renewed application for funding for the Elaine Morris property from the Oconee County Conservation Bank (OCCB). The OCCB Board previously awarded this project a grant for \$12,500 to support a conservation easement on the property. Due to unmitigable circumstances, we were unable to close on the conservation easement within the twelve-month time period required, nor during the six-month extension.

As we discussed, Ms. Morris has recently been addressing her own health issues and helping a family member through cancer treatment. These activities have kept her from closing on the conservation easement to protect her property. However, recent updates from Ms. Morris make the closing possible within the next two months. We have included a letter from Ms. Morris stating her situation as well as her strong intention to protect her property in perpetuity imminently.

Because the condition of the property remains nearly identical to the original application, we have chosen to resubmit the previous application, which still accurately describes the property, with only minor edits, and believe the letter from Ms. Morris will suffice as an update to her signature on page 5 of the application. Similarly, other dated or notarized portions of the application remain unchanged. Although we are currently ordering an updated appraisal, which may report an increase in the fair market value of the property - and therefore the value of the conservation easement - we have not increased the amount of our request. Rather,

we have made only minor edits to the original application to reflect the amount of the original reward granted by the OCCB Board (see Section V= Financial Criteria).

Upstate Forever and Ms. Morris would welcome the support of the Oconee County Conservation Bank for this renewal. If you have any questions or if you need any additional information, please do not hesitate to contact me.

Sincerely,

Scott Park

Glenn Hilliard Director of Land Conservation Upstate Forever March 12, 2020

Andy Smith, Chair Oconee County Conservation Bank Oconee County 415 S. Pine St. Walhalla, SC 29691

Submitted electronically to smithlaw@mindspring.com and ksmith@oconeesc.com

Dear Chairman Smith and Oconee County Conservation Bank Board Members:

Please allow this letter to serve as my request to the Oconee County Conservation Bank to consider the renewal of my application for funding a conservation easement for my property.

I have recently been addressing health issues and helping a family member through cancer treatment and have been preoccupied from closing on the conservation easement to protect my property. However, treatments are near completing, and my recovery is finding a more positive direction. My resolve to protect my property is as strong as ever.

I am working with Upstate Forever to submit and manage the application, and I seek and welcome your support.

Sincerely,

Elaine Morris

Elaine Morris

Owner

OCONEE COUNTY CONSERVATION BANK SEC. 2-404(b)(4) FINDINGS

Date: May 19, 2020

Recommended Award: \$12,500 Parcel Name: Morris Property

Owner: Morris Family Revocable Trust

Acres: 26.26

Location: Tamassee, about 2.5 miles from Salem Tax Map(s): 036-00-02-007 and 036-00-02-008

A. How the applicant meets the criteria set forth in section 2-403

- Property has over 1,550 feet along Mill Creek with associated minimal wetlands.
- Water quality classification of Mill Creek by the SC Department of Health and Environmental Control.
- Property contains documented threatened or endangered species, such as the short leaf sneezeweed (helenium brevifolium).
- Property possesses habitat for occupation or reoccupation by threatened or endangered species. For example, the tangles of Smilax and Giant Cane in riparian areas are preferred nesting habitat of Swainson's Warbler, which is listed as a Highest Priority Conservation Species of SC.
- Property harbors many acres of intact forest communities that reside on various elevations.
 Varying topographic features showcase dry upland oak-hickory forests descending to meet lush riparian vegetation along the clear rocky creek. This site has not been disturbed in decades as is evident by the large size of mature trees, the presence of multiple structural layers within the forest as well as high species richness among woody and herbaceous plants.
- Mature forest stands, lush mid- and understory vegetation, as well as diverse riparian habitats support an abundance of songbirds, including many species of neo-tropical migrants. It also supports woodland butterfly species that depend on the native plants present as larval host plants.
- Property contains an historic homestead with an intact fireplace and stone pilings.
- Public can view the hardwood forest on the Property from Pearson Road.
- Property is adjacent to SC Commission of Forestry preserved property.
- Applicant is requesting 21% of the value of the conservation easement.
- Landowner is donating 79% of the conservation easement value.

B. The purpose of the award and the use to which the land will be put

- The award will be used to place a conservation easement on the Property.
- The conservation easement focuses on protecting the natural resources of the property.

C. The party responsible for managing and maintaining the land

Elaine Morris

D. The party responsible for monitoring and enforcing any conservation easements or other restrictions upon the land

Upstate Forever

E. How the parties designated in items c. And d. possess the expertise and financial resources to fulfill their obligations

- Elaine Morris has a personal interest in preserving the Property's current characteristics.
- Upstate Forever is a nonprofit conservation organization that protects critical lands, waters, and
 the unique character of Upstate South Carolina. It holds over 120 conservation easements in
 the Upstate totaling over 23,500 acres. Twenty-three of those easements are in Oconee County,
 totaling over 4,300 acres. It is funded through donations and grants. Its stewardship of the
 conservation easements includes annual inspections of the properties. More information is
 available at upstateforever.org.

F. The availability of funds in the OCCB fund for the award

- OCCB fund balance is about \$542,000.
- Project awards outstanding total is \$66,100.

G. Any other findings or information relevant to the award

This grant was approved in 2018 but Upstate Forever was unable to close on the conservation
easement in the time allowed due to health issues in the family. The resubmitted application
asks for the amount previously approved by County Council.

Report to Duke Energy - Oconee County Conservation Bank November 17, 2020

As required by the Memorandum of Agreement dated November 3, 2016, the Oconee County Conservation Bank (OCCB) Board provided a report to Duke Energy dated September 11, 2018, describing the activities within two years of the \$618,000.00 of funding provided by Duke Energy. The MOA required no further reporting. Nonetheless, the OCCB is committed to informing Duke Energy of the OCCB's activities and expenditures for conservation in Oconee County, South Carolina.

In May 2019, the OCCB Board voted to deposit its funds in an investment account with the State Investment Pool. Through October 2020, the OCCB investment account has earned \$12,067.40 in interest. In addition, since the establishment of the OCCB in 2012, private individuals and local organizations donated \$5,145.00. The OCCB will continue to seek donations from private individuals and groups.

The OCCB maintains a checking account with Community First Bank in West Union, South Carolina for the deposit of donations and to disburse funds to grant recipients. To date, the OCCB has expended \$208,067.33 in grants to protect 747.89 acres in Oconee County. The OCCB has also incurred \$164.54 in banking expenses since 2012. As of October 31, 2020, the OCCB had the following funds:

State Investment Pool \$410,235.53 Community First Bank \$16,755.00.

The OCCB has two pending closings in the amounts of \$12,500.00 and \$66,100.00.

Since September 2018, the OCCB has made the following grant awards:

McKinney Creek Oconee Bell Preserve. A grant in the amount of \$58,000.00 to The Naturaland Trust for the conservation purchase of Cliffs Timber LLC's approximately 195 acre McKinney Creek Oconee Bell Preserve. TNT will own and manage the preserve for conservation, public access, and potential transfer to the South Carolina Department of Natural Resources as an addition to Devil's Fork State Park. The transaction closed in December 2019, with funds from OCCB, the South Carolina Conservation Bank, and other donors.

Gary and Christy Lyle Timber Farm. A grant in the amount of \$45,000.00 to the Oconee Soil and Water Conservation District for landowners Gary and Christy Lyle for a conservation easement on their 165.89 acres working timber farm. The OSWCD will hold

and monitor the conservation easement. The transaction closed in June 2020, with funds from the OCCB and a conservation donation by the landowners.

<u>Chapman Bridge Oconee Bell Preserve.</u> A grant in the amount of \$88,000.00 to The Naturaland Trust conservation purchase of landowner Cliff Timber's approximately 238 acre Chapman Bridge Oconee Bell Preserve. TNT will own and manage the preserve for conservation, public access, and potential transfer to the South Carolina Department of Natural Resources as an addition to Devil's Fork State Park. The transaction closed in July 2020, with funds from OCCB, the South Carolina Conservation Bank, and other donors.

Elaine Morris Conservation Easement. Upstate Forever withdrew its previously approved OCCB grant award as a result of delays caused by illnesses in the Elaine Morris family. UF reapplied and the OCCB approved a grant in the amount of \$12,500.00 to Upstate Forever for the purchase of a conservation easement on landowner Elaine Morris 26.26 acres on the Blue Ridge escarpment. UF will hold and monitor the easement. The closing for this transaction is pending as of the date of this report and the OCCB funds have not been delivered. Anticipated closing is November 25, 2020.

Estate of William C. Lyles Farm. A grant in the amount of \$66,100.00 to The Natural Land Trust for the conservation purchase of the Estate of William Lyles' 155.56 acres in Mountain Rest. TNT will manage the property for timber and agricultural production. The closing for this transaction is pending as of the date of this report and the OCCB funds have not been delivered.

In 2019, after consulting with the Executive Director of the South Carolina Conservation Bank and with staff from The Naturaland Trust, Upstate Forever, and the Oconee Soil and Water Conservation District, the OCCB Board established a policy of limiting its grants to ten percent (10%) of the conservation value of any project, unless there are exceptional circumstances warranting an increased percentage. The South Carolina Conservation Bank set their upper limit at thirty percent (30%) of the conservation value.

In 2020, the Oconee County Council adopted extensive procedural amendments to the OCCB ordinance to clarify and improve the process and procedures of the grant making process. For example, the ordinance now requires that recipients of OCCB funding execute and record, which require reports for how OCCB funds have been used and the conservation status of land protected with OCCB funds.

*Along with this report is a flash drive, which contains the September 11, 2018, report, the annual OCCB report to the Oconee County, a chart of expenditures and income of the OCCB, and a power point presentation that the OCCB developed for educational and fundraising purposes.



precious than that of having a daughter like you to love. You have made us so proud!

Love, Morn and Dad

 2x4 color ad in the t featuring picture

Ads will appear in The Jou Commemorative Editio

18"x24" full color v featuring your senior's pi

To place your ad, co (864) 973-6676 or kgaste

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VACATION/RESORT RENTALS

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To more than 2.1 million South Carolina newspap readers. Your 25-word classified ad will appear in 99 S.C. newspapers for only \$375. Call Alanna Ritchie at e South Carolina Newspape Natwork, 1-888-727-7377.

LEGAL NOTICES

LEGALS

The Doonee County Conservation Bank Board will meet on the following dates/times in Council following dates/times in Council Chambers, 415 South Pine Street, Wathalia, SC, unless otherwise advertised

Verusad: May 19, 2020; August 18, 2020; September 15, 2020; November 17, 2020; December 15, 2020; and February 9, 2021. All meetings are scheduled for 9:00 a.m.

STATE OF SOUTH CAROLINA COUNTY OF OCONEE IN THE COURT OF COMMON PLEAS C/A NO 2020-CP-37-00096

ORDER ARPOINTING GUARDIAN AD LITEM

Greenwich Revolving Trust by Wil-mington Sevings Fund Society, FSB, not in its individual capacity, but solely as Owner Trustee, Plaintiff

Keith Carter aka Christopher Keith Carter, Individually and as Personal Representative of the Estate of David Carrar, induviously and as Personar Representative of the Estate of David Carter eka David Lorenzo Carter, Deceased, Evelyn F. Carter aka Evelyn M. Carter, Individually and as Personal Representative of the Estate of Roy Carter aka Roy A. Carter, Deceased, Yolanda J. Carter, Individually and as Personal Representative of the Estate of Roger B. Carter, Deceased, Minnle P. Wright and Luta Brown et a Luta B. Brown aka Luta Bett Brown, Individually and as Personal Representatives of the Estate of Jamés William Carter aka Lawanda N. Carter aka Lawanda Carter-Black, Individually and as Personal Representative of the Estate of Mellie Mae Carter, Deceased, Allen Center Mae Carter, Deceased, Allen Center

LEGAL NOTICES

LEGALS

aka Allen L. Certer, Megan Y. Carter, Christopher K. Carter aka Chris Carter aka Christopher Kytan Carter, and arry other Heirs-at-Law or Devisees of David Carter aka David Lorenzo Carter, Roy Certer alta Bayan A. Carter, Roger R. Carter, James William Carter skis James W. Carter and Nellie Mee Carter, Deceased, their neirs, Personal Representa-tives, Administrators, Successors, and Administrators, Successors and Assigns, and all other persons entitled to claim through them; all unknown persons with any right, title or interest in the real estate or interest in the real estate described herein; also any persons who may be in the military service of the United States of America, being a class designated as John Ooe; and any uninown minors or persons under a disability being a class designated as Richard Roe, Oconee Oounty Clerk of Court and Anmed Health Health Defendants

APPEARING TO the satisfaction of the Court, then reading the Motion for the Appointment of Kelley Y. Woody, Esquire as Guardian ad Litem for all unknown persons and persons who may be in the military service of the United States of Appointment of America (which are constituted as a class designated as "John Doe") and class designated as "John Doe") and any unknown minors and persons who may be under a disability (which are constituted as a class designated as "Richard Roe"), it is ORDERED that, pursuant to Rule 17, SCRCP, Kelley Y. Woody, Esquire is eppointed Guardian ad Litem on behalf of all unknown persons and persons who may be in the military service of the United States of America (constituted as a class and designated as John Doe"), all unknown minors or persons under a disability (constituted as a class and designated as "Richard Roe"), all of which have or may claim to have some interest in the property that is the subject of this may claim to have some interest in the property that is the subject of this abtion, commonly known as 109 Jentifinsville Road, Westminster, SC 29663, that Kelley Y. Woody, Exquire is empowered and directed to appear on behalf of and represent all unknown persons and persons who may be in the shiftery service of the United States of America, constituted as a class and designated as "John Doe" all unknown minors and persons under a riseshifty constituted as property of the service and service and service and service of the serv as a class and designated as "John Doe", all unknown minors and persons under a disability, constituted as a class and designated as Richard Roe", unless the Defendants, or scimeone acting on their behalf, shall, within thirty (30) days alter service of a copy of this Order as directed below, procure the appointment of a Guardian of Guardians ad Litem for the Defend-

M LEGAL NOTICES

LEGALS

ants constituted as a class design ents constituted as a class designed as "John Doe" or "Flichard Roll IT IS FURTHER ORDERED the copy of this Order shall be ser upon Christopher K. Carter alia C upon Christopher K. Carter alca C Carter alca Christopher Kylan Caa a delendant who could not located after diligent search, unknown Defendants by pubboa in the Deliy Journal Messenger of Journal), a newspaper of gen circulation in the County of Ocor State of South Carolina, once a w for three (3) consecutive we together with the Summons in above entitled action.

SUMMONS AND NOTICE
TO THE DEFENDANTS Christop
K. Carter ake Chris Carter
Christopher Kytan Center, ALL
KNOWN PERSONS WITH
PRIGHT. TITLE OR INTEREST,
THE REAL ESTATE DESCRIE
HEREIN, ALSO ANY PERSO
WHO MAY BE IN THE MILITI
SERVICE OF THE UNITED STA:
OF AMERICA, BEING A CLI
DESIGNATED AS JOHN DOE: A
ANY UNKNOWN MINORS OR P
SONS UNDER A DISABILITY ANY UNKNOWN MINORS OR P SONS UNDER A DISABILITY ING A CLASS DESIGNATED RICHARD ROE! YOU ARE HER! SUMMONED and required to any the Complaint in the above actio copy which is herewith served a you, and to serve a copy of answer upon the undersigned their offices, 2838 Devine St. Columbia, South Carolina 28. Within birty (30) dears after servers. Columbis, South Carolina 29 within thirty (30) days after set upon you, atclusive of the da such service, and, if you fall answer the Complaint within the aloresaid, judgment by default mendered against you for demanded in the Complaint.

NOTICE NOTICE IS HEREBY GIVEN that original Compleint in this action filed in the office of the Clerk of C for Oconee County on Februar 2020

NOTICE OF PENDENCY

OF ACTION NOTICE IS HEREBY GIVEN T an action has been commenced is now pending or is about to commenced in the Circuit Court commerced in the Circuit Court, the complaint of the above in Riamilif against the above in Riamilif against the above in Riamilif against the above in Court, a certain morrage of estate heretofore given by Nelle Carter, James W. Carter, Luta bit auta Luta B. Brown, Mismie P. W. Roy Carter aka Roy A. Carter, Carter and David Carter to Gr

PUBLISHER'S AFFIDAVIT

STATE OF SOUTH CAROLINA COUNTY OF OCONEE

OCONEE COUNTY COUNCIL

IN RE: Oconte County Conservation Bank Board Meeting

BEFORE ME the undersigned, a Notary Public for the State and County above named, This day personally came before me, Hal Wetch, who being first duly swom according to law, says that he is the General Manager of THE JOURNAL, a newspaper published Tuesday through Saturday in Seneca, SC and distributed in Oconee County, Pickens County and the Pendleton area of Anderson County and the notice (of which the annexed is a true copy) was inserted in said papers on 05/15/2020 and the rate charged therefore is not in excess of the regular rates charged private individuals for similar insertions.

Welch General Manager

Subscribed and sworn to before me this 05/15/2020

Venniver A. White Notary Public State of South Carolina

My Commission Expires July 1, 2024

